

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Mineral Park, Inc., et al.,¹) Case No.: 14-11996 (KG)
) (Joint Administration Requested)
Debtors.)
) **Hearing Date: August 27, 2014 at 11:00 a.m. (ET)**

NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on August 25, 2014 (the “Petition Date”), the above-captioned debtors (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, the Debtors also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be held on **August 27, 2014, at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Kevin J. Carey, at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

¹ The Debtors in these proceedings and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is #1050 - 625 Howe Street, Vancouver BC V6C 2T6.

First Day Administrative Motions and Application

1. Motion of the Debtors for Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [Docket No. 2, filed 8/26/14].
2. Application of Mineral Park, Inc., et al. for Entry of an Order Pursuant to § 28 U.S.C. § 156(c) Approving the Retention and Appointment of Prime Clerk LLP as the Claims and Noticing Agent to the Debtors, Effective Nunc Pro Tunc to the Petition Date [Docket No. 4, filed 8/26/14].

First Day Motions Pertaining to Business Operations

3. Motion of the Debtors for Entry of an Order: (I) Authorizing the Debtors to (A) Pay Wages, Salaries and Other Compensation, (B) Maintain Employee Medical and Similar Benefits, and (C) Pay Reimbursable Employee Expenses, and (II) Authorizing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing [Docket No. 5, filed 8/26/14].
4. Motion Pursuant to Sections 105, 345, 363, 1107, and 1108 of the Bankruptcy Code for an Order Authorizing (I) Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Business Forms, (III) Continued Use of Existing Cash Management System, (IV) Continued Performance of Intercompany Transactions, and (V) Limited Waiver of Section 345(b) Deposit and Investment Requirements [Docket No. 6, filed 8/26/14].
5. Motion Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code for Authorization (I) to Pay Prepetition Claims of Critical Vendors and (II) to Authorize Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 7, filed 8/26/14].
6. Motion Pursuant to Section 366 of the Bankruptcy Code for Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (B) deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 8, filed 8/26/14].
7. Motion of Debtors for an Order Authorizing, But Not Directing, Payment of Certain Prepetition Shipping Obligations in the Ordinary Course of Business [Docket No. 9, filed 8/26/14].

First Day Motion Pertaining to Financing

8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief [Docket No. 10, filed 8/26/14]

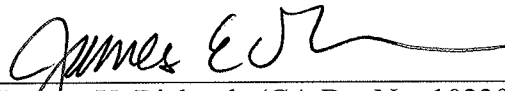
PLEASE TAKE FURTHER NOTICE that copies of the Cash Collateral

Motion can be obtained through the Court's website at www.deb.uscourts.gov, referencing Case No. 14-11996 (KG), by accessing the website of the Debtors' claims agent at <https://cases.primeclerk.com/mineralpark> or by calling (844) 276-3028.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: August 26, 2014

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