

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Mineral Park, Inc., et al.,¹) Case No.: 14-11996 (KJC)
) (Jointly Administered)
Debtors.)

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS:

PLEASE TAKE NOTICE that:

On October 14, 2014, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an Order (the “Bar Date Order”) in the chapter 11 cases (the “Cases”) of the above-captioned debtors and debtors in possession (the “Debtors”) in accordance with Bankruptcy Rule 3003(c) fixing:

- a. **December 15, 2014, at 4:00 p.m. prevailing Eastern time** (the “Claims Bar Date”) as the **last day** for the **filing of proofs of claim** in these Cases for all claims against the Debtors arising prior to August 25, 2014 (the “Petition Date”), including claims arising under § 503(b)(9) of the Bankruptcy Code; and
- b. **February 27, 2015, at 4:00 p.m. prevailing Eastern time** (the “Governmental Unit Bar Date”) as the **last day** for all governmental units, as defined in section 101(27) of the Bankruptcy Code, to assert claims arising before the Petition Date;

All claims, as defined in section 101(5) of title 11 of the United States Code (the “Bankruptcy Code”), **arising before the Petition Date**, and claims arising under § 503(b)(9) of the Bankruptcy Code, including in each case any claims against the Debtors’ estates based on the Debtors’ primary, secondary, direct, indirect, fixed, secured, unsecured, contingent, guaranteed, disputed, undisputed, liquidated, unliquidated, matured, unmatured, legal or equitable liability, or otherwise (each a “Claim”), except as otherwise provided for or specifically excepted herein, shall be filed with the claims agent, Prime Clerk LLC (the “Claims Agent”), in writing, together with supporting documentation, substantially conforming with Official Bankruptcy Form 10 (attached hereto as Exhibit 1), or as otherwise prescribed or authorized under the Bankruptcy Rules, on or before the Claims Bar Date or the Governmental Unit Bar Date at the following address:

¹ The Debtors in these proceedings and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is #1050 - 625 Howe Street, Vancouver BC V6C 2T6.

**If by First Class Mail, Hand Delivery or Overnight Mail:
Mineral Park, Inc.
Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue
9th Floor
New York, NY 10022
(844) 276-3028**

In addition, proofs of claim may be filed electronically using the interface available on Prime Clerk's website at <https://cases.primeclerk.com/mineralpark>. Proofs of claim submitted by facsimile or electronic mail will not be accepted. ANY CREDITOR OR INTEREST HOLDER THAT ELECTRONICALLY FILES A PROOF OF CLAIM OR INTEREST SHALL RETAIN SUCH PROOF OF CLAIM OR INTEREST (AND SUPPORTING DOCUMENTS) WITH AN ORIGINAL SIGNATURE FOR A PERIOD OF NOT LESS THAN TWO (2) YEARS FROM THE DATE THE PROOF OF CLAIM OR INTEREST IS ELECTRONICALLY FILED.

The following claims are excepted from the provisions of the Bar Date Order (the "Excepted Claims") and are not required to be filed on or before the Claims Bar Date or the Governmental Unit Bar Date:

- a. claims already duly filed in these Cases with the Claims Agent, or with the Clerk of the Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, DE 19801;
- b. claims by the Administrative Agent and the Finance Parties with respect to the Secured Obligations and the First Priority Prepetition Liens (as such terms are defined in the Final Order (A) Authorizing Post-Petition use of Cash Collateral, (B) Granting Adequate Protection to the Finance Parties and (C) Granting Related Relief [Docket No. 189]);
- c. claims listed in the Debtors' schedules of assets and liabilities and statement of financial affairs [Docket Nos. 192-199] (the "Schedules"), if and only if (i) the claimant does not dispute the amount, nature, and priority of its claim as designated in the Schedules, (ii) such claim is not designated in the Schedules as "contingent", "unliquidated", "subject to adjustment", "disputed", or "unknown" (or assigned a zero amount), and (iii) such claimant does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules; and
- d. claims arising on or after the Petition Date.

Should the Court, in the future, fix a date by which the Excepted Claims must be filed, you will be notified.

Any proof of Claim required to be filed pursuant to the provisions of the Bar Date Order and not filed on or before the Claims Bar Date or the Governmental Unit Bar Date, shall be **forever barred** from voting on any plan of reorganization filed in these Cases or participating in any distribution in these Cases, including, but not limited to, any distribution under a confirmed plan.

The Debtors' Schedules and/or the Bar Date Order may be examined and inspected by interested parties during regular business hours at the office of the Clerk of the Bankruptcy Court, 824

Market Street, Wilmington, DE 19801. The Debtors' Schedules and/or the Bar Date Order may also be obtained from Prime Clerk's website at <https://cases.primeclerk.com/mineralpark> or by requesting copies from Debtors' counsel Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801) Attention: James E. O'Neill, Esquire. or (302) 652-4100 or joneill@pszjlaw.com.

Creditors that wish to rely on the Schedules shall have the responsibility for determining that its Claims are accurately listed therein.

Any questions concerning this notice should be directed to the Claims Agent, Prime Clerk LLC, by telephone at (844) 276-3028, from the Prime Clerk LLC web site at <https://cases.primeclerk.com/mineralpark>, or the Debtors' counsel, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801) or (302) 652-4100, Attention: James E. O'Neill, Esquire.

This notice may have been sent inadvertently to persons or entities that may not actually have a Claim against the Debtors. The fact that you have received this notice does not mean that you have a Claim, or that the Debtors or the Bankruptcy Court concede that you have a Claim.

Dated: October 14, 2014

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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