

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF BIDDING PROCEDURES,
POTENTIAL AUCTION, AND SALE HEARING**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”)² each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) on October 29, 2019.

PLEASE TAKE FURTHER NOTICE that on December 3, 2019, the Debtors filed the *Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”) [Docket No. 322] and the *Disclosure Statement for the Debtors’ Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 323].

PLEASE TAKE FURTHER NOTICE that on January 9, 2020, the Court entered an order [Docket No. 742] (the “Bidding Procedures Order”) approving, among other things, (a) the Debtors’ bidding procedures (the “Bidding Procedures”) in connection with the proposed auction (the “Auction”) for some or all of the Debtors’ assets (the “Assets”), (b) scheduling dates and deadlines in connection with approval of the Sale (the “Sale Schedule”), and (c) approving procedures for the assumption and assignment of executory contracts and unexpired leases in connection with the Sale (the “Assumption Procedures”).

PLEASE TAKE FURTHER NOTICE that the Debtors expect to seek approval of the Sale at a hearing confirming the Plan on **June 2, 2020, at 10:00 a.m., prevailing Eastern Time** (the “Sale Hearing”). If after the conclusion of the Auction, the Debtors determine in accordance with the Bidding Procedures that a sale will occur pursuant to section 363 of the Bankruptcy Code,

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² Capitalized terms used in this notice and not immediately defined have the meanings given to such terms in the Bidding Procedures (as defined herein).

then the Debtors will contact the Court’s chambers to obtain a new date and time for the Sale Hearing, and the Debtors will provide notice of the updated Sale Hearing and Sale Objection Deadline.

Contact Persons for Parties Interested in Submitting a Bid

The Bidding Procedures set forth in detail the requirements for submitting Indication of Interest Documents and Qualified Bids, and any person interested in making an offer to purchase the Assets **must** comply strictly with the Bidding Procedures. **Only Indication of Interest Documents and Qualified Bids that are submitted in accordance with the Bidding Procedures will be considered by the Debtors.** Any persons interested in making an offer to purchase the Assets should contact:

Financial Advisor and Investment Banker to the Debtors	Counsel to the Debtors
<p>Evercore Group L.L.C. 55 E. 52nd Street New York, New York 10055 Attn: John Startin (john.startin@evercore.com) Andrew Frame (andrew.frame@evercore.com) Pavel Te (pavel.te@evercore.com)</p>	<p>Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn: Ross M. Kwasteniet, P.C. (rkwasteniet@kirkland.com) Joseph M. Graham (joe.graham@kirkland.com) Tricia Schwallier (tricia.schwallier@kirkland.com)</p> <p align="center">-and-</p> <p>601 Lexington Avenue New York, New York 10022 Attn: Nicole L. Greenblatt, P.C. (ngreenblatt@kirkland.com) Alexander Nicas (alexander.nicas@kirkland.com)</p>

Obtaining Information

Copies of the Bidding Procedures Order, the Bidding Procedures, the Plan, and any other related documents are available upon request to Prime Clerk, LLC, the Debtors’ notice and claims agent, by calling (877) 422-5170 (Domestic) or (917) 947-2680 (International), or by visiting the case website at <http://cases.primeclerk.com/MurrayEnergy>.

The Sale Schedule

1. The deadline to submit the Indication of Interest Documents (the “Preliminary Bid Deadline”) is **February 4, 2020, at 4:00 p.m., prevailing Eastern Time.**
2. The deadline to submit a Qualified Bid (the “Final Bid Deadline”) is **March 16, 2020, at 4:00 p.m., prevailing Eastern Time.**
3. The Auction for the Assets, if one is necessary, will commence on **March 26, 2020, at 10:00 a.m., prevailing Eastern Time,** at the offices of Kirkland & Ellis LLP,

601 Lexington Avenue, New York, New York 10022, or at such later time or other place as the Debtors will timely notify the Stalking Horse Bidder and all other Qualified Bidders.

4. The deadline to file an objection with the Court to the entry of an order approving the Sale is **May 26, 2020, at 4:00 p.m., prevailing Eastern Time** (the “Sale Objection Deadline”).
5. A hearing to consider approval of the proposed Sale will be held before the Honorable John E. Hoffman, Jr. on **June 2, 2020, at 10:00 a.m., prevailing Eastern Time**, or such other date as determined by the Court, at the **United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215**.

Filing Objections to the Sale

Any objection to the Sale must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of Ohio, *General Order 30-3* from the United States Bankruptcy Court for the Southern District of Ohio, dated December 4, 2019 (the “General Order”), and the *Order Implementing Certain Notice and Case Management Procedures* [Docket No. 113] (the “Case Management Order”) approved by the Court; (c) be filed electronically with the Court on the docket of *In re Murray Energy Holdings Co.*, Case 19-56885 (JEH), by registered users of the Court’s electronic filing system and in accordance with the General Order (which is available on the Court’s website at <http://www.ohsb.uscourts.gov>); and (d) be served so as to be **actually received** on or prior to the Sale Objection Deadline, by (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <https://cases.primeclerk.com/MurrayEnergy>) and (ii) any person or entity with a particularized interest in the subject matter of the motion.

Consequences of Failing to Timely File an Objection

Any party or entity who fails to timely file an objection to the Sale on or before the Sale Objection Deadline in accordance with the Bidding Procedures Order, shall be forever barred from asserting any objection to the Sale of the Assets.

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