

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, LLC and ITC Cellular, LLC,¹

Debtors.

Chapter 11

Case No. 14-11605 (KG)

(Jointly Administered)

NOTICE OF (1) ENTRY OF ORDER CONFIRMING THE INDENTURE TRUSTEE'S AMENDED PLAN OF REORGANIZATION FOR MIG, LLC AND ITC CELLULAR, LLC; (2) CLOSING OF SALE TRANSACTION (3) OCCURRENCE OF THE EFFECTIVE DATE; AND (4) RELATED DEADLINES

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Confirmation of Plan.** On December 16, 2016, the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**")² entered its *Order Confirming The Indenture Trustee's Amended Plan Of Reorganization For MIG, LLC and ITC Cellular, LLC* [Docket No. 776] (the "**Confirmation Order**").³

2. **Closing of Sale.** On July 20, 2017, the Bankruptcy Court entered the *Order (A) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Authorizing and Approving LLC Interest and Asset Purchase Agreement Thereto, and the Related Mutual Release Agreement; (C) Declaring the Plan Effective as it Relates to ITC and Closing the Chapter 11 Case of ITC; and (D) Granting Related Relief* [Docket No. 853] (the "**Sale Order**"). The sale pursuant to the Sale Order closed on July 21, 2017 and constituted a Sale Transaction pursuant to the Plan.

3. **Effective Date of the Plan and Appointment of Wind-Down Manager.** The Effective Date of the Plan occurred on **July 21, 2017**. Pursuant to Article IV.M of the Plan, Natalia Alexeeva has been appointed as the Wind-Down Manager.

4. **Administrative Claims Bar Date.** Pursuant to Article II.A of the Plan, unless otherwise provided in the Plan, all requests for payment of Administrative Claims against the Debtors accruing on or after the Petition Date, but prior to the Effective Date, must be filed and served on the Debtors and the Plan Proponent (so as to be received by **no later than the date that is thirty (30) days after the Effective Date (August 21, 2017)**). Holders of such Administrative Claims that are required to, but do not, timely file and serve a request for payment of Administrative Claims shall be forever barred.

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: MIG, LLC. (5301) and ITC Cellular, LLC (4611).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

³ The *Indenture Trustee's Amended Plan Of Reorganization For MIG, LLC and ITC Cellular, LLC* [Docket No. 738] (the "**Plan**") was filed on November 18, 2016.

Dated: July 24, 2017

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