

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING
ON MATTERS SCHEDULED FOR APRIL 30, 2020**

Time and Date of Hearing: April 30, 2020, at 10:00 a.m. (prevailing Eastern Time)

Any party who wishes to attend telephonically is required to make arrangements through CourtSolutions by telephone (917-746-7476). For additional information regarding the procedures for the hearing, please see the *Agreed Order Establishing Procedures for Telephonic and/or Virtual Hearing Scheduled for April 30, 2020, as a Result of the COVID-19 Pandemic* [Docket No. 1374].²

I. CONTESTED MATTER.

1. Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1265].

Responses Received:

- A. CONSOL Energy Inc. and Affiliates' Objection to the Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retirees Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1338].

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² See also *Notice of the Implementation of Certain Procedures for Telephonic and/or Virtual Omnibus Hearing Schedule for April 30, 2020, as a Result of the COVID-19 Pandemic* [Docket No. 1375].

- B. Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1366].
- C. Ad Hoc Group's Joinder to the Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1367].
- D. Reply of the UMWA 1992 Benefit Plan to CONSOL Energy Inc. Objection to Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and 1992 Benefit Plan and (II) Granting Related Relief [ECF No. 1338] [Docket No. 1368].
- E. Joinder of the Official Committee of Retirees to the UMWA 1992 Benefit Plan Reply to Consol Energy Inc. Objection to Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the the Debtors', the Retiree Committee and 1992 Benefit Plan and (II) Granting Related Relief (ECF No. 1368) [Docket No. 1372].
- F. Joinder of Official Committee of Unsecured Creditors in Support of Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1379].
- G. Supplemental Declaration of Joseph V. Pegnia in Support of the Objection to the Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retirees Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1385].

Related Documents:

- A. *Entered* Stipulation and Proposed Order (A) Adjourning Certain Matters to the April 24, 2020 and May 7, 2020 Hearing and (B) Establishing Discovery Dates and Protocols Between the Debtors and CONSOL [Related to Docket No. 910, 988] [Docket No. 1252].
- B. Order Granting Motion for an Expedited Hearing and Shortened Notice with Respect to Debtors' Motion for Entry of an Order (I) Approving the Settlement Between the Debtors, the Retiree Committee, and United Mine Workers of America 1992 Benefit Plan and (II) Granting Related Relief [Docket No. 1267].

Status: This matter is going forward.

II. WITNESS AND EXHIBIT LISTS.

1. CONSOL Energy Inc.'s Witness and Exhibit List for April 30, 2020 [Docket No. 1370].
2. Debtors' Witness and Exhibit Lists for April 30, 2020 Hearing [Docket No. 1381].
3. CONSOL Energy Inc.'s Document Regarding Remote Witnesses to Appear Via Skype at the April 30, 2020 Hearing [Docket No. 1387].
4. Debtors' Additional Witness Information for April 30, 2020 Hearing [Docket No. 1390].

Dated: April 28, 2020
Cincinnati, Ohio

/s/ Kim Martin Lewis

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