

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
SOUTH BEND DIVISION

In re:)	Chapter 11
)	
INTERLOGIC OUTSOURCING, INC.,)	Case No. 19-31445-hcd
IOI PAYROLL SERVICES, INC.,)	
IOI WEST, INC.,)	(Jointly Administered)
LAKEVIEW HOLDINGS, INC.,)	
LAKEVIEW TECHNOLOGY, INC.,)	
MODEARN, INC., and)	
TIMEPLUS SYSTEMS LLC, ¹)	
)	
Debtors.)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON DECEMBER 16, 2019, AT 1:30 P.M. (PREVAILING EASTERN TIME)**

CONTESTED MATTERS GOING FORWARD

1. **Venue Transfer Motion.** *Debtors’ Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed By Najeeb Khan and Certain Affiliates and (II) Granting Related Relief* [Docket No. 513; Filed: 11/19/2019]

Related Documents:

- A. *KeyBank National Association’s (I) Brief in Support of Debtors’ Motion for Entry of an Order Transferring Venue of Michigan Bankruptcy Cases Filed By Najeeb Khan and Certain Affiliates and (II) Objection to the Joint Motion of the Chapter 11 Trustees and Creditors’ Committees for Transfer of Debtors’ Cases to the Western District of Michigan* [Docket No. 626; Filed 12/13/2019]
- B. *Debtors’ Omnibus Reply to the Objections to the Debtors’ Venue Transfer Motion and Joint Administration Motion* [Docket No. 636; Filed: 12/16/2019]

Response Deadline: December 11, 2019

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Interlogic Outsourcing, Inc. (1273); IOI Payroll Services, Inc. (1202); TimePlus Systems, LLC (9477); IOI West, Inc. (1405); Lakeview Technology, Inc. (1451); Lakeview Holdings, Inc. (7589); and ModEarn, Inc. (3473). The location of the Debtors’ headquarters is: 1710 Leer Drive, Elkhart, Indiana 46514.

Responses Received:

- A. *Objection of Kelly M. Hagan, Trustee, to the Debtors' Motions to Transfer Venue of Certain Michigan Bankruptcy Cases and for Joint Administration* [Docket No. 599; Filed: 12/11/2019]
 - B. *Nancy Khan's Objection to Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed By Najeeb Khan and Certain Affiliates and (II) Granting Related Relief* [Docket No. 602; Filed: 12/11/2019]
 - C. *Objection to Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed by Najeeb Khan and Certain Affiliates and (II) Granting Related Relief By Najeeb Khan, as Debtor* [Docket No. 603; Filed: 12/11/2019]
 - D. *Objection of Mark T. Iammartino, Chapter 11 Trustee for the Estate of Najeeb Khan, to Motion to Transfer Venue to Indiana* [Docket No. 606; Filed: 12/11/2019]
 - E. *Objection of the Official Committee of Unsecured Creditors of Najeeb Ahmed Khan to: (A) Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed By Najeeb Khan and Certain Affiliates and (II) Granting Related Relief; and (B) Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief* [Docket No. 608; Filed 12/11/2019]
 - F. *Lake City Bank's Objection to Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed by Najeeb Khan and Certain Affiliates and (II) Granting Related Relief* [Docket No. 609; Filed 12/11/2019]
 - G. *Joinder to Objection to: (A) Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed by Najeeb Khan and Certain Affiliates and (II) Granting Related Relief; and (B) Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief* [Docket No. 610; Filed: 12/11/2019]
2. **Joint Administration Motion.** *IOI Debtors' Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 514; Filed: 11/19/2019]

Related Documents:

- A. *Debtors' Omnibus Reply to the Objections to the Debtors' Venue Transfer Motion and Joint Administration Motion* [Docket No. 636; Filed: 12/16/2019]

Response Deadline: December 11, 2019

Responses Received:

- A. *Objection of Kelly M. Hagan, Trustee, to the Debtors' Motion for Joint Administration* [Docket No. 600; Filed: 12/11/2019]
- B. *Nancy Khan's Objection to Debtors' Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 601; Filed: 12/11/2019]
- C. *Objection to Debtors' Motion for Joint Administration By Najeeb Khan, as Debtor* [Docket No. 605; Filed: 12/11/2019]
- D. *Objection of Mark T. Iammartino, Chapter 11 Trustee for the Estate of Najeeb Khan to Debtors' Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 607; Filed: 12/11/2019]
- E. *Objection of the Official Committee of Unsecured Creditors of Najeeb Ahmed Khan to: (A) Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed By Najeeb Khan and Certain Affiliates and (II) Granting Related Relief; and (B) Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief* [Docket No. 608; Filed 12/11/2019]
- F. *Joinder to Objection to: (A) Debtors' Motion for Entry of an Order (I) Transferring Venue of the Michigan Bankruptcy Cases Filed by Najeeb Khan and Certain Affiliates and (II) Granting Related Relief; and (B) Motion for Entry of an Order (I) Directing the Joint Administration of Chapter 11 Cases; and (II) Granting Related Relief* [Docket No. 610; Filed: 12/11/2019]

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Dated: December 16, 2019
South Bend, Indiana

/s/ Andrew T. Kight

Andrew T. Kight

Michael W. Hile

Christine K. Jacobson

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Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I, Andrew T. Kight, co-counsel for the Debtors, hereby certify that on December 16, 2019, a true and accurate copy of the foregoing was filed using the Court's CM/ECF electronic filing system and on that date I caused a copy of the foregoing to be served by Prime Clerk LLC, the Debtors' noticing agent, on those parties identified on the attached service list in the manner set forth therein.

/s/ Andrew T. Kight

Andrew T. Kight

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Wells Fargo Bank NA	Baker & McKenzie LLP	Attn: Peter S. Goodman, James Donnell 425 Fifth Avenue New York NY 10018	peter.goodman@bakermckenzie.com james.donnell@bakermckenzie.com	Email
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Exhibit A
Core/2002 Service List
Served as set forth below

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Core/2002 Service List
Served as set forth below

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Exhibit A
Core/2002 Service List
Served as set forth below

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Counsel for Amish Acres, LLC, Comfort Carpets, Inc., ERS Holding Company, Inc., Pine Manor, Inc., Quality Plastics, Engineering Acquisitions Corporation, Woodland Park, Inc., Middlebury Electric Inc., and Elkhart County Treasurer	Yoder, Ainlay, Ulmer & Buckingham, LLP	Attn: Michael F. DeBoni, Landon K. Richmond 130 N. Main Street Goshen IN 46526	mdeboni@yaub.com lrichmond@yaub.com	Email

Exhibit B
Attorneys General Service List
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MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
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8103941	STATE OF FLORIDA ATTORNEY GENERAL	ATTENTION: BANKRUPTCY DEPT	THE CAPITOL, PL 01			TALLAHASSEE	FL	32399-1050		First Class Mail
8103942	STATE OF ILLINOIS ATTORNEY GENERAL	ATTENTION: BANKRUPTCY DEPT	100 WEST RANDOLPH STREET			CHICAGO	IL	60601	webmaster@atg.state.il.us	First Class Mail and Email
8103943	STATE OF INDIANA ATTORNEY GENERAL	ATTENTION: BANKRUPTCY DEPT	INDIANA GOVERNMENT CENTER SOUTH	302 W. WASHINGTON ST., 5TH FLOOR		INDIANAPOLIS	IN	46204	Constituent@atg.in.gov	First Class Mail and Email
8103944	STATE OF MICHIGAN ATTORNEY GENERAL	ATTENTION: BANKRUPTCY DEPT	G. MENNEN WILLIAMS BUILDING, 7TH FLOOR	525 W. OTTAWA ST.	P.O. BOX 30212	LANSING	MI	48909-0212	miag@michigan.gov	First Class Mail and Email
8103945	STATE OF OHIO ATTORNEY GENERAL	ATTENTION: BANKRUPTCY DEPT	30 E. BROAD ST., 14TH FLOOR			COLUMBUS	OH	43215		First Class Mail

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