

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, LLC,¹

Debtors.

Chapter 11

Case No. 14-11605 (KG)

NOTICE OF AGENDA FOR HEARING ON
MATTERS SCHEDULED FOR APRIL 17, 2019 AT 2:30 P.M.²
Location: Before the Honorable Kevin Gross, 6th Floor, Courtroom No. 3

MATTERS GOING FORWARD AS A STATUS CONFERENCE:

1. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Division of Workers' Compensation for the State of Missouri [Docket No. 859, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received:

- A. State of Missouri's Objection to the Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Division of Workers' Compensation for the State of Missouri [Docket No. 877, Filed September 5, 2017]

Related Documents: None

Status: This matter is going forward as a status conference.

2. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Claim of Industrial Commission of the State of Arizona [Docket No. 860, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

¹ The Debtor in this chapter 11 case, along with the last four (4) digits of its federal tax identification number, is: MIG, LLC (5301).

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to the Debtors' counsel.

Status: This matter is going forward as a status conference.

3. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky [Docket No. 861, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received:

- A. Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky's Response to Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky [Docket No. 899, Filed October 23, 2017]

Related Documents: None.

Status: This matter is going forward as a status conference.

4. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Commissioner of the Insurance Division of Iowa and Requiring Travelers Casualty and Surety Company of America to Return Bond Proceeds [Docket No. 864, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward as a status conference.

5. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Minnesota Commissioner of Commerce and Requiring Travelers Casualty and Surety Company of America to Return Bond Proceeds [Docket No. 865, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward as a status conference.

Date: April 15, 2019

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)

The Nemours Building

1007 North Orange Street, Suite 1200

Wilmington, Delaware 19801

Telephone: (302) 661-7000

Facsimile: (302) 661-7360

Email: melorod@gtlaw.com

Counsel to the Reorganized Debtor

cc: via Facsimile or Overnight Mail:
Jane Leamy, Esq. (Office of the U.S. Trustee)
2002 Notice Parties