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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LSC COMMUNICATIONS, INC., <i>et al.</i> , ¹	:	Case No. 20-10950 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON OCTOBER 15, 2020 AT 10:00 A.M. (ET)**

An omnibus hearing (“Hearing”) will be held on October 15, 2020 at 10:00 a.m. (ET), before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543. A copy of each pleading can be viewed (a) for a fee on the Court’s website at www.ecf.uscourts.gov and (b) free of charge on the website of the

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: LSC Communications, Inc. (9580); Courier Communications LLC (2268); Courier Kendallville, Inc. (4679); Courier New Media, Inc. (1312); Dover Publications, Inc. (0853); LSC Communications Logistics, LLC (9496); LSC Communications MM LLC (5577); LSC Communications US, LLC (4157); LSC International Holdings, Inc. (4995); National Publishing Company (8213); Publishers Press, LLC (7265); Continuum Management Company, LLC (2627); Clark Distribution Systems, Inc. (5778); Clark Holdings Inc. (9172); Clark Worldwide Transportation, Inc. (5773); The Clark Group, Inc. (6223); Courier Companies, Inc. (7588); Courier Publishing, Inc. (3681); F.T.C. Transport, Inc. (8699); LibreDigital, Inc. (7160); LSC Communications Printing Company (7012); and Research & Education Association, Inc. (3922). The Debtors’ corporate headquarters is located at 191 N. Wacker Drive, Suite 1400, Chicago, IL 60606.

Debtors' proposed claims and noticing agent, Prime Clerk LLC at
<https://cases.primeclerk.com/LSC>.

I. Matters Going Forward

1. Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Entry Into the Purchase Agreement, (II) Approving the Sale of Certain of the Debtors' Real Property Free and Clear of Liens, Claims, and Encumbrances, (III) Authorizing the Debtors to Take All Actions Necessary to Consummate the Sale, and (IV) Granting Related Relief [D.I. 818]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

2. Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection [D.I. 830]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents:

- i. Notice of Revised Proposed Order Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Date [888]

Status: This matter will be going forward on an uncontested basis.

3. Debtors' Motion for Entry of an Order Authorizing the Rejection of an Unexpired Lease of Nonresidential Real Property with Liberty Property Limited Partnership Effective as of the Rejection Date [D.I. 792]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

4. Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of (I) Hilco Valuation Services, LLC as Machinery and Equipment Appraisal and Valuation Services Provider Effective as of August 5, 2020, and (II) Hilco Real Estate Appraisal, LLC as Real Property Appraisal and Valuation Services Provider for the Debtors, Effective as of August 14, 2020 [D.I. 739]
 - a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
 - b. Responses Filed: None
 - c. Related Documents:
 - i. Notice of Revised Proposed Order Authorizing the Retention and Employment of (I) Hilco Valuation, LLC as Machinery and Equipment Appraisal and Valuation Services Provider Effective as of August 5, 2020, and (II) Hilco Real Estate Appraisal, LLC as Real Property Appraisal and Valuation Services Provider to the Debtors Effective as of August 14, 2020 [D.I. 793]

Status: This matter will be going forward on an uncontested basis.

5. First Interim Application of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from April 13, 2020 through and including July 31, 2020 [D.I. 712]
 - a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
 - b. Responses Filed: None
 - c. Related Documents:
 - i. Certification of Brian D. Glueckstein in Support of the First Interim Fee Application of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 13, 2020 through and including July 31, 2020 [D.I. 748]

Status: This matter will be going forward on an uncontested basis.

6. First Interim Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period April 13, 2020 through July 31, 2020 [D.I. 711]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

7. First Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of Compensation for Services Rendered and for the Reimbursement of Actual and Necessary Expenses for the Period from April 13, 2020 through July 31, 2020 [D.I. 710]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

8. First Interim Application of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from April 13, 2020 through July 31, 2020 [D.I. 704]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents:

- i. Declaration of Pauline K. Morgan in Support of the First Interim Application of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors for Interim Allowance of Compensation for Professional services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from April 13, 2020 through July 31, 2020 [D.I. 721]

Status: This matter will be going forward on an uncontested basis.

9. First Interim Application of Stroock & Stroock & Lavan LLP, Counsel to the Official Committee of Unsecured Creditors of LSC Communications, Inc., for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from April 24, 2020, through and including July 31, 2020 [D.I. 700]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

10. First Interim Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period April 27, 2020 through and including July 31, 2020 [D.I. 707]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

11. First Interim Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 27, 2020 through July 31, 2020 [D.I. 699]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

12. First Interim Application of Levenfeld Pearlstein, LLC as Counsel to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 24, 2020 through July 31, 2020 [D.I. 698]

- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
- b. Responses Filed: None
- c. Related Documents: None

Status: This matter will be going forward on an uncontested basis.

II. Adjourned Matters

13. Pacific Rim Capital, Inc.'s Motion to Compel LSC Communications, Inc.'s Payment of Post-Petition Rent and Expenses as an Administrative Expense [D.I. 588]
- a. Objection Deadline: October 8, 2020 at 4:00 p.m. (ET)
 - b. Related documents: None

Status: The parties are in continuing discussions to consensually resolve this matter and have agreed to adjourn this matter to the November 19, 2020 omnibus hearing date.

Dated: October 13, 2020
New York, New York

/s/ Brian D. Glueckstein
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