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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JULY 9, 2020 AT 11:00 A.M. (ET)**

An omnibus hearing (“Hearing”) will be held on July 9, 2020 at 11:00 a.m. (ET), before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

² **Amended items appear in bold.**

attached to the Court's General Order M-543. A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk LLC at <https://cases.primeclerk.com/LSC>.

I. Matters Going Forward

1. Debtors' Motion for One or More Orders (I)(A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction(s) for, and Hearing(s) to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, the Auction(s) and the Sale Hearing(s) and (E) Approving Assumption and Assignment Procedures, (II)(A) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases with Notice of Opportunity for Hearing and Notice of Hearing and (III) Granting Related Relief [D.I. 223]

a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Debtors' Motion for One or More Orders (I)(A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction(s) for, and Hearing(s) to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, the Auction(s) and the Sale Hearing(s) and (E) Approving Assumption and Assignment Procedures, (II)(A) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases with Notice of Opportunity for Hearing and Notice of Hearing and (III) Granting Related Relief [D.I. 223]
- ii. Notice of Debtors' Motion for One or More Orders (I)(A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction(s) for, and Hearing(s) to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, the Auction(s) and the Sale Hearing(s) and (E) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases with Notice of Opportunity for Hearing and Notice of Hearing and (III) Granting Related Relief [D.I. 224]
- iii. Notice of Revised Proposed Order (A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C)

Scheduling Auctions for, and Hearing to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing and (E) Granting Related Relief [D.I. 268]

- iv. Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to the Debtors' Proposed Sale Process [D.I. 280]
- v. Notice of Revised Proposed Order (A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auctions for, and Hearing to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing and (E) Granting Related Relief [D.I. 304]
- vi. Order (A) Approving Bid Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Actions for, and Hearing to Approve, Sale of Debtors' Assets, (D) Approving Form and Manner of Notices of Sale, Auction and Sale Hearing and (E) Granting Related Relief [D.I. 322]
- vii. Notice of Revised Proposed Order Approving Assumption and Assignment Procedures [D.I. 422]
- viii. Debtors' Omnibus Reply in Support of Motion for Entry of an Order Approving Assumption and Assignment Procedures [D.I. 490]**
- ix. Notice of Further Revised Proposed Order Approving Assumption and Assignment Procedures [D.I. 491]**

b. Objections Filed

- i. Limited Objection of Buckhead Penn Distribution Center, LLC to Proposed Order Approving Assumption and Assignment Procedures [D.I. 466]
- ii. Central National Gottesman Inc.'s Limited Objection to Debtors' Notice of Revised Proposed Order Approving Assumption and Assignment Procedures and Reservation of Rights [D.I. 468]
- iii. Joinder of International Paper Company to Central National Gottesman Inc.'s Limited Objection to Debtors' Notice of Revised Proposed Order Approving Assumption and Assignment Procedures and Reservation of Rights [D.I. 470]
- iv. Westchester Fire Insurance Company and Federal Insurance Company and Their Related Affiliated Sureties' Limited Objection and Reservation of

Rights to Debtors' Proposed Order Approving Assumption and Assignment Procedures [Docket No. 422] [D.I. 471]

- v. HarperCollins Publishers LLC's Objection to Debtors' Notice of Revised Proposed Order Approving Assumption and Assignment Procedures and for Related Relief if One or More of HarperCollins Publishers LLC's Agreements Are Rejected [D.I. 472]
- vi. HarperCollins Publishers LLC's Motion for Entry of an Order Authorizing the Filing of Confidential Information in Redacted Form [D.I. 473]
- vii. Objection of Hachette Book Group, Inc. to Proposed Contract Procedures, Including Proposed Assumption, Assignment and Rejection Procedures [D.I. 474]
- viii. Penguin Random House LLC's Objection to Debtors' Notice of Revised Proposed Order Approving Assumption and Assignment Procedures and for Related Relief if Penguin Random House LLC's Agreement Is Rejected [D.I. 476]
- ix. Penguin Random House LLC's Motion for Entry of an Order Authorizing the Filing of Confidential Information in Redacted Form [D.I. 477]
- x. Limited Objection of Workman Publishing Co., Inc. to Proposed Order Approving Assumption and Assignment Procedures [D.I. 479]
- xi. Sourcebooks, Inc.'s Objection to Debtors' Notice of Revised Proposed Order Approving Assumption and Assignment Procedures and for Related Relief if Sourcebooks, Inc.'s Agreement Is Rejected [D.I. 480]
- xii. Joinder of Macmillan in the Limited Objection of Workman Publishing Co., Inc. to Proposed Order Approving Assumption and Assignment Procedures [D.I. 486]

Status: The Court entered an order approving the Debtors' bid procedures on June 5, 2020 [D.I. 322]. The Debtors have been engaged in discussions with parties-in-interest, including the objectors, regarding the portion of the relief seeking approval of contract assumption and assignment procedures as described in the Debtors' revised proposed order [D.I. 422]. The Debtors' request for approval of assumption and assignment procedures will be going forward on a contested basis.

2. Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Date [D.I. 423]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Notice of Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Date [D.I. 424]

Status: This matter will be going forward on an uncontested basis.

3. Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Entry into the Purchase Agreement, (II) Approving the Sale of Certain of the Debtors' Real Property Free and Clear of Liens, Claims, and Encumbrances, (III) Authorizing the Debtors to Take All Actions Necessary to Consummate the Sale, and (IV) Granting Related Relief [D.I. 410]

a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Notice of Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Entry into the Purchase Agreement, (II) Approving the Sale of Certain of the Debtors' Real Property Free and Clear of Liens, Claims, and Encumbrances, (III) Authorizing the Debtors to Take All Actions Necessary to Consummate the Sale, and (IV) Granting Related Relief [D.I. 411]

Status: This matter will be going forward on an uncontested basis.

4. Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Establishing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [D.I. 425]

a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Notice of Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Establishing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [D.I. 426]

Status: This matter will be going forward on an uncontested basis.

5. Motion of Hartford Fire Insurance Company to Lift the Automatic Stay to Cancel Surety Bonds that Are Financing Accommodations [D.I. 388]

- a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Notice of Hearing Regarding Motion of Hartford Fire Insurance Company to Lift the Automatic Stay to Cancel Surety Bonds that Are Financing Accommodations [D.I. 389]
 - ii. Notice of Presentment of Agreed Order on Motion of Hartford Fire Insurance Company to Modify the Automatic Stay to Cancel Surety Bond [D.I. 445]

Status: The parties have agreed to a consensual proposed order, which was filed under a notice of presentment. To the extent a hearing is required, this matter will be going forward on an uncontested basis.

6. Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases and Related Sublease of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 331]
 - a. Objection Deadline: June 19, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Filing of Revised Order Authorizing the Debtors to Reject Certain Unexpired Leases and Related Sublease of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 481]

Status: This matter will be going forward on an uncontested basis.

7. Debtors' Application for an Order Authorizing the Retention and Employment of CBRE, Inc. as Their Real Estate Broker and Advisor Effective as of the Petition Date [D.I. 409]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Supplemental Declaration of Tricia Shay in Support of the Debtors' Application for an Order Authorizing the Retention and Employment of CBRE, Inc. as Their Real Estate Broker and Advisor Effective as of the Petition Date [D.I. 478]
 - ii. Notice of Filing of Revised Order Authorizing the Retention and Employment of CBRE, Inc. as Real Estate Broker and Advisor to the

Debtors and Debtors in Possession Effective as of the Petition Date
[D.I. 487]

Status: This matter will be going forward on an uncontested basis.

II. Adjourned Matters

8. Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Deloitte & Touche LLP as Auditor and Advisory Services Provider to the Debtors Effective as of the Petition Date [D.I. 406]

- a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
- b. Related Documents: None

Status: This matter has been adjourned to the August 13, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.

9. Debtors' Application for an Order Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider to the Debtors Effective as of the Petition Date [D.I. 407]

- a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
- b. Related Documents: None

Status: This matter has been adjourned to the August 13, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.

10. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Grant Thornton LLP to Provide Tax Compliance and Refund Services to the Debtors, Effective as of the Petition Date [D.I. 408]

- a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
- b. Related Documents: None

Status: This matter has been adjourned to the August 13, 2020 omnibus hearing date with the consent of the Office of the United States Trustee.

III. Withdrawn Matters

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 10]
 - a. Objection Deadline: May 14, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 40]
 - ii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 179]
 - iii. Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 211]
 - c. Objections Filed:
 - i. Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 234]
 - ii. Limited Objection of the United States Trustee to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the

Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 233]

Status: The portion of the relief seeking to pay prepetition severance obligations above \$13,650 has been withdrawn by the Debtors without prejudice.

12. Holliston Holdings LLC's Motion for Allowance and Payment of Administrative Expense Pursuant to Section 503(b)(9) of the Bankruptcy Code [D.I. 427]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Hearing for Holliston Holdings LLC's Motion for Allowance and Payment of Administrative Expense Pursuant to Section 503(b)(9) of the Bankruptcy Code [D.I. 428]
 - ii. Notice of Withdrawal of Holliston Holdings LLC's Motion for Allowance and Payment of Administrative Expense Pursuant to Section 503(b)(9) of the Bankruptcy Code [D.I. 464]

Status: This matter has been withdrawn by the movant and will not be heard by the Court.

13. Motion of Packaging Corporation of America for an Order (I) Granting Relief from Stay to Allow Setoff; (II) Recognizing Right to Recoupment [D.I. 436]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Withdrawal Without Prejudice of Motion of Packaging Corporation of America for an Order (I) Granting Relief from Stay to Allow Setoff; (II) Recognizing Right to Recoupment [D.I. 475]

Status: This matter has been withdrawn by the movant and will not be heard by the Court.

Dated: July 8, 2020
New York, New York

/s/ Brian D. Glueckstein

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