

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Mineral Park, Inc., et al.,¹) Case No.: 14-11996 (KJC)
) (Jointly Administered)
Debtors.)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON MARCH 18, 2015 AT 2:00 P.M.**

NOTE: HEARING CANCELLED – ALL MATTERS CONTINUED OR RESOLVED

Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., two (2) business days before the hearing.

CONTINUED MATTER:

1. Motion of Blue Cross Blue Shield of Arizona to Compel Assumption or Rejection of Executory Contract (Filed February 20, 2015; Docket No. 417)

Objection Deadline: March 11, 2015 at 4:00 p.m. [Extended to March 26, 2015 for the Debtors]

Objections/Responses: None to date.

Status: This matter is continued to April 2, 2015 at 2:30 p.m.

CONTESTED MATTER:

2. Motion of Unisource Energy Services for Allowance and Payment of Administrative Expense Claim (Filed February 23, 2015; Docket No. 420)

Objection Deadline: March 9, 2015 at 4:00 p.m. [Extended to March 13, 2015 for the Debtors]

¹ The Debtors in these proceedings and the last four digits of each Debtor's federal taxpayer identification number are as follows: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is #1050 - 625 Howe Street, Vancouver BC V6C 2T6.

Objections/Responses:

- (a) Limited Objection of Trafigura Trading LLC *f/k/a* Trafigura AG (Filed March 9, 2015; Docket No. 445)
- (b) Limited Objection of Mohave State Bank (Filed March 9, 2015; Docket No. 446)

Related Documents:

- (a) Certification of Counsel with Respect to Agreed Order Granting Motion of Unisource Energy Services for Allowance and Payment of Administrative Expense Claim (Filed March 16, 2015; Docket No. 470)

Status: This matter is resolved and the Debtor requests entry of the order attached to the certification of counsel.

Dated: March 16, 2015

PACHULSKI STANG ZIEHL & JONES LLP

James E. O'Neill

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DOCS_DE:198431.1 57302/002

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Mineral Park, Inc., et al., ¹)	Case No.: 14-11996 (KJC)
)	(Jointly Administered)
Debtors.)	
)	

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) ss:
 COUNTY OF NEW CASTLE)

Kathleen Forte Finlayson, being duly sworn according to law, deposes and says that she is employed by the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for the Debtors in the above-captioned action, and that on the 16th day of March, 2015 she caused a copy of the following document(s) to be served upon the parties on the attached service lists in the manner indicated:

NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING ON MARCH 18, 2015 AT 2:00 P.M.

Kathleen Finlayson
 Kathleen Forte Finlayson

Sworn to and Subscribed before
 me this 16 day of March 2015

[Signature]
K.A. JOHN BOWER
NOTARY PUBLIC
 Notary Public **STATE OF DELAWARE**
 Commission Exp.: My Commission Expires October 14, 2016

¹ The Debtors in these proceedings and the last four digits of each Debtor's federal taxpayer identification number are as follows: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park, Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is #1050 - 625 Howe Street, Vancouver BC V6C 2T6.

ALL BELOW SERVED VIA FACSIMILE

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Mineral Park, Inc., et al.

Local Counsel Service List

Case Number 14-11996 (KJC)

Document No. 195202

17 – Hand Delivery

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