

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MIG, LLC and ITC Cellular, LLC,¹

Debtors.

Chapter 11

Case No. 14-11605 (KG)

(Jointly Administered)

NOTICE OF **AMENDED**² AGENDA FOR HEARING ON
MATTERS SCHEDULED FOR OCTOBER 30, 2017 AT 2:00 P.M.³
Location: Before the Honorable Kevin Gross, 6th Floor, Courtroom No. 3

****PLEASE TAKE NOTICE, AS NO MATTERS ARE GOING FORWARD
THE COURT HAS CANCELLED THIS HEARING****

ADJOURNED MATTERS

1. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Division of Workers' Compensation for the State of Missouri [Docket No. 859, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received:

- A. State of Missouri's Objection to the Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Division of Workers' Compensation for the State of Missouri [Docket No. 877, Filed September 5, 2017]

Related Documents: None

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: MIG, LLC (5301) and ITC Cellular, LLC (4611).

² Amended items appear in bold.

³ Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to the Debtors' counsel.

2. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Claim of Industrial Commission of the State of Arizona [Docket No. 860, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

3. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Claim of the Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky [Docket No. 861, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received:

- A. Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky's Response to Reorganized Debtor's Motion Pursuant to Section 502(C) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Commissioner of the Department of Workers' Claims of the Commonwealth of Kentucky [Docket No. 899, Filed October 23, 2017]

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

4. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Director of the Department of Industrial Accidents of the Commonwealth of Massachusetts [Docket No. 862, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

5. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Workers Compensation Board of the State of New York [Docket No. 863, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

6. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Commissioner of the Insurance Division of Iowa and Requiring Travelers Casualty and Surety Company of America to Return Bond Proceeds [Docket No. 864, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

7. Reorganized Debtor's Motion Pursuant to Section 502(c) of the Bankruptcy Code, for the Entry of an Order Estimating the Claim of the Minnesota Commissioner of Commerce and Requiring Travelers Casualty and Surety Company of America to Return Bond Proceeds [Docket No. 865, Filed August 11, 2017]

Response Deadline: September 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to the next omnibus hearing on December 20, 2017 at 10:00 a.m.

FINAL FEE APPLICATION APPROVAL:

8. Final Approval of Fee Applications of Estate-Compensated Professionals

Responses Received: None.

Related Documents:

- A. See Exhibit A, attached hereto.
- B. **Certification of Counsel Requesting Entry of Omnibus Order Approving Final Fee Applications of Professionals [Docket No. 906, Filed October 30, 2017]**

Status: A binder containing the fee applications listed on Exhibit A attached hereto was submitted to the Court on October 23, 2017. Certificates of no objection have been filed with respect to each final fee application. Debtors intend to submit a proposed form of order under a certification of counsel prior to hearing. This matter is going forward.

Date: October 30, 2017

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

Nancy A. Mitchell (admitted pro hac vice)
Maria J. DiConza (admitted pro hac vice)
MetLife Building
200 Park Avenue
New York, NY 10166
Telephone: (212) 801-9200
Facsimile: (212) 801-6400
Email: mitchelln@gtlaw.com
diconzam@gtlaw.com

Counsel to the Reorganized Debtor

cc: via Facsimile or Overnight Mail:
Jane Leamy, Esq. (Office of the U.S. Trustee)
2002 Notice Parties