

United States Bankruptcy Court Southern District of Ohio

Case Number: 19-56885 (JEH) (Jointly Administered)

Date cases filed for chapter 11: October 29, 2019

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

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For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov) or at the website maintained by the Debtors' noticing and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/MurrayEnergy>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the cases.

1. Full Name of Each Debtor:

Jointly Administered Cases

DEBTOR	CASE NO.	EIN #
The Ohio Valley Coal Company	19-56884	34-1041310
Murray Energy Holdings Co.	19-56885	20-0100463
AMCA Coal Leasing, Inc.	19-56886	61-0914254
AmCoal Holdings, Inc.	19-56889	34-1867389
American Compliance Coal, Inc.	19-56893	34-1797161
American Energy Corporation	19-56897	31-1550443
American Equipment & Machine, Inc.	19-56901	34-1632808
American Mine Services, Inc.	19-56903	46-3389502
American Natural Gas, Inc.	19-56907	27-0654094
AmericanHocking Energy, Inc.	19-56912	34-1635301
AmericanMountaineer Energy, Inc.	19-56916	26-3553404
AmericanMountaineer Properties, Inc.	19-56920	46-4073508
Anchor Longwall and Rebuild, Inc.	19-56925	55-0749933
Andalex Resources Management, Inc.	19-56929	61-1170277
Andalex Resources, Inc.	19-56932	61-0931325
Avonmore Rail Loading, Inc.	19-56936	25-1253970
Belmont Coal, Inc.	19-56940	31-1536602
Belmont County Broadcast Studio, Inc.	19-56945	82-1809364
Canterbury Coal Company	19-56949	25-1127473
CCC Land Resources LLC	19-56953	46-4075129
CCC RCPC LLC	19-56956	46-4070016
Central Ohio Coal Company	19-56887	31-4356096
Coal Resources Holdings Co.	19-56890	20-0100479
Coal Resources, Inc.	19-56892	34-1586390
Consolidated Land Company	19-56894	34-1769562
Consolidation Coal Company	19-56898	13-2566594
Corporate Aviation Services, Inc.	19-56902	34-1603750
Eighty-Four Mining Company	19-56904	25-1695903
Empire Dock, Inc.	19-56908	27-0332407
Energy Resources, Inc.	19-56911	31-1044044
Energy Transportation, Inc.	19-56915	25-1426879
Genwal Resources, Inc.	19-56919	87-0533099
Kanawha Transportation Center, Inc.	19-56922	34-1682102
KenAmerican Resources, Inc.	19-56926	61-1264385

DEBTOR	CASE NO.	EIN #
Keystone Coal Mining Corporation	19-56930	25-1323822
Maple Creek Mining, Inc.	19-56935	25-1755305
Maple Creek Processing, Inc.	19-56938	34-1804630
McElroy Coal Company	19-56942	25-1553551
Mill Creek Mining Company	19-56946	31-1040986
Mon River Towing, Inc.	19-56948	25-1087222
MonValley Transportation Center, Inc.	19-56952	25-1490459
Murray American Coal, Inc.	19-56888	47-3295883
Murray American Energy, Inc.	19-56891	46-4091556
Murray American Kentucky Towing, Inc.	19-56896	47-1542086
Murray American Minerals, Inc.	19-56900	81-4274943
Murray American Resources, Inc.	19-56906	34-1875051
Murray American River Towing, Inc.	19-56910	46-4293881
Murray American Transportation, Inc.	19-56914	46-4072837
Murray Colombian Resources, LLC	19-56918	37-1793892
Murray Energy Corporation	19-57017	34-1956752
Murray Equipment & Machine, Inc.	19-56924	47-1711788
Murray Global Commodities, Inc.	19-56981	47-4230675
Murray Kentucky Energy Services, Inc.	19-56928	82-4039675
Murray Kentucky Energy, Inc.	19-56933	82-4020295
Murray Keystone Processing, Inc.	19-56939	46-4068709
Murray South America, Inc.	19-56944	46-2065263
Murray Utah Energy Services, Inc.	19-56950	82-3350080
OhioAmerican Energy, Incorporated	19-56961	20-3044610
Ohio Energy Transportation, Inc.	19-56955	45-3126348
Ohio Valley Resources, Inc.	19-56958	34-1586391
Oneida Coal Company, Inc.	19-56964	62-1011712
PennAmerican Coal L.P.	19-56967	25-1800809
PennAmerican Coal, Inc.	19-56970	25-1722115
Pennsylvania Transloading, Inc.	19-56973	34-1603748
Pinski Corp.	19-56975	25-1800870
Pleasant Farms, Inc.	19-56978	34-1616122
Premium Coal, Inc.	19-56980	N/A
Southern Ohio Coal Company	19-56974	55-0403282
Spring Church Coal Company	19-56976	25-1372128
Sunburst Resources, Inc.	19-56977	25-1766427
T D K Coal Sales, Incorporated	19-56979	25-1422374
The American Coal Company	19-56895	73-1543124
The American Coal Sales Company	19-56899	34-1603699
The Franklin County Coal Company	19-56905	46-4797001
The Harrison County Coal Company	19-56909	46-4067631
The Marion County Coal Company	19-56913	46-4067755
The Marshall County Coal Company	19-56917	46-4064123
The McLean County Coal Company	19-56921	46-2873930
The Meigs County Coal Company	19-56923	46-5088058
The Monongalia County Coal Company	19-56927	46-4067864
The Muhlenberg County Coal Company, LLC	19-56931	82-4321395
The Muskingum County Coal Company	19-56934	46-5088685
The Ohio County Coal Company	19-56937	46-4054000
The Ohio Valley Transloading Company	19-56941	34-1611209
The Oklahoma Coal Company	19-56943	34-1673480
The Washington County Coal Company	19-56947	46-5087540
The Western Kentucky Coal Company, LLC	19-56951	82-4339481
Twin Rivers Towing Company	19-56954	25-1181155
UMCO Energy, Inc.	19-56957	52-1615668
UtahAmerican Energy, Inc.	19-56959	34-1874726
West Ridge Resources, Inc.	19-56960	87-0585129
West Virginia Resources, Inc.	19-56962	55-0713676
Western Kentucky Coal Resources, LLC	19-56963	82-4289665
Western Kentucky Consolidated Resources, LLC	19-56965	82-4311036
Western Kentucky Land Holding, LLC	19-56966	82-4393386
Western Kentucky Rail Loadout, LLC	19-56968	82-4383294
Western Kentucky Resources Financing, LLC	19-56969	82-4363248
Western Kentucky Resources, LLC	19-56971	82-4356825
Western Kentucky River Loadout, LLC	19-56972	82-4375314

2. All other names used in the last 8 years:

Current Entity Name	Former Names
AmericanHocking Energy, Inc.	Hocking Valley Resources Co.
Anchor Longwall and Rebuild, Inc.	Wheeling Diesel Shop & Construction Reclamation Management Associates
MonValley Transportation Center, Inc.	MonValley Processing, Inc.; MonValley Vulcanizing; MidWest Vulcanizing; American Conveyor Services
Murray American Resources, Inc.	Murray American Energy, Inc.; WYAMERICAN ENERGY, INC.
Ohio American Energy, Incorporated	OhioAmerican Energy Inc.

3. Address:

46226 National Road, St. Clairsville, Ohio 43950

4. Debtors' Proposed Counsel

KIRKLAND & ELLIS LLP
 KIRKLAND & ELLIS INTERNATIONAL LLP
 Nichole L. Greenblatt, P.C. (admitted *pro hac vice*)
 Mark McKane, P.C. (admitted *pro hac vice*)
 601 Lexington Avenue
 New York, New York 10022
 Telephone: (212) 446-4800
 Facsimile: (212) 446-4900
 Email: nicole.greenblatt@kirkland.com
 Email: mark.mckane@kirkland.com
 - and -

DINSMORE & SHOHL LLP
 Kim Martin Lewis (0043533)
 Alexandra S. Horwitz (0096799)
 255 East Fifth Street, Suite 1900
 Cincinnati, Ohio 45202
 Telephone: (513) 977-8200
 Facsimile: (513) 977-8141
 Email: kim.lewis@dinsmore.com
 Email: allie.horwitz@dinsmore.com

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
 Joseph M. Graham (admitted *pro hac vice*)
 300 North LaSalle
 Chicago, Illinois 60654
 Telephone: (312) 862-2000
 Facsimile: (312) 862-2200
 Email: ross.kwasteniet@kirkland.com
 Email: joe.graham@kirkland.com

Debtors' Notice and Claims Agent

Prime Clerk LLC
 Telephone: (877) 422-5170 (toll free)
 Telephone: (917) 947-2680 (International)
 Email: MurrayEnergyInfo@PrimeClerk.com
 If you have questions about this notice, please contact Prime Clerk

5. Bankruptcy Clerk's office

Documents in these cases may be filed at this address.

**221 E. Fourth Street
 Atrium Two Suite 800
 Cincinnati, Ohio 45202**

**Hours open: Monday – Friday
 9:00 AM (ET) – 4:00 PM (ET)
 Contact phone (513) 684-2572**

You may inspect all records filed in these cases at this office or online at either www.pacer.gov or <https://cases.primeclerk.com/MurrayEnergy>

6. Meeting of creditors

The debtors' representative must attend the meeting to be questioned under oath.

December 20, 2019, at 10:00 a.m. (ET)

**Location:
 John Weld Peck Federal
 Building
 550 Main Street
 Room 1-109
 Cincinnati, OH 45202**

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Ohio Bankruptcy Court's website at: <http://www.ohsb.uscourts.gov/claims-information>, Prime Clerk's website at <https://cases.primeclerk.com/MurrayEnergy>, or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed, contingent, or unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or <https://cases.primeclerk.com/MurrayEnergy>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To Be Determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of their property and may continue to operate their business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice,
please call (877) 422-5170 (toll free) or
(917) 947-2680 (international), email
MurrayEnergyInfo@PrimeClerk.com. or visit
<https://cases.primeclerk.com/MurrayEnergy>.**