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Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 13, 2020 AT 11:00 A.M. (ET)

An omnibus hearing ("<u>Hearing</u>") will be held on August 13, 2020 at 11:00 a.m. (ET), before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>"). In light of the COVID-19 pandemic and the Court's General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court's General Order M-543. A copy of each pleading can be viewed (a) for a

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The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors' corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

² Amended items appear in bold.

fee on the Court's website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk LLC at https://cases.primeclerk.com/LSC.

I. <u>Matters Going Forward</u>

- 1. Debtors' Motion for an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 531]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Notice of Revised Proposed Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 581]

Status: This matter will be going forward on an uncontested basis.

- 2. Debtors' Motion for an Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 521]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - Notice of Revised Proposed Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [D.I. 582]

Status: This matter will be going forward on an uncontested basis.

- 3. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365(a) of the Bankruptcy Code Authorizing and Approving (I) the Debtors' Assumption of Existing Insurance Program, and (II) the Debtors' Entry into an Insurance Program with National Union Fire Insurance Company of Pittsburgh, PA [D.I. 545]
 - a. Objection Deadline: August 11, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Debtors' *Ex Parte* Motion for Entry of an Order Shortening Notice with Respect to Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365(a) of the Bankruptcy Code Authorizing and Approving (I) the Debtors' Assumption of Existing Insurance Program, and (II) the

- Debtors' Entry into an Insurance Program with National Union Fire Insurance Company of Pittsburgh, PA [D.I. 546]
- ii. Order Shortening Notice with Respect to Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b) and 365(a) of the Bankruptcy Code Authorizing and Approving (I) the Debtors' Assumption of Existing Insurance Program, and (II) the Debtors' Entry into an Insurance Program with National Union Fire Insurance Company of Pittsburgh, PA [D.I. 561]
- iii. Notice of Revised Proposed Order Pursuant to Sections 105(a), 363(b) and 365(a) of the Bankruptcy Code Authorizing and Approving (I) the Debtors' Assumption of Existing Insurance Program, and (II) the Debtors' Entry into an Insurance Program with National Union Fire Insurance Company of Pittsburgh, PA [D.I. 580]

Status: This matter will be going forward on an uncontested basis.

- 4. Debtors' Amended Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Date [D.I. 534]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Date [D.I. 527]

Status: This matter will be going forward on an uncontested basis.

- 5. Notice of Presentment of Agreed Order Authorizing the Debtors to Enter into Amendments to Certain Contracts [D.I. 529]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

<u>Status</u>: No objections or responses were received as of the presentment date and the proposed order has been submitted to chambers for entry. Therefore no hearing is necessary on this matter unless the Court has any questions.

6. Debtors' Third Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 450]

- a. Objection Deadline: July 14, 2020 at 4:00 p.m. (ET)
- b. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

- 7. Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Rejection Date [D.I. 538]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

- 8. Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Deloitte & Touche LLP as Auditor and Advisory Services Provider to the Debtors Effective as of the Petition Date [D.I. 406]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - Supplemental Declaration of Claudine Hollack in Support of the Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Deloitte & Touche LLP as Auditor and Advisory Services Provider to the Debtors Effective as of the Petition Date [D.I. 564]
 - ii. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Deloitte & Touche LLP as Auditor and Advisory Services Provider to the Debtors Effective as of the Petition Date [D.I. 574]

Status: This matter will be going forward on an uncontested basis.

- 9. Debtors' Application for an Order Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider to the Debtors Effective as of the Petition Date [D.I. 407]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

- 10. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Grant Thornton LLP to Provide Tax Compliance and Refund Services to the Debtors, Effective as of the Petition Date [D.I. 408]
 - a. Objection Deadline: July 2, 2020 at 4:00 p.m. (ET)
 - b. Related Documents:
 - i. Supplemental Declaration of Alex Laskowski in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Grant Thornton LLP to Provide Tax Compliance and Refund Services to the Debtors, Effective as of the Petition Date [D.I. 549]
 - ii. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Grant Thornton LLP to Provide Tax Compliance and Refund Services to the Debtors, Effective as of the Petition Date [D.I. 578]

Status: This matter will be going forward on an uncontested basis.

- 11. Motion of Westchester Fire Insurance Company, Federal Insurance Company and Their Related Affiliated Sureties for an Order Declaring that 49 U.S.C. § 13906 Does Not Apply to a Broker in Bankruptcy [D.I. 550]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

- 12. Application for Order Authorizing Employment and Retention of Cushman & Wakefield, Inc. as Real Property Appraisers to the Official Committee of Unsecured Creditors Effective as of July 20, 2020 [D.I. 542]
 - a. Objection Deadline: August 6, 2020 at 4:00 p.m. (ET)
 - b. Related Documents: None

<u>Status</u>: The Committee, the Debtors and other parties-in-interest are engaged in discussions to coordinate on the retention of a professional to perform substantially the same work contemplated in the pending application and share the resulting work product.

- 13. Notice of Presentment of Motion of the Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Federal Rules Of Bankruptcy Procedure 2004 and 9016 Authorizing the Examination of R. R. Donnelley & Sons Company [D.I. 568]
 - a. Objection Deadline: August 10, 2020 at 12:00 p.m. (ET)
 - **b.** Related Documents:
 - i. Ex Parte Motion to File Under Seal Certain Portions of the **Motion of Official Committee of Unsecured Creditors for** Entry of an Order Pursuant to Federal Rules Of Bankruptcy Procedure 2004 and 9016 Authorizing the Examination of R. R. Donnelley & Sons Company [D.I. 567]

Status: The Committee has submitted the proposed order to chambers for entry and is prepared to answer any question the Court may have.

Dated: August 12, 2020 New York, New York

/s/ Brian D. Glueckstein

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