

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF INDIANA  
SOUTH BEND DIVISION

In re:	)	
	)	Chapter 11
	)	
INTERLOGIC OUTSOURCING, INC.,	)	Case No. 19-31445-hcd
IOI PAYROLL SERVICES, INC.,	)	
IOI WEST, INC.,	)	(Jointly Administered)
LAKEVIEW HOLDINGS, INC.,	)	
LAKEVIEW TECHNOLOGY, INC.,	)	<b>Re Docket Nos. 139, 203, 270</b>
MODEARN, INC., and	)	
TIMEPLUS SYSTEMS LLC, <sup>1</sup>	)	
	)	
Debtors.	)	
	)	

**NOTICE OF AUCTION**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On August 19, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Debtors’ Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief* [Docket 139] (the “Motion”)<sup>2</sup> with the United States Bankruptcy Court for the Northern District of Indiana (the “Court”).

2. On August 29, 2019, the Court entered an order granting the relief requested in the Motion [Docket No. 203] (the “Bidding Procedures Order”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Interlogic Outsourcing, Inc. (1273); IOI Payroll Services, Inc. (1202); TimePlus Systems, LLC (9477); IOI West, Inc. (1405); Lakeview Technology, Inc. (1451); Lakeview Holdings, Inc. (7589); and ModEarn, Inc. (3473). The location of the Debtors’ headquarters is: 1710 Leer Drive, Elkhart, Indiana 46514.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to the in the Motion.

3. Pursuant to the Bidding Procedures Order, the Debtors shall hold an auction on **September 18, 2019, at 10:00 (prevailing Eastern Time)** at the offices of the proposed counsel for the Debtors, Paul Hastings LLP, 71 South Wacker Drive, Chicago, Illinois 60606.

4. On September 12, 2019, the Debtors filed the *Debtors' Motion For Entry of an Order (I) Approving the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 270] (the "Sale Motion").

5. Any objections to the Sale Motion must be filed and served on the Transaction Notice Parties (as defined in the Bidding Procedures Order) by **September 23, 2019, at 4:00 p.m. (prevailing Eastern Time)**.

6. A hearing on the Sale Motion is scheduled for **September 26, 2019, at 10:30 a.m. (prevailing Eastern Time)**, before the Honorable Harry C. Dees, Jr., United States Bankruptcy Judge, in the Court, located at 401 South Michigan Street, South Bend, Indiana 46601.

7. Copies of the Motion, the Bidding Procedures Order, the Sale Motion, and certain other documents relevant to any sale transaction, may be obtained on the website of the Debtors' claims and noticing agent, Prime Clerk <https://cases.primeclerk.com/InterlogicOutsourcing/> or by contacting the proposed counsel for the Debtors, Paul Hastings LLP, 71 South Wacker Drive, Suite 45000, Chicago, Illinois 60606, Attn: Matthew M. Murphy ([mattmurphy@paulhastings.com](mailto:mattmurphy@paulhastings.com)) and Nathan S. Gimpel ([nathangimpel@paulhastings.com](mailto:nathangimpel@paulhastings.com)). Copies of these documents are also available for inspection during regular business hours at the Office of the Clerk of the Court, located at 401 South Michigan Street, South Bend, Indiana 46601, and may be viewed for a fee on the internet at the Court's website <https://www.innb.uscourts.gov/> by following the directions for accessing the ECF system on such website.

Dated: September 14, 2019  
South Bend, Indiana

*/s/ Andrew T. Kight*

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- and -

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