

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

)	
In re:)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that (a) on December 3, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 322] (as amended from time to time and including all exhibits thereto, the “Plan”) and the *Disclosure Statement for the Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 323] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”) and (b) on December 4, 2019, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates With Respect Plan Confirmation, and (II) Granting Related Relief* [Docket No. 324] (the “Disclosure Statement Motion”).²

PLEASE TAKE FURTHER NOTICE that the hearing (the “Disclosure Statement Hearing”) to consider approval of the Disclosure Statement will be held before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215 (the “Court”), on **April 14, 2020, at 10:00 a.m., prevailing Eastern Time**. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment or agenda filed with the Court and served on the master service list (available on the Debtors’ case website at <https://cases.primeclerk.com/MurrayEnergy>) (the “Master Service List”).

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Disclosure Statement or Disclosure Statement Motion, as applicable.

PLEASE TAKE FURTHER NOTICE the deadline for filing objections to the Disclosure Statement is **April 7, 2020, at 4:00 p.m., prevailing Eastern Time** (the “Disclosure Statement Objection Deadline”). Any objections to the relief sought at the Disclosure Statement Hearing must: (a) be made in writing; (b) conform to the Bankruptcy Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court and served upon each of the entities on the Master Service List on or before the Disclosure Statement Objection Deadline.

PLEASE TAKE FURTHER NOTICE that only those responses that are timely filed, served, and received will be considered at the hearing. Failure to file a timely objection may result in entry of a final order granting the Disclosure Statement Motion as requested by the Debtors.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, and the Disclosure Statement Motion, as well as all other pleadings filed in the Debtors’ chapter 11 cases, may be obtained free of charge by: (1) contacting Prime Clerk LLC (the “Solicitation Agent”) by phone at (877) 422-5170 (toll free) or +1 (917) 947-2680 (international); (2) accessing the Debtors’ solicitation website at <https://cases.primeclerk.com/MurrayEnergy>; or (3) writing to the Solicitation Agent at the following address: Attn: Murray Energy Holdings Co. Ballot Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165. Additionally, all pleadings filed in these cases may be inspected at the office of the Clerk of the United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215 and accessed for a fee on the Court’s website, <http://www.ohsb.uscourts.gov>. Note that you need a PACER password and login to access documents on the Court’s website (a PACER password may be obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>).

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Dated: February 28, 2020
Cincinnati, Ohio

/s/ Kim Martin Lewis

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