

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION**

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In re:	)	
	)	Chapter 11
	)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-56885 (JEH)
	)	
	)	Judge John E. Hoffman, Jr.
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF AGENDA FOR TELEPHONIC HEARING  
SCHEDULED FOR MAY 20, 2020**

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Time and Date of Hearing: May 20, 2020, at 3:00 p.m. (prevailing Eastern Time)

**Any party who wishes to attend telephonically is required to make arrangements  
through CourtSolutions by telephone (917-746-7476).**

**I. CONTESTED MATTERS.**

1. The Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1556].

Responses Received: None

Related Documents:

- A. Debtors' Motion for Expedited Hearing and Shortened Notice with Respect to the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1557].
- B. Order Granting Motion for Expedited Hearing and Shortened Notice with Respect to the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Related to Docket No. 1557] [Docket No. 1562].

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

Status: Responses or objections to this motion are required to be filed by May 20, 2020, at 10:00 a.m., prevailing Eastern Time. This matter is going forward.

2. Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1492].

Responses Received:

- C. Supplemental Memorandum of Law in Support of Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1533].
- A. DIP Agents' Opposition to GACP's Motion to Enforce the DIP Order [Docket No. 1548].
- B. Ad Hoc Group's Joinder to DIP Agents' Opposition to GACP's Motion to Enforce the DIP Order and Objection to GACP's Motion to Enforce the DIP Order [Docket No. 1549].
- C. The Debtors' Opposition to Motion of GACP Finance Co., LLC [Docket No. 1552].
  - i. Support Document Executed Signature Page [Docket No. 1554].
- D. Statement of the Huntington National Bank in Response to Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies and Reservation of Rights [Docket No. 1553].

Related Documents:

- A. Declaration of Paul Huygens in Support of Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1493].
- B. Declaration of Robert Louzan in Support of Motion of GACP Finance Co., LLC to Enforce the Final Dip Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1494].
- C. Motion of GACP Finance Co., LLC to File Documents Under Seal [Docket No. 1495].
- D. Motion of GACP Finance Co., LLC for Expedited Consideration of Motion of GACP Finance Co. LLC To Enforce the Final DIP Order and Preserve

the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise certain of Its Remedies [Docket No. 1496].

- E. Order to File Documents Under Seal [Docket No. 1504].
- F. Order Granting Motion of GACP Finance Co., LLC for Expedited Consideration of Motion of GACP Finance Co. LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1520].
- G. Notice of Expedited Consideration of Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of its Remedies [Docket No. 1524].
- H. Supplemental Declaration of Paul Huygens in Support of Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of Its Remedies [Docket No. 1535].
- I. Motion of GACP Finance Co., LLC for Entry of an Amended Order to File Documents Under Seal [Docket No. 1537].
- J. First Amended Order to File Documents Under Seal (rel. Doc. No. 1537) [Docket No. 1550].
- K. The Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1556].
- L. Debtors' Motion for Expedited Hearing and Shortened Notice with Respect to the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1557].
- M. Order Granting Motion for Expedited Hearing and Shortened Notice with Respect to the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Related to Docket No. 1557] [Docket No. 1562].

Status: If the Court grants the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1556], this matter is going forward.

## **II. WITNESS AND EXHIBIT LISTS.**

1. Debtors' Witness and Exhibit Lists for May 19, 2020 Hearing [Docket No. 1516].
2. Debtors' Additional Witness Information for May 19, 2020 Hearing [Docket No. 1540].

3. DIP FILO Lender's Witness and Exhibit List for May 19, 2020 Hearing [Docket No. 1525].
4. Amended DIP FILO Lender's Witness and Exhibit List for May 19, 2020 Hearing [Docket No. 1539].
5. DIP FILO Lender's Statement Regarding Remote Witnesses in Connection with May 19, 2020 Hearing [Related Doc. 1492, 1525, 1534] [Docket No. 1541].
6. DIP Agents' Witness and Exhibit List for May 19, 2020 Hearing [Docket No. 1546].

Dated: May 18, 2020  
Cincinnati, Ohio

*/s/ Kim Martin Lewis*

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