

Hearing Date and Time: July 30, 2020, at 11:00 am (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254

Jointly Administered

**AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 30, 2020 AT 11:00 A.M**

¹ The Debtors filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s tax identification number are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (N/A); Holdco Colombia II SpA (76-9310053); Holdco Colombia I SpA (76-9336885); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street, Miami, Florida 33131.

Time and Date of Hearing: July 30, 2020 at 11:00 am (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Garrity, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004. In light of COVID-19, the hearing will only be conducted telephonically. Parties wishing to participate in the hearing must make arrangements through CourtSolutions LLC (www.courtsolutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543. The filing and service deadline of any objections or responses to entry of a final order is listed below for each motion and application.

Copies of Motions: Copies of the pleadings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) from the Debtors' notice and claims agent, Prime Clerk LLC, located at One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165, at <https://cases.primeclerk.com/LATAM> or by calling +1 212 257 5450. Note that a PACER password is needed to access documents on the Court's website.

I. STATUS CONFERENCE:

1. **Case Conference**

II. CONTESTED MATTERS:

1. **DIP Motion.** *Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Grant Related Relief.* ECF No. 397.

i. **Initial Response Deadline:** July 13, 2020

ii. **Responses Received:**

1. *Limited Objection of Aero Miami I, LLC to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 528.

2. *Initial Objection and Reservation of Rights of Scotiabank Chile to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority*

Administrative Expense Claims and (II) Granting Related Relief and Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Grant Related Relief. ECF No. 530.

3. *Initial Objection of Knighthead Capital Management, LLC to the Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 535.
 4. *Initial Objection of the Ad Hoc Group of LATAM Bondholders to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 537.
 5. *Initial Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 538.
 6. *Joinder of Banco Del Estado de Chile, In Its Capacity as Indenture Trustee Under the Chilean Local Bonds Series A Through E, to Objection of the Ad Hoc Group of LATAM Bondholders to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 539.
 7. *Joinder and Reservation of Rights to Zendesk, Inc. to Limited Objection of Aero Miami I, LLC to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief and Initial Objection of Zendesk, Inc. to Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superiority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 689.
- iii. **Supplemental Response Deadline:** July 20, 2020 at 6:00 P.M.
 - iv. **UCC Supplemental Response Deadline:** July 20, 2020 at 10:00 P.M.
 - v. **Responses Received:**

1. *Supplemental Objection of Scotiabank Chile to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief and Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Grant Related Relief.* ECF No. 598.
2. *Supplemental Objection of Knighthead Capital Management, LLC to the Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 599.
3. *Declaration of Thomas A. Wagner in Support of the Supplemental Objection of Knighthead Capital Management, LLC to the Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 600.
4. *Supplemental Objection of the Ad Hoc Group of LATAM Bondholders to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 608.
5. *Supplemental and Restated Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 613.

vi. Related Documents:

1. *Declaration of Timothy R. Coleman in Support of Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 398.
2. *Declaration of Ramiro Alfonsín Balza in Support of Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 399.
3. *Statement of Qatar Airways Investments (UK) Ltd. in Support of the Debtors' Motion for an Order (I) Authorizing the Debtors to*

- (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief. ECF No. 666.
4. *Statement of Delta Airlines, Inc. in Support of the Debtors Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 669.
 5. *Supplemental Declaration of Ramiro Alfonsín Balza in Support of Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 671.
 6. *Debtors' Reply in Support of Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 672.
 7. *Reply Declaration of Timothy R. Coleman in Support of Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 673.
 8. *Supplemental Declaration of Ramiro Alfonsín Balza in Support of Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 671.
 9. *Statement of Oaktree Capital Management L.P. in Support of the Debtors' Reply in Support of Motion for an Order (I) Authorizing the Debtors to (A) Obtain PostPetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 688.
 10. *Notice of Revised Documents in Connection with Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superiority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 708.
 11. *Joint Stipulation of Facts Regarding the Independent Directors.* ECF No. 716.

vii. **Status:** This matter is going forward on a contested basis.²

2. **Motion for the Supplemental DIP.** *Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Grant Related Relief.* ECF No. 485.

i. **Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Responses Received:**

1. *Ad Hoc Bondholder Group's Objection to Debtors' Supplemental Motion to, Inter Alia, Approve Post-Petition Financing (Dkt. 485).* ECF 653.
2. *Objection of the Official Committee of Unsecured Creditors to the Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF 657.

iii. **Related Documents:**

1. *Declaration of Timothy R. Coleman in Support of Debtors' Supplemental Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superpriority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 486.
2. *Notice of Revised Documents in Connection with Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Grant Superiority Administrative Expense Claims and (II) Granting Related Relief.* ECF No. 708.

iv. **Status:.** This matter is going forward on a contested basis.³

III. UNCONTESTED MATTERS:

1. **Motion to Reject Engine Leases.** *Debtors' Second Motion for Entry of an Order (I) Authorizing Debtors to Reject Certain Engine Leases and Abandon Certain Engines, Effective Nunc Pro Tunc to June 25, 2020 and (II) Approving Return Procedures.* ECF No. 319.

i. **Response Deadline:** July 9, 2020 at 4:00 P.M.

² The Debtors have resolved the objections of Zendesk, Inc. and Aero Miami I, LLC.

³ As indicated in footnote 2, the Debtors have resolved the objection of Zendesk, Inc.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Affidavit of Service*. ECF No. 424.
2. *Notice of Presentment of Stipulation and Order Authorizing Debtors to Reject Certain Engine Leases and Abandon Certain Engines*. ECF No. 533.

iv. **Status:** The matter is going forward on an uncontested basis.

2. **Motion to Approve Cross-Border Communications Protocol.** *Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Communications Protocol*. ECF No. 413.

i. **Response Deadline:** July 14, 2020, at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Affidavit of Service*. ECF No. 505.
2. *Omnibus Certificate of No Objection*. ECF No. 698.

iv. **Status:** The matter is going forward on an uncontested basis.

3. **Motion to Establish Interim Compensation Procedures.** *Debtors' Motion to for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*. ECF No. 476

i. **Response Deadline:** July 21, 2020, at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Notice of the Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*. ECF No. 477.
2. *Omnibus Certificate of No Objection*. ECF No. 698.

iv. **Status:** The matter is going forward on an uncontested basis.

4. **Final Order on Motion to Add Debtors.** *Debtors' Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors*. ECF No.

484.

i. **Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Responses Received:**

1. Informal comments from the UCC and Citibank, N.A.

iii. **Related Documents:**

1. *Second Declaration of Ramiro Alfonsín Balza in Support of the Subsequent Chapter 11 Cases.* ECF No. 483.

2. *Affidavit of Service.* ECF No. 551.

3. *Interim Order Granting Debtors' Motion for Entry of an Order Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors.* ECF No. 567.

4. *Omnibus Certificate of No Objection.* ECF No. 698.

iv. **Status:** A revised proposed order has been submitted, the matter is going forward on an uncontested basis.

5. **Motion for an Order Approving Side Letters.** *Debtors' Motion for an Order Approving Side Letter Agreements.* ECF No. 502.

i. **Response Deadline:** July 22, 2020, at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Notice of Presentment of Stipulations and Orders Between Debtors and Aircraft Counterparties Concerning Certain Aircraft.* ECF No. 320.

2. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4383, 4400, 4439, 4476, 4509, 4516, 4546, 4549).* ECF No. 446.

3. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4871, 4892, 4921, 4896, 4943, 4972).* ECF No. 447.

4. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 5345, 5229, 5263, 5324, 5364, 5316, 5342, 5408).* ECF No. 448.
5. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4953,4974).* ECF No. 449.
6. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4446,4441,4465,4544,4352,4358).* ECF No. 450.
7. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 3770,3772,3779).* ECF No. 451.
8. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4389).* ECF No. 452.
9. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 3630,3658,3761,3816,3710).* ECF No. 453.
10. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4192).* ECF No. 454.
11. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 4563,4598,4605,4576,4597,4697).* ECF No. 455.
12. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 5005,5097).* ECF No. 456.
13. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 5453,5443,5493,5483,5548,5554,5591,5586,5583,5621,5643,552).* ECF No. 457.
14. *First Stipulation and Order Signed on 7/5/2020 Between Debtors and Aircraft Counterparties Concerning Certain Aircraft (MSN 3535,3556,3663,3671).* ECF No. 458.
15. *Affidavit of Service.* ECF No. 551.

16. *Omnibus Certificate of No Objection.* ECF No. 698.

iv. **Status:** The matter is going forward on an uncontested basis.

6. **Ordinary Course Transactions (Fleet) Procedures Motion.** *Debtors' Application for an Order (I) Establishing Procedures for Obtaining Authorizations Pursuant to Sections 362, 363, and/or 364 of the Bankruptcy Code for Certain Covered Transactions and (II) Granting Related Relief.* ECF No. 572.

i. **General Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Response Deadline for the UCC:** July 24, 2020 at 4:00 P.M.

iii. **Responses Received:**

1. Informal comments from the UCC.

iv. **Related Documents:**

1. *Affidavit of Service.* ECF No. 648.

2. *Omnibus Certificate of No Objection.* ECF No. 698.

v. **Status:** A revised proposed order has been submitted, the matter is going forward on an uncontested basis.

7. **Motion for a Rule 2015.3 Waiver.** *Debtors' Motion for an Order Waiving Certain Reporting Requirements of Bankruptcy Rule 2015.3.* ECF 573.

i. **Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Affidavit of Service.* ECF No. 648.

2. *Omnibus Certificate of No Objection.* ECF No. 698.

iv. **Status:** The matter is going forward on an uncontested basis.

8. **Motion for Relief from Stay.** *Notice of Motion for Relief from Stay-Non Bankruptcy Action, Motion, Declaration and Proposed Order.* ECF No. 489.

i. **Response Deadline:** July 29, 2020 at 11:00 A.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Stipulation and Order by and Among Debtors and Jose Henriquez.* ECF No. 654.

iv. **Status:** The parties have submitted a joint stipulation and order, the matter is going forward on an uncontested basis.

9. **Application to Retain Dechert.** *Application of the Official Committee of Unsecured Creditors of LATAM Airlines Group S.A., et al. for Order Authorizing the Employment and Retention of Dechert LLP as Counsel, Effective as of June 8, 2020.* ECF No. 581.

i. **Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Notice of Hearing on the Application of the Official Committee of Unsecured Creditors of LATAM Airlines Group S.A., et al. for Order Authorizing the Employment and Retention of Dechert LLP as Counsel, Effective as of June 8, 2020.* ECF No. 580.

iv. **Status:** The matter is going forward on an uncontested basis.

10. **Application to Retain KWJSS.** *Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Retention of Klestadt Winters Jureller Southard & Stevens, LLP, as Conflicts Counsel to the Committee, Effective as of June 18, 2020.* ECF No. 584.

i. **Response Deadline:** July 23, 2020 at 4:00 P.M.

ii. **Responses Received:** *None*

iii. **Related Documents:**

1. *Notice of Hearing on the Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Retention of Klestadt Winters Jureller Southard & Stevens, LLP, as Conflicts Counsel to the Committee, Effective as of June 18, 2020.* ECF No. 583.

iv. **Status:** The matter is going forward on an uncontested basis.

11. **Application to Retain Morales & Besa.** *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Retention and Employment of Morales & Besa Ltda as Chilean Counsel, Effective as of June 12,*

2020. ECF No. 587.

- i. **Response Deadline:** July 23, 2020 at 4:00 P.M.
- ii. **Responses Received:** *None*
- iii. **Related Documents:**
 1. *Notice of Hearing on the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Retention and Employment of Morales & Besa Ltda as Chilean Counsel, Effective as of June 12, 2020.* ECF No. 586.
- iv. **Status:** The matter is going forward on an uncontested basis.

IV. ADJOURNED MATTERS:

1. **Motion to Retain PricewaterhouseCoopers.** *Debtors' Application for an Order Authorizing the Retention and Employment of PricewaterhouseCoopers Consultores Auditores SPA as Independent Auditors to Debtors Effective Nunc Pro Tunc to the Date of the Applicable Engagement Letter.* ECF No. 579.
 - i. **Response Deadline:** July 23, 2020 at 4:00 P.M.
 - ii. **Response Deadline for the United States Trustee:** August 10, 2020 at 4:00 P.M.
 - iii. **Status:** This matter has been adjourned to the August 19, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.
2. **Motion to Retain Larrain Vial.** *Debtors' Application for an Order Authorizing Employment and Retention of Larrain Vial Servicios Profesionales Limitada as Latin America Investment Banker to the Debtors and Debtors-in-Possession Effective as of the Petition Date.* ECF No. 582.
 - i. **Response Deadline:** July 23, 2020 at 4:00 P.M.
 - ii. **Response Deadline for the United States Trustee:** August 10, 2020 at 4:00 P.M.
 - iii. **Responses Received:**
 1. *Objection of the Ad Hoc Group of LATAM Bondholders to Debtors' Application for an Order Authorizing the Employment and Retention of Larrain Vial Servicios Profesionales Limitada as Latin America Investment Banker to the Debtors and Debtors-in-Possession Effective as of the Petition Date.* ECF No. 655.
 2. *Objection of the Official Committee of Unsecured Creditors to the*

*Debtors' Application for Order Authorizing Employment and
Retention of Larrain Vial Servicios Profesionales Limitada as
Latin America Investment Banker to the Debtors. ECF No. 656.*

- iv. **Status:** This matter has been adjourned to the August 19, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.

Dated: July 29, 2020
New York, New York

/s/ Luke A. Barefoot
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