

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF NEW SALE HEARING DATE AND RELATED OBJECTION DEADLINE²

PLEASE TAKE NOTICE that on January 9, 2020, the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) entered the *Order (I) Approving the Bidding Procedures in Connection with the Sale of All or Substantially All of the Debtors’ Assets, (II) Approving the Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 742] (the “Bidding Procedures Order”) in the chapter 11 cases for the above-captioned debtors and debtors in possession (collectively, the “Debtors”). The Bidding Procedures Order set the objection deadline for the sale of all or substantially all of the Debtors’ assets (the “Sale”) as May 26, 2020, at 4:00 p.m., prevailing Eastern Time, and set the related hearing on the Sale for June 2, 2020, at 10:00 a.m., prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that on April 24, 2020, the Court entered the *Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Voting Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief* [Docket No. 1356] (the “Disclosure Statement Order”) and the *Order Approving Certain Dates and Protocols in Connection with Plan Confirmation* [Docket No. 1357] (the “Confirmation Protocol Order”).

PLEASE TAKE FURTHER NOTICE that, consistent with the Disclosure Statement Order and the Confirmation Protocol Order, the Debtors expect to seek approval of the Sale and confirmation of the Plan on **June 15, 2020, at 10:00 a.m., prevailing Eastern Time**, before the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² Capitalized terms used in this notice and not immediately defined have the meanings given to such terms in the Bidding Procedures Order or Disclosure Statement Order (each as defined herein).

Honorable John E. Hoffman, Jr., in the United States Bankruptcy Court for the Southern District of Ohio, located at 170 North High Street, Columbus, Ohio 43215.

PLEASE TAKE FURTHER NOTICE that, consistent with the Disclosure Statement Order and Confirmation Protocol Order, the deadline for filing objections to the Sale is **June 5, 2020, at 4:00 p.m., prevailing Eastern Time**. Any objections to the Sale must: (a) be made in writing; (b) conform to the Bankruptcy Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Sale (or related materials) that would resolve such objection; and (d) be filed with the Court and served upon each of the entities on the Master Service List (available on the Debtors' case website at <https://cases.primeclerk.com/MurrayEnergy>).

PLEASE TAKE FURTHER NOTICE that the Debtors will mail notices, substantially in the forms attached to the Disclosure Statement Order as Exhibit 8 and Exhibit 9, notifying parties of the forthcoming assumption or rejection of their Executory Contract or Unexpired Lease, to non-debtor counterparties to the Debtors' Executory Contracts or Unexpired Leases on **May 15, 2020**. Counterparties to Executory Contracts and Unexpired Leases will have until the later of (a) June 5, 2020, or (b) 14 days from the date the notice of assumed Executory Contracts and Unexpired Leases is sent to file and serve an objection to the Debtors' proposed Cure Claim in accordance with the procedures set forth in such notice.

PLEASE TAKE FURTHER NOTICE that only those responses that are timely filed, served, and received will be considered at the hearing. Failure to file a timely objection may result in entry of a final order granting the Sale as requested by the Debtors.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Order, the Disclosure Statement Order, the Confirmation Protocols Order, and all other documents filed in these chapter 11 cases are available free of charge by visiting the website of Prime Clerk at <https://cases.primeclerk.com/MurrayEnergy>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Dated: May 6, 2020
Columbus, Ohio

/s/ Kim Martin Lewis

Kim Martin Lewis (0043533)
Alexandra S. Horwitz (0096799)
DINSMORE & SHOHL LLP
255 East Fifth Street
Suite 1900
Cincinnati, Ohio 45202
Telephone: (513) 977-8200
Facsimile: (513) 977-8141
Email: kim.lewis@dinsmore.com
allie.horwitz@dinsmore.com

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Mark McKane, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: nicole.greenblatt@kirkland.com
mark.mckane@kirkland.com

Counsel to the Debtors and Debtors in Possession

- and -

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Joseph M. Graham (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
joe.graham@kirkland.com

Counsel to the Debtors and Debtors in Possession