

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
In re	:	Chapter 11
	:	
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**ORDER ESTABLISHING DEADLINES FOR FILING PROOFS OF
CLAIM AND APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)² of LSC Communications, Inc., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Order”) establishing deadlines for filing proofs of claim and approving the form and manner of notice thereof; this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these chapter 11 cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided; and any objections (if any) to the Motion having been withdrawn or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion; and upon the record of the hearing and all of the proceedings had before

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.

this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The General Bar Date, Amended Schedule Bar Date, and Governmental Bar Date; the Bar Date Notice Package; and the manner of providing notice of the Bar Dates and filing of proofs of claim as proposed in the Motion are approved. The Debtors are hereby authorized to serve the Bar Date Notice Package as set forth in this Order.
3. Except as otherwise provided herein, all persons and entities, (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against the Debtors which arose on or prior to the Petition Date, *including* claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”), shall file a proof of such claim so that it is actually received by Prime Clerk LLC (the “Notice and Claims Agent”) on or before **September 24, 2020 at 4:00 p.m. (Eastern Time)** (the “General Bar Date”).
4. Notwithstanding any other provision hereof, proofs of claim filed by governmental units (as defined in section 101(27) of the Bankruptcy Code) must be filed so as to be actually received by the Notice and Claims Agent on or before **October 12, 2020 at 4:00 p.m., Eastern Time** (the first business day following the date that is 180 days after the date of the orders for relief filed by the Debtors).

5. The following procedures for the filing of proofs of claim shall apply:
- a. Proofs of claim must be submitted on the Proof of Claim Form attached hereto as Exhibit 2 or otherwise conform substantially to Official Bankruptcy Form No. 410;
 - b. Proofs of claim must be filed (a) electronically through the website of the Notice and Claims Agent using the interface available on such website located at <https://cases.primeclerk.com/LSC/Home-Index> under the link entitled "Submit a Claim" or (b) by hand delivery or mailing the original proof of claim form either by U.S. Postal Service mail or overnight delivery on or before the applicable Bar Date to LSC Communications, Inc. Claims Processing Center, c/o Prime Clerk LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232.
 - c. Proofs of claim shall be deemed filed only when actually received by the Notice and Claims Agent on or before the applicable Bar Date.
 - d. Proofs of claim must (i) be signed by the claimant or by an authorized agent of the claimant; (ii) include supporting documentation (or, if such documentation is voluminous, a summary) or an explanation as to why such documentation is not available; (iii) be written in the English language; and (iv) be denominated in United States currency.
 - e. In addition to the requirements set forth in (d) above, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of this Court authorizing the Debtors to pay prepetition claims.
 - f. Proofs of claim must specify by name and case number the Debtor against which the claim is filed. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. Any proof of claim purporting to indicate a claim against more than one Debtor shall be deemed filed only against the first listed Debtor. Any claim filed without identifying a Debtor shall be deemed filed only against LSC Communications US, LLC.

6. The following persons or entities, whose claims otherwise would be subject to a Bar Date pursuant to this Order, need not file proofs of claim on or prior to any Bar Date:

- a. any person or entity that has already filed a proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New York or with the Debtors' Notice and Claims Agent, in a form substantially similar to Official Bankruptcy Form No. 410 adopted by the Court;
- b. any person or entity whose claim is listed on the Schedules, provided that: (i) such claim is not scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules, and (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- c. any person or entity whose claim has been allowed by order of this Court;
- d. any person or entity whose claim has been paid in full by any of the Debtors;
- e. any holder of a claim for which a specific deadline has previously been fixed by order of this Court;
- f. any Debtor having a claim against another Debtor, or any of the non-Debtor subsidiaries of LSC Communications, Inc. having a claim against any of the Debtors;
- g. any person or entity whose claim is allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code); and
- h. pursuant to paragraph 35 of the Final DIP Order:
 - i. Bank of America, N.A., as administrative agent (the "DIP Agent"), and the lenders party to that certain Superpriority Secured Debtor-in-Possession Credit Agreement dated as of April 15, 2020 (the "DIP Credit Agreement"), including any entities that may become lenders thereunder from time to time;
 - ii. the Prepetition Credit Secured Parties (as defined in the Final DIP Order); and
 - iii. the Prepetition Notes Secured Parties (as defined in the Final DIP Order).

7. Notwithstanding any other provision hereof, any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a

proof of claim on or before any date this Court may fix in the applicable order authorizing such rejection.

8. Holders of equity security interests in the Debtors need not file proofs of interest with respect to the ownership of such equity interests; provided, however, that if any such holder asserts a claim against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Order.

9. If the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders of claims shall file a proof of claim on or before ***the later of: (a) the General Bar Date and (b) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Schedules is served on such entity*** (the “Amended Schedule Bar Date”). Any such holders of claims shall be given notice of such deadline.

10. Nothing in this Order shall prejudice any right of the Debtors or any other party-in-interest to dispute or assert offsets or defenses to any claim included in the Schedules.

11. Pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in appropriate form, if required, shall not be treated as a creditor with respect to such claim for purposes of voting on or distribution under any plan of reorganization filed in these chapter 11 cases.

12. A copy of the notice substantially in the form attached hereto as Exhibit 1 (the “Bar Date Notice”) hereby is approved and shall be deemed adequate and sufficient if served by first-class mail at least 35 days prior to the General Bar Date on:

- a. the U.S. Trustee;
- b. counsel for the UCC;
- c. all persons or entities that have requested notice in these chapter 11 cases;
- d. all persons or entities that have previously filed a proof of claim in these chapter 11 cases;
- e. all known creditors and potential holders of claims as of the date of this Order, including those listed in the Schedules as holding potential claims against the Debtors;
- f. all parties to executory contracts and unexpired leases of the Debtors;
- g. all parties to pending litigation with the Debtors;
- h. the Internal Revenue Service and all known applicable taxing authorities and other governmental units;
- i. all other parties on the Master Service List, as defined in the *Amended Order Establishing Case Management Procedures*; and
- j. such additional persons and entities as deemed appropriate by the Debtors.

13. With regard to those holders of claims listed on the Schedules, the Debtors shall mail or electronically serve (if consented to by the claimant) one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim Form, indicating on such form how the Debtors have scheduled such claim in the Schedules (including the identity of the Debtor, the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed).

14. Pursuant to Bankruptcy Rule 2002(*l*), the Debtors shall publish notice of the Bar Dates, in substantially the form attached hereto as Exhibit 3 (the “Publication Notice”), in *USA Today (national edition)* once at least 28 days prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication

notice of the Bar Dates. The Debtors, in their sole discretion, may publish the Publication Notice in other newspapers, trade journals or similar publications as the Debtors deem appropriate.

15. The Debtors and the Notice and Claims Agent are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

16. Notwithstanding anything to the contrary in this Order, and pursuant to paragraph 35 of the Final DIP Order, this Order shall not apply to the DIP Agent, the lenders under the DIP Credit Agreement, the Prepetition Credit Secured Parties, or the Prepetition Notes Secured Parties.

17. Solely as an accommodation to the Pension Benefit Guaranty Corporation (“PBGC”), each proof of claim or proofs of claim filed by PBGC on its own behalf or on behalf of the LSC Communications Pension Plan (the “Pension Plan”) under the joint administration case number for these chapter 11 cases (Case No. 20-10950 (SHL)) shall, at the time of its filing, be deemed to constitute the filing of such proof of claim or proofs of claim in all of the cases jointly administered under *In re LSC Communications, Inc. et al.*, Case No. 20-10950 (SHL) (the “Lead Case”). Consequently, each claim PBGC files under Case No. 20-10950 (SHL) shall represent a separate claim asserted against each of the twenty-two Debtors. Further, any amendments that PBGC may make with respect to any timely-filed proof of claim or proofs of claim filed by PBGC on its own behalf or on behalf of the Pension Plan in the jointly-administered chapter 11 case, Case No. 20-10950 (SHL), shall be deemed to constitute the filing of an amended proof of claim or proofs of claim in all of the cases jointly administered under the Lead Case. This accommodation is intended solely for administrative convenience and shall not affect the substantive rights of the Debtors, PBGC, or any other party in interest with respect to

the number, allowance, amount or priority of the PBGC's claims or with respect to any objection, defense, offset, counterclaim, acceptance or rejection related to PBGC's claims.

18. Notwithstanding anything to the contrary in this Bar Date Order, the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules for the Southern District of New York, any order of this Court, or any proof of claim form or notice of the bar date, and solely for the ease of administration, (i) ACE American Insurance Company on its own behalf and on behalf of all of its U.S.-based affiliates and successors (collectively, the "ACE Companies") may file a single consolidated Proof of Claim (the "ACE Proof of Claim") in the Lead Case, which shall be deemed filed by each of the ACE Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; (ii) Federal Insurance Company on its own behalf and on behalf of all of its U.S.-based affiliates and successors (collectively, the "Chubb Companies") may file a single consolidated Proof of Claim (the "Chubb Proof of Claim") and collectively with the ACE Proof of Claim the "Consolidated Claims") in the Lead Case, which shall be deemed filed by each of the Chubb Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; and (iii) as the documents supporting the Consolidated Claims are voluminous and contain confidential information the documents supporting the Consolidated Claims will not be filed with the Consolidated Claims but a summary of the documents supporting each respective Consolidated Claim will be filed with each respective Consolidated Claim, provided that such supporting documents shall be provided to the Debtors upon the Debtors' request in connection with the claims administration process. Nothing contained in this paragraph shall be construed as a waiver or modification of any rights, claims or defenses, including, without limitation, the right of the ACE Companies or the Chubb Companies to (a) assert joint and several liability against some or all of the Debtors, (b) modify

the Debtor(s) against which the Consolidated Claims are asserted, or (c) amend the amount or nature of the Consolidated Claims; provided, however, that the Consolidated Claims shall not be disallowed, reduced or expunged solely on the basis that the Consolidated Claims are filed (I) only in the Lead Case and only against LSC Communications, Inc. (instead of in the bankruptcy cases of each or any of the other Debtors), and/or (II) only by either of ACE American Insurance Company or Federal Insurance Company (instead of by each of the ACE Companies or the Chubb Companies, respectively). Nothing contained in this paragraph shall be construed as a waiver or modification of any rights or defenses of the Debtors with respect to any of the claims of the ACE Companies or the Chubb Companies, including the lack of a valid claim by any individual ACE Company or Chubb Company against the Debtors and/or any individual Debtor.

19. The entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

20. The requirements set forth in Local Rule 9013-1(b) are satisfied.

21. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: August 18, 2020
New York, New York

/s/ Sean H. Lane
The Honorable Sean H. Lane
United States Bankruptcy Judge

EXHIBIT 1

Form of Bar Date Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF DEADLINES REQUIRING FILING OF PROOFS OF
CLAIM
ON OR BEFORE SEPTEMBER 24, 2020**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF
THE
DEBTOR ENTITIES LISTED ON PAGES 1 AND 2 OF THIS NOTICE:**

On August __, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. ___] (the “Bar Date Order”) in the chapter 11 cases of LSC Communications, Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **September 24, 2020 at 4:00 p.m., Eastern Time** (the “General Bar Date”) as the general deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a proof of claim against any of the Debtors listed below:

Debtor	Case Number	Last Four Digits of Debtor’s Federal Tax Identification Number
LSC Communications, Inc.	20-10950	9580
Courier Communications LLC	20-10955	2268
Courier Kendallville, Inc.	20-10957	4679
Courier New Media, Inc.	20-10958	1312
Dover Publications, Inc.	20-10949	0853

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

LSC Communications Logistics, LLC	20-10962	9496
LSC Communications MM LLC	20-10963	5577
LSC Communications US, LLC	20-10965	4157
LSC International Holdings, Inc.	20-10966	4995
National Publishing Company	20-10967	8213
Publishers Press, LLC	20-10968	7265
Continuum Management Company, LLC	20-10954	2627
Clark Distribution Systems, Inc.	20-10951	5778
Clark Holdings Inc.	20-10952	9172
Clark Worldwide Transportation, Inc.	20-10953	5773
The Clark Group, Inc.	20-10970	6223
Courier Companies, Inc.	20-10956	7588
Courier Publishing, Inc.	20-10959	3681
F.T.C. Transport, Inc.	20-10960	8699
LibreDigital, Inc.	20-10961	7160
LSC Communications Printing Company	20-10964	7012
Research & Education Association, Inc.	20-10969	3922

The General Bar Date, the other deadlines established by the Bar Date Order, and the procedures set forth below for filing proofs of claim apply to all claims against any of the Debtors that arose prior to **April 13, 2020**, the date on which the Debtors commenced these chapter 11 cases, except for those holders of claims listed in Section 4 below that are specifically excluded from the filing requirements established by the Bar Date Order. Governmental units have until **October 12, 2020**, the first business day following the date that is 180 days after the order for relief, to file proofs of claim.

I. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to **April 13, 2020** (the "Petition Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below), even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

The Bar Date Order establishes the following bar dates for filing proofs of claim in these chapter 11 cases (collectively, the "Bar Dates"):

- a. **General Bar Date.** Except as otherwise described in this Notice, all persons and entities that hold a claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **September 24, 2020 at 4:00 p.m., Eastern Time. For the avoidance of doubt, the General Bar Date applies to all 503(b)(9) Claims.**

- b. **Amended Schedule Bar Date.** If any of the Debtors amends or supplements its schedules of assets and liabilities and statements of financial affairs filed in these cases (the “Schedules”), any claimant affected by such amendment or supplement must file a proof of claim or make any amendments to a previously filed proof of claim on or before the date that is **the later of (i) the General Bar Date and (ii) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Schedules is served on the claimant** (the “Amended Schedule Bar Date”).
- c. **Governmental Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code (as defined below)) holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim by **October 12, 2020 at 4:00 p.m., Eastern Time** (the “Governmental Bar Date”).

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these chapter 11 cases. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410. If your claim is scheduled by the Debtors, the attached proof of claim form also sets forth: (a) the amount of your claim as scheduled by the Debtors; (b) the identity of the Debtor against which your claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://cases.primeclerk.com/LSC/> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

In addition to the requirements set forth in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Your signature may be digitally signed if

your claim is filed electronically. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

All holders of claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. Each holder of a claim must identify on its proof of claim form the specific Debtor against which its claim is asserted. Any claim that fails to identify a Debtor shall be deemed as filed only against Debtor LSC Communications US, LLC. If more than one Debtor is listed on the form, the proof of claim will be treated as filed only against the first listed Debtor. A list of the names of the Debtors and their case numbers is set forth on pages 1 and 2 of this Notice.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:

LSC Communications, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

IF ELECTRONICALLY:

The website established by Prime Clerk LLC ("Prime Clerk"), using the interface available on such website located at <https://cases.primeclerk.com/LSC/Home-Index> under the link entitled "Submit a Claim (the "Electronic Filing System)".

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the applicable Bar Date described in this Notice if you are:

- a. Any entity that already has filed a signed proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New

- York or with Prime Clerk, the Debtors' claims agent, in a form substantially similar to Official Bankruptcy Form No. 410;
- b. Any person or entity whose claim is listed on the Schedules, provided that: (i) such claim is not scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules, and (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
 - c. Any person or entity whose claim has been allowed by order of the Court;
 - d. Any person or entity whose claim has been paid in full by any of the Debtors;
 - e. A holder of a claim for which a different deadline previously has been fixed by order of the Court;
 - f. Any Debtor having a claim against another Debtor, or any of the non-Debtor subsidiaries of LSC Communications, Inc. having a claim against any of the Debtors;
 - g. Any person or entity whose claim is allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under section 503(b)(9) of the Bankruptcy Code); and
 - h. pursuant to paragraph 35 of the *Final Order (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief* (the "Final DIP Order") [D.I. 321]:
 1. Bank of America, N.A., as administrative agent (the "DIP Agent"), and the lenders party to that certain Superpriority Secured Debtor-in-Possession Credit Agreement dated as of April 15, 2020 (the "DIP Credit Agreement"), including any entities that may become lenders thereunder from time to time;
 2. the Prepetition Credit Secured Parties (as defined in the Final DIP Order); and
 3. the Prepetition Notes Secured Parties (as defined in the Final DIP Order).

Notwithstanding any other provision hereof, any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a proof of claim on or before any date this Court may fix in the applicable order authorizing such rejection.

If you are a holder of an equity interest in any of the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against any of the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to the procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM: (A) ASSERTING THE APPLICABLE CLAIM AGAINST THE DEBTORS OR THEIR ESTATES OR PROPERTY, OR (B) VOTING ON OR RECEIVING ANY DISTRIBUTION UNDER ANY PLAN OF REORGANIZATION IN THESE CHAPTER 11 CASES, EXCEPT, IN EACH CASE, TO THE EXTENT SUCH CLAIM IS IDENTIFIED IN THE SCHEDULES AS AN UNDISPUTED, NONCONTINGENT AND LIQUIDATED CLAIM HELD BY SUCH ENTITY.

6. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount and status of your claim(s). If you received payments postpetition from the Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form will reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated. If you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor(s) specified by the Debtors in the Schedules, and if your claim is not described in the Schedules as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules, the Bar Date Order and other information and documents regarding the Debtors' chapter 11 cases are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov>. A login and password to the Court's Public Access to Court Electronic Records ("PACER") system are required to access this information and can be obtained through the PACER Service Center at www.pacer.gov.

Copies of the Schedules, the Bar Date Order and other information and documents regarding these chapter 11 cases may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, NY 10004-1408; and are also available free of charge from the website of the Debtors' claims agent at <https://cases.primeclerk.com/LSC/>, or by written request to the Debtors' claims agent at the address listed above in Section 3 of this Notice or by calling Prime Clerk toll free at (877) 429-6615.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Dated: August __, 2020
New York, New York

SULLIVAN & CROMWELL LLP
Andrew G. Dietderich
Brian D. Glueckstein
Alexa J. Kranzley
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jensenc@sullcrom.com

Counsel to the Debtors

EXHIBIT 2

Proof of Claim Form

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> LSC Communications, Inc. (Case No. 20-10950)	<input type="checkbox"/> Courier Kendallville, Inc. (Case No. 20-10957)	LSC Communications US, LLC (Case No. 20-10965)
<input type="checkbox"/> Dover Publications, Inc. (Case No. 20-10949)	<input type="checkbox"/> Courier New Media, Inc. (Case No. 20-10958)	<input type="checkbox"/> LSC International Holdings, Inc. (Case No. 20-10966)
<input type="checkbox"/> Clark Distribution Systems, Inc. (Case No. 20-10951)	<input type="checkbox"/> Courier Publishing, Inc. (Case No. 20-10959)	<input type="checkbox"/> National Publishing Company (Case No. 20-10967)
<input type="checkbox"/> Clark Holdings Inc. (Case No. 20-10952)	<input type="checkbox"/> F.T.C. Transport, Inc. (Case No. 20-10960)	<input type="checkbox"/> Publishers Press, LLC (Case No. 20-10968)
<input type="checkbox"/> Clark Worldwide Transportation, Inc. (Case No. 20-10953)	<input type="checkbox"/> LibreDigital, Inc. (Case No. 20-10961)	<input type="checkbox"/> Research & Education Association, Inc. (Case No. 20-10969)
<input type="checkbox"/> Continuum Management Company, LLC (Case No. 20-10954)	<input type="checkbox"/> LSC Communications Logistics, LLC (Case No. 20-10962)	<input type="checkbox"/> The Clark Group, Inc. (Case No. 20-10970)
<input type="checkbox"/> Courier Communications, LLC (Case No. 20-10955)	<input type="checkbox"/> LSC Communications MM LLC (Case No. 20-10963)	
<input type="checkbox"/> Courier Companies, Inc. (Case No. 20-10956)	<input type="checkbox"/> LSC Communications Printing Company (Case No. 20-10964)	

Modified Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? _____
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property. Nature of property: Real estate... Motor vehicle Other... Basis for perfection: _____ Value of property: \$_____ Amount of the claim that is secured: \$_____ Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$_____ Annual Interest Rate (when case was filed) _____% Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. *Check one:*

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____
Email

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <https://cases.primeclerk.com/LSC>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.
11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

LSC Communications, Inc., Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

Do not file these instructions with your form

EXHIBIT 3

Form of Publication Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

**GENERAL BAR DATE IS SEPTEMBER 24, 2020 AT 4:00 P.M.
EASTERN TIME**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August __, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [D.I. ___] (the “Bar Date Order”) in the chapter 11 cases of LSC Communications, Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **September 24, 2020 at 4:00 p.m., Eastern Time** (the “General Bar Date”) as the general deadline for the filing of proofs of claim, and establishing certain other deadlines for filing proofs of claim, in the chapter 11 cases of the Debtors. Among other exceptions described below, the General Bar Date does not apply to claims of any governmental unit.

I. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to **April 13, 2020** (the “Petition Date”), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below),

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

The Bar Date Order establishes the following bar dates for filing proofs of claim in these chapter 11 cases (collectively, the “Bar Dates”):

- a. **General Bar Date.** Except as otherwise described in this Notice, all persons and entities that hold a claim against any of the Debtors that arose prior to the Petition Date shall file a proof of claim as described in this Notice by **September 24, 2020 at 4:00 p.m., Eastern Time. For the avoidance of doubt, the General Bar Date applies to all 503(b)(9) Claims.**
- b. **Amended Schedule Bar Date.** If any of the Debtors amends or supplements its schedules of assets and liabilities and statements of financial affairs filed in these cases (the “Schedules”), any claimant affected by such amendment or supplement must file a proof of claim or make any amendments to a previously filed proof of claim on or before the date that is **the later of (i) the General Bar Date and (ii) 4:00 p.m., Eastern Time, on the date that is 30 days after the date that notice of the applicable amendment or supplement to the Schedules is served on the claimant** (the “Amended Schedule Bar Date”).
- c. **Governmental Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code (as defined below)) holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim by **October 12, 2020 at 4:00 p.m., Eastern Time** (the “Governmental Bar Date”).

2. WHAT TO FILE

Claims should be filed on the proof of claim form provided by the Debtors or one that conforms substantially to Official Bankruptcy Form No. 410. Proof of claim forms may be obtained free of charge at <http://cases.primeclerk.com/LSC/> or <http://www.uscourts.gov/forms/bankruptcy-forms>.

All proof of claim forms **must be signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

In addition to the requirements set forth in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition claims.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

All holders of claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. Each holder of a claim must identify on its proof of claim form the specific Debtor against which its claim is asserted. Any claim that fails to identify a Debtor shall be deemed as filed only against Debtor LSC Communications US, LLC. If more than one Debtor is listed on the form, the proof of claim will be treated as filed only against the first listed Debtor.

3. WHEN AND WHERE TO FILE

All proofs of claim must be filed by first-class mail, hand delivery or overnight courier, so as to be actually received at the following address **on or before the applicable Bar Date**:

IF DELIVERED BY HAND OR FIRST CLASS MAIL OR OVERNIGHT DELIVERY:

LSC Communications, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

IF ELECTRONICALLY:

The website established by Prime Clerk LLC ("Prime Clerk"), using the interface available on such website located at <https://cases.primeclerk.com/LSC/Home-Index> under the link entitled "Submit a Claim (the "Electronic Filing System)".

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile, teletype or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The Bar Date Order further provides that certain entities, whose claims otherwise would be subject to the Bar Dates, need not file proofs of claim. To review a copy of the Bar Date Order, please visit <http://cases.primeclerk.com/LSC/>.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS REQUIRED TO FILE A PROOF OF CLAIM, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM: (A) ASSERTING THE APPLICABLE CLAIM AGAINST THE DEBTORS OR THEIR ESTATES OR PROPERTY,

OR (B) VOTING ON OR RECEIVING ANY DISTRIBUTION UNDER ANY PLAN OF REORGANIZATION IN THESE CHAPTER 11 CASES, EXCEPT, IN EACH CASE, TO THE EXTENT SUCH CLAIM IS IDENTIFIED IN THE SCHEDULES AS AN UNDISPUTED, NONCONTINGENT AND LIQUIDATED CLAIM HELD BY SUCH ENTITY.

6. THE DEBTORS' SCHEDULES AND ADDITIONAL INFORMATION

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. Copies of the Debtors' Schedules, the Bar Date Order and other information and documents regarding the Debtors' chapter 11 cases are available for a fee from the Court's website at <https://ecf.nysb.uscourts.gov>, and are available free of charge at <https://cases.primeclerk.com/LSC/>, or by written request to the Debtors' claims agent, Prime Clerk, at the address listed above in Section 3 of this Notice.

If you rely on the Debtors' Schedules, it is your responsibility to determine that any claim is accurately listed in the Schedules.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Dated: August __, 2020
New York, New York

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Counsel to the Debtors