

Hearing Date and Time: August 19, 2020, at 11:00 a.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254

Jointly Administered

**AMENDED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 19, 2020 AT 11:00 A.M.**

¹ The Debtors filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s tax identification number are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (N/A); Holdco Colombia II SpA (76-9310053); Holdco Colombia I SpA (76-9336885); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street, Miami, Florida 33131.

Time and Date of Hearing: August 19, 2020 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Garrity, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004. In light of COVID-19, the hearing will only be conducted telephonically. Parties wishing to participate in must make arrangements through CourtSolutions LLC (www.courtsolutions.com). The filing and service deadline of any objections or responses to entry of a final order is listed below for each motion and application.

Copies of Motions: Copies of the pleadings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) from the Debtors' notice and claims agent, Prime Clerk LLC, located at One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165, at <https://cases.primeclerk.com/LATAM> or by calling +1 212 257 5450. Note that a PACER password is needed to access documents on the Court's website.

I. STATUS CONFERENCE:

1. **Case Conference**

II. UNCONTESTED MATTERS

1. **Golden Touch Termination Motion.** *Motion of Golden Touch Transportation of New York, Inc. for Entry of an Order Granting Relief from the Automatic Stay Pursuant to 11 U.S.C. §362(d)(1) and Fed. R. Bankr. P. 4001 to Termination Crew Transportation Services Agreement.* ECF No. 604.

i. **Response Deadline:** August 12, 2020, at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Declaration of Jeff Kizilbash Pursuant to 28 U.S.C. §1746.* ECF No. 605.

2. *Declaration of Jeff Kizilbash Pursuant to 28 U.S.C. §1746.* ECF No. 618.

3. *Notice of Filing of Stipulation and Order by and Among Debtors and Golden Touch Transportation of New York, Inc.* ECF No. 825.

iv. **Status:** The matter is going forward on an uncontested basis.

2. **Motion to Reject Aircraft.** *Debtors' Third Motion for Entry of an Order (I) Authorizing Debtors to Reject Certain Aircraft Leases and Abandon Certain Aircraft and (II) Approving Return Procedures.* ECF No. 735.

i. **Response Deadline:** August 14, 2020, at 12:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *First Stipulation and Order Between Debtors and Aircraft Counterparties Concerning Certain Aircraft,* ECF No. 387.

2. *Reservation of Rights of Lessor Parties Relating to Lease of Aircraft Bearing MSN 28206 Regarding Debtors' Third Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Aircraft Leases and Abandon Certain Aircraft and (II) Approving Return Procedures,* ECF No. 875.

iv. **Status:** The matter is going forward with respect to aircraft bearing manufacturer serial number 28206. The matter has been adjourned to the September 23, 2020 omnibus hearing date with respect to aircraft bearing manufacturer serial number 2924, 6592, 6632, 6685, 6658, 6670, 5654, and 5666.

3. **Application to Retain Deloitte Tax LLP.** *Debtors' Application for an Order Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Services Provider to the Debtors Effective as of the Petition Date.* ECF No. 788.

i. **General Response Deadline:** August 12, 2020 at 4:00 P.M.

ii. **U.S. Trustee Response Deadline:** August 13, 2020 at 4:00 P.M.

iii. **Responses Received:**

1. *Informal comments from the Office of the United States Trustee.*

iv. **Related Documents:**

1. *Notice of the Debtors' Revised Order Pursuant to the Application to Employ Deloitte Tax LLP as Debtors' Tax Services Provider.* ECF No. 883.

v. **Status:** This matter is going forward on an uncontested basis.

III. ADJOURNED MATTERS:

1. **Motion to Retain Larrain Vial.** *Debtors' Application for an Order Authorizing Employment and Retention of Larrain Vial Servicios Profesionales Limitada as Latin America Investment Banker to the Debtors and Debtors-in-Possession Effective as of the Petition Date.* ECF No. 582.
 - i. **Response Deadline:** July 23, 2020 at 4:00 P.M.
 - ii. **Response Deadline for the United States Trustee:** September 14, 2020 at 4:00 P.M.
 - iii. **Responses Received:**
 1. *Objection of the Ad Hoc Group of LATAM Bondholders to Debtors' Application for an Order Authorizing the Employment and Retention of Larrain Vial Servicios Profesionales Limitada as Latin America Investment Banker to the Debtors and Debtors-in-Possession Effective as of the Petition Date.* ECF No. 655.
 2. *Objection of the Official Committee of Unsecured Creditors to the Debtors' Application for Order Authorizing Employment and Retention of Larrain Vial Servicios Profesionales Limitada as Latin America Investment Banker to the Debtors.* ECF No. 656.
 - iv. **Status:** This matter has been adjourned to the September 23, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.
2. **Motion to Retain PwC Chile.** *Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers Consultores Auditores SPA as Independent Auditors to Debtors Effective Nunc Pro Tunc to the Date of the Applicable Engagement Letter.* ECF No. 579.
 - i. **General Response Deadline:** July 23, 2020 at 4:00 P.M.
 - ii. **Response Deadline for the United States Trustee:** August 10, 2020 at 4:00 P.M.
 - iii. **Status:** This matter has been adjourned to the September 23, 2020 omnibus hearing date.
3. **Application to Retain Certain PricewaterhouseCoopers Entities.** *Debtors' Application for an Order Authorizing the Retention and Employment of (I) PwC Contadores y Auditores Ltda., (II) PricewaterhouseCoopers del Ecuador Cía. Ltda, and (III) Gaveglio Aparicio y Asociados S. Civil de R.L. as Independent Auditors*

to Debtors Effective Nunc Pro Tunc to the Date of the Applicable Engagement Letter. ECF No. 789.

- i. **Response Deadline:** August 12, 2020 at 4:00 P.M.
- ii. **Responses Received:** *None*
- iii. **Status:** This matter has been adjourned to the September 23, 2020 omnibus hearing date.

Dated: August 19, 2020
New York, New York

/s/ Luke A. Barefoot
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