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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
	:	
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**AMENDED² AGENDA FOR SECOND DAY HEARING
AND INDEX OF SECOND DAY PAPERS**

HEARING

The second day hearing (“Second Day Hearing”) will be held on May 12, 2020 at 11 a.m. (ET) in front of the Honorable Judge Sean H. Lane, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Second Day Hearing will only be conducted telephonically. Parties wishing to participate in

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

² **Amended items appear in bold.**

the Second Day Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court's General Order M-543. A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk LLC at <https://cases.primeclerk.com/LSC>.

MATTERS GOING FORWARD

I. Financing

1. Cash Management: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Continue to Use Their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto and (C) Maintain Existing Business Forms, (II) Authorizing Intercompany Transactions, (III) Waiving the Requirements of Section 345(b) and (IV) Granting Related Relief [D.I. 13]
 - a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Revised Proposed Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Continue to Use Their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto and (C) Maintain Existing Business Forms, (II) Authorizing Intercompany Transactions, (III) Waiving the Requirements of Section 345(b) and (IV) Granting Related Relief [D.I. 26]
 - ii. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Continue to Use Their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto and (C) Maintain Existing Business Forms, (II) Authorizing Intercompany Transactions, (III) Waiving the Requirements of Section 345(b) and (IV) Granting Related Relief [D.I. 34]
 - iii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Continue to Use Their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto and (C) Maintain Existing Business Forms, (II) Authorizing Intercompany Transactions, and (III) Granting Related Relief [D.I. 176]
 - c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

II. Operational Motions

2. Insurance: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations in Respect Thereof, (B) Renew, Supplement, Modify or Purchase New Insurance Policies or Obtain New Insurance Coverage, (C) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 6]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

i. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations in Respect Thereof, (B) Renew, Supplement, Modify or Purchase New Insurance Policies or Obtain New Insurance Coverage, (C) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder and (D) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 38]

ii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations in Respect Thereof, (B) Renew, Supplement, Modify or Purchase New Insurance Policies or Obtain New Insurance Coverage, (C) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder and (D) Enter into New Premium Financing Agreements in the Ordinary Course of Business, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 177]

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

3. Surety Bonds: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 7]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Interim Order (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 42]
 - ii. **Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 195]**
 - iii. **Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties' Partial Withdrawal of Limited Objection [D.I. 201]**
- c. **Withdrawn / Resolved Objections:**
 - i. Westchester Fire Insurance Company and Federal Insurance Company and Their Related Affiliated Sureties' Limited Objection to Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, 507 and 552, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 14]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 7]; Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [Docket No. 81]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 8] and Debtors' Motion for Entry of Interim and Final

Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [Docket No. 9] [D.I. 145]

Status: This matter will be going forward on an uncontested basis.

4. Taxes: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 8]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

i. Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 39]

ii. **Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 192]**

iii. **Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties' Partial Withdrawal of Limited Objection [D.I. 201]**

c. **Withdrawn / Resolved Objections:**

i. Westchester Fire Insurance Company and Federal Insurance Company and Their Related Affiliated Sureties' Limited Objection to Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, 507 and 552, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 14]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof,

(II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 7]; Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [Docket No. 81]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 8] and Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [Docket No. 9] [D.I. 145]

Status: This matter will be going forward on an uncontested basis.

5. Critical Vendors and Lienholders: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. 9]
 - a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Revised Proposed Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. 25]
 - ii. Interim Order (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. 44]

- iii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [D.I. 178]
- iv. **Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties' Partial Withdrawal of Limited Objection [D.I. 201]**

c. Withdrawn / Resolved Objections:

- i. Westchester Fire Insurance Company and Federal Insurance Company and Their Related Affiliated Sureties' Limited Objection to Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, 507 and 552, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 14]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 7]; Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [Docket No. 81]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 8] and Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (IV) Granting Related Relief [Docket No. 9] [D.I. 145]

Status: This matter will be going forward on an uncontested basis.

- 6. Employee Wages and Benefits: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries,

Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 10]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 40]
 - ii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Prepetition Payroll Taxes and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 179]
- c. Objections Filed: None

Status: At the request of the Creditors' Committee, the Debtors have agreed to adjourn only the portion of the relief seeking to pay prepetition severance obligations above \$13,650, which will be considered at the May 21, 2020 hearing. The remainder of this matter will be going forward on an uncontested basis.

7. Customer Programs: Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Maintain Their Customer Programs and Honor Related Prepetition Obligations, (II) Authorizing Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 11]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Interim Order (I) Authorizing, But Not Directing, the Debtors to Maintain Their Customer Programs and Honor Related Prepetition Obligations, (II) Authorizing Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 43]

- ii. Notice of Revised Proposed Final Order (I) Authorizing, But Not Directing, the Debtors to Maintain Their Customer Programs and Honor Related Prepetition Obligations, (II) Authorizing Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 180]

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

8. Net Operating Losses: Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and Claims of Worthless Stock Deductions and (II) Granting Related Relief [D.I. 12]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Interim Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and Claims of Worthless Stock Deductions and (II) Granting Related Relief [D.I. 45]
- ii. Notice of Revised Proposed Final Order (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities and Claims of Worthless Stock Deduction and (II) Granting Related Relief [D.I. 181]

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

9. Utilities: Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [D.I. 81]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. **Notice of Withdrawal of Objection of Certain Utility Companies to the Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [D.I. 189]**

- ii. **Notice of Revised Proposed Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [D.I. 199]**
- iii. **Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties' Partial Withdrawal of Limited Objection [D.I. 201]**

c. Withdrawn / Resolved Objections:

- i. Objection of Certain Utility Companies to the Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [D.I. 132]
- ii. Westchester Fire Insurance Company and Federal Insurance Company and Their Related Affiliated Sureties' Limited Objection to Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 506, 507 and 552, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 14]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Continue Their Surety Bond Program and Pay All Obligations in Respect Thereof, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 7]; Debtors' Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [Docket No. 81]; Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Certain Prepetition Taxes, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 8] and Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Prepetition Claims of (A) Critical Vendors and (B) Potential Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Applicable Banks and Other Financial Institutions to Honor

and Process Related Checks and Transfers and (IV) Granting Related Relief [Docket No. 9] [D.I. 145]

- iii. Joinder of Constellation NewEnergy – Gas Division, LLC to the Objection of Certain Utility Companies to the Debtors’ Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment and (IV) Granting Related Relief [D.I. 167]

d. Objections Filed After the Deadline:

- i. Objection of EDF Energy Services, LLC to the Debtors’ Motion for an Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance and (III) Establishing Procedures for Adequate Assurance of Payment; and (IV) Granting Related Relief [D.I. 175]

Status: This matter will be going forward on a contested basis.

- 10. Omnibus Lease Rejections: Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases and Related Subleases of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 73]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. **Notice of Debtors’ Emergency Motion for Entry of an Order (I) Striking the Limited Objection and Reservation of Rights of TGA Park 355, LLC to First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases and Related Subleases of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date, or (II) in the Alternative, Granting the Debtors Leave to File a Late Reply [D.I. 193]**
- ii. **Debtors’ Reply to Objection to Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases and Related Subleases of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 194]**

c. Objections Filed After the Deadline:

- i. Limited Objection and Reservation of Rights to First Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Unexpired Leases and Related Subleases [D.I. 172]

Status: This matter will be going forward on a contested basis.

III. Administrative Motions

11. Ordinary Course Professionals: Debtors' Motion for Entry of an Order Implementing Certain Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business [D.I. 82]
 - a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice Revised Proposed Order Implementing Certain Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business [D.I. 182]
 - c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

12. Interim Compensation Procedures: Debtors' Motion for Entry of an Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [D.I. 83]
 - a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Revised Proposed Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [D.I. 183]
 - c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

13. Case Management: Debtors' Motion for Entry of an Order Establishing Case Management Procedures [D.I. 108]
 - a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

IV. Professional Retentions

14. Debtor Counsel Retention: Debtor's Application for an Order Authorizing the Retention and Employment of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession *Nunc Pro Tunc* to the Petition Date and Notice of Opportunity for Hearing [D.I. 84]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Supplemental Declaration of Andrew G. Dietderich in Support of Debtors' Application for an Order Authorizing the Retention and Employment of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession *Nunc Pro Tunc* to the Petition Date [D.I. 170]
- ii. Notice of Revised Proposed Order Authorizing the Retention and Employment of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-In-Possession *Nunc Pro Tunc* to the Petition Date [D.I. 184]

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

15. Administrative Advisor Retention: Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [D.I. 85]

a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)

b. Related Documents:

- i. Notice of Revised Proposed Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [D.I. 185]

c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

16. Investment Banker Retention: Application of Debtors to Employ and Retain Evercore Group L.L.C. as Financial Advisor and Investment Banker *Nunc Pro Tunc* to the Petition Date [D.I. 86]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. **Notice of Revised Proposed Order Authorizing Debtors to Employ and Retain Evercore Group L.L.C. as Financial Advisor and Investment Banker *Nunc Pro Tunc* to the Petition Date [D.I. 191]**
- c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

17. Financial Advisor Retention: Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain AlixPartners, LLP as Their Financial Advisor *Nunc Pro Tunc* to the Petition Date [D.I. 87]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Notice of Revised Proposed Order Authorizing Debtors to Employ and Retain AlixPartners, LLP as Their Financial Advisor *Nunc Pro Tunc* to the Petition Date [D.I. 186]
- c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

18. Debtor Co-Counsel Retention: Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors Effective as of the Petition Date [D.I. 88]

- a. Objection Deadline: May 5, 2020 at 4:00 p.m. (ET)
- b. Related Documents:
 - i. Notice of Filing of (I) Revised Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Conflicts Counsel and Counsel for the Debtors and Debtors in Possession Pursuant to Section 327(a) Effective as of the Petition Date and (II) Engagement Letter [D.I. 165]
- c. Objections Filed: None

Status: This matter will be going forward on an uncontested basis.

Dated: May 12, 2020
New York, New York

/s/ Brian D. Glueckstein
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