

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, LLC and ITC Cellular, LLC,¹

Debtors.

Chapter 11

Case No. 14-11605 (KG)

(Jointly Administered)

**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM
AND REQUESTS FOR ALLOWANCE OF SECTION 503(B)(9) CLAIMS**

TO: ALL CREDITORS AND OTHER PARTIES-IN-INTEREST
WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS

PLEASE TAKE NOTICE THAT:

On February 8, 2016 the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order (the “**Bar Date Order**”) in the Chapter 11 Cases² of the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in accordance with Bankruptcy Rule 3003(c) fixing:

- (a) **March 25, 2016 at 5:00 p.m.** (Prevailing Eastern Time) (the “**General Bar Date**”), as the last day for filing proofs of claim in these Chapter 11 Cases for all claims arising prior to the Petition Date;
- (b) **March 25, 2016 at 5:00 p.m.** (Prevailing Eastern Time) (the “**503(b)(9) Claims Bar Date**”), as the last day for all parties to file requests for the allowance of administrative expense claims arising under section 503(b)(9) of the Bankruptcy Code (each, an “**503(b)(9) Expense Request**”); and
- (c) **March 25, 2016 at 5:00 p.m.** (Prevailing Eastern Time) (the “**Governmental Unit Bar Date**”), as the last day for all governmental units, as defined in Section 101(27) of the Bankruptcy Code, for filing proofs of claim in these Chapter 11 Cases for all claims arising before the Petition Date.³

All “claims,” as defined in Section 101(5) of the Bankruptcy Code, whenever arising, including in each case any claims against the Debtors’ estates based upon the Debtors’ primary, secondary, direct, indirect, fixed, secured, unsecured, contingent, guaranteed, disputed,

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: MIG, LLC. (5301); and ITC Cellular, LLC (4611).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bar Date Order.

³ The General Bar Date, the 503(b)(9) Claims Bar Date and the Governmental Unit Bar Date shall be collectively hereinafter defined as the “**Bar Dates**.”

undisputed, liquidated, unliquidated, matured, unmatured, legal, or equitable liability or otherwise (each, a “**Claim**”), except as otherwise provided for or specifically excepted herein, shall be filed with the Debtors’ claims agent, Prime Clerk (the “**Claims Agent**”), in writing, with an original signature, together with supporting documentation, substantially complying with Official Bankruptcy Form 410, or as otherwise prescribed or authorized under the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, **so as to actually be received** on or before the General Bar Date, the Governmental Unit Bar Date, or the Rejection Bar Date, as applicable, depending upon the nature of the Claim, at the following if delivered by first class mail, hand delivery or overnight courier:

By Regular Mail, Messenger or Overnight Mail:

MIG, LLC Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

Facsimiles of proofs of claim will not be accepted.

All 503(b)(9) Expense Requests shall be filed with the Debtors’ Claims Agent, at the above listed address, **so as to be actually received** on or before the 503(b)(9) Claims Bar Date, and such claim shall be in writing, together with supporting documentation.

The following claims (the “**Excepted Claims**”) are excepted from the Bar Date Order and are not required to be filed on or before the Bar Dates:

- a) claims already duly filed in these cases with the Debtors’ Claims Agent, or with the Clerk of the Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801;
- b) claims listed in the Debtors’ Schedules, or as listed in any supplements or amendments thereto, if the claimant does not dispute the amount or manner in which its claim is listed in the Schedules or the nature of the claim and if such claim is not designated as “contingent,” “unliquidated,” “subject to adjustment,” “disputed,” or “unknown” (or assigned a zero amount); and
- c) any person or entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must file a 503(b)(9) Expense Request with Prime Clerk or on or prior to the 503(b)(9) Claims Bar Date; and

- d) the Indenture Trustee and the Noteholders (each as defined in the *Agreed Order: (A) Authorizing the Debtors to Use Cash Collateral of Indenture Trustee and Noteholders: (B) Granting Adequate Protection For Use: And (C) Granting Related Relief* (the “**Cash Collateral Order**”) [Docket No. 401] for any and all claims arising under the Notes, the Secured Notes Obligations, the Prepetition Collateral and the Prepetition Liens (each as defined in the Cash Collateral Order); and
- e) any entity holding an interest in any of the Debtors (an “**Interest Holder**”), which interest is based exclusively upon the ownership of stock in any of the Debtors or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred herein as an “**Interest**”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders that wish to assert claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in this notice applies. The Debtors reserve the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified of the bar date for filing proofs of interest at the appropriate time; and
- f) any claims for which a separate deadline is (or has been) fixed by this Court; and
- g) any claim that has been allowed by an order of this Court entered on or before the applicable Bar Date.

Should the Bankruptcy Court, in the future, fix a date by which the Excepted Claims must be filed, you will be notified.

Any creditor whose pre-petition Claim against the Debtors is not listed in the Schedules or is listed as “disputed,” “contingent,” or “unliquidated” and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases, and any creditor whose pre-petition Claim is improperly classified in the Schedules or is listed in an incorrect amount, must file a proof of claim on or before the applicable Bar Date.

Each proof of Claim to be properly filed pursuant to this Notice shall (i) be signed, (ii) be written in the English language, (iii) be denominated in currency of the United States, (iv) conform substantially to Official Form 410, or (v) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why such document is not available and (vi) specify by name and case number of the Debtor against which the proof of Claim is filed. Any creditor asserting a Claim against more than one Debtor is required to identify on each proof of Claim the particular Debtor against which the Claim is asserted.

The Debtors' Schedules and/or the Bar Date Order may be examined and inspected by interested parties during regular business hours at the office of the Clerk of the Bankruptcy Court, 824 Market Street, Wilmington, DE, 19801, or at the Claims Agent website, <http://cases.primeclerk.com/mig>. If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any creditor that relies on the Schedules bears responsibility for determining that its Claim is accurately listed therein. Creditors that wish to rely on the Debtors' Schedules shall have the responsibility for determining that their Claims are accurately listed therein.

Executory Contract and Lease Rejection Claims. Holders of Claims against the Debtors arising from the rejection by the Debtors of an executory contract or unexpired lease must file a proof of claim on or before the later of: (a) the General Bar Date; (b) thirty (30) days after the entry of an order by the Court authorizing such rejection; or (c) such other date, if any, as the Court may fix in the order authorizing such rejection (the "**Rejection Bar Date**").

If after the General Bar Date, the Debtors amend their Schedules to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein to "disputed", "contingent" or "unliquidated", then the affected claimant shall have thirty (30) days from the date of service of notice thereof to file a proof of claim or to amend any previously-filed proof of claim in respect of such amended scheduled Claim.

Any creditor that is required to file a proof of Claim, but fails to do so in a timely manner pursuant to the instructions herein, shall not be treated as a creditor with respect to such claims for purposes of voting upon, or receiving distributions under any plan or plans of reorganization or liquidation in the Debtors' Chapter 11 Cases.

If you require additional information regarding this Notice, you may contact the Claims Agent at (844) 224-1139. The fact that you received this Notice does not mean that you have a Claim, or that the Debtors or the Bankruptcy Court concedes that you have a Claim.

Dated: February 9, 2016

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