

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

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In re:	)	Chapter 11
	)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-56885 (JEH)
	)	
	)	Judge John E. Hoffman, Jr.
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF ADJOURNMENT OF (A) THE CONFIRMATION AND SALE HEARING  
AND (B) RELATED DATES AND DEADLINES**

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**PLEASE TAKE NOTICE** that on January 9, 2020, the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) entered an order [Docket No. 742] (the “Bidding Procedures Order”) in the chapter 11 cases for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), which, among other things and as amended by the notice [Docket No. 1460] filed on May 6, 2020, set the objection deadline for the sale of all or substantially all of the Debtors’ assets as June 5, 2020, at 4:00 p.m., prevailing Eastern Time, and set the related hearing on the proposed sale for June 15, 2020, at 10:00 a.m., prevailing Eastern Time. These dates have been subsumed by the Plan Objection Deadline and the Confirmation Hearing (each as defined herein).

**PLEASE TAKE FURTHER NOTICE** that on April 24, 2020, the Court entered an order [Docket No. 1356] (the “Disclosure Statement Order”), which, among other things, authorized the Debtors to solicit acceptances for the *Debtors’ First Amended Joint Plan Pursuant to Chapter 11*

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

of the Bankruptcy Code [Docket No. 1359] (as modified, amended, or supplemented from time to time, the “Plan”) and set the voting deadline for such acceptances or rejections as June 5, 2020, at 4:00 p.m., prevailing Eastern Time (the “Voting Deadline”).

**PLEASE TAKE FURTHER NOTICE** that on April 24, 2020, the Court also entered an order [Docket No. 1357] (the “Confirmation Scheduling Order”) establishing certain dates and protocols in connection with confirmation, including scheduling the Plan objection deadline (the “Plan Objection Deadline”) for June 5, 2020, at 4:00 p.m., prevailing Eastern Time, and scheduling the hearing (the “Confirmation Hearing”) to consider confirmation of the Plan to commence on June 15, 2020, at 10:00 a.m., prevailing Eastern Time.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing, the Plan Objection Deadline, and the Voting Deadline have been **adjourned** to a date to be determined by the Court upon the filing of an amended Plan and a Plan Supplement (as defined in the Plan) that includes certain documents not included in the Plan Supplement filed on May 29, 2020 [Docket No. 1610].

**PLEASE TAKE FURTHER NOTICE** that the following additional dates and deadlines are also adjourned, with new dates to be determined by the Court upon the filing of an amended Plan and Plan Supplement:

- a. the dates and deadlines in paragraphs 2(b)(i)–(vi) of the Confirmation Scheduling Order; and
- b. the Voting Record Date (as set forth in the Disclosure Statement Order).

**PLEASE TAKE FURTHER NOTICE** that copied of the Plan, the Disclosure Statement Order, the Confirmation Scheduling Order, the Bidding Procedures Order, and all other documents filed in these chapter 11 cases, are available free of charge by visiting <http://cases.primeclerk.com/MurrayEnergy>. You may also obtain copies of any pleadings by

visiting the Court's website at <https://ecf.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 4, 2020  
Cincinnati, Ohio

*/s/ Kim Martin Lewis*

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