

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)

**NOTICE OF AGENDA FOR TELEPHONIC HEARING
ON MATTERS SCHEDULED FOR OCTOBER 23, 2020**

Time and Date of Hearing: October 23, 2020, at 10:00 a.m. (prevailing Eastern Time)

**Any party who wishes to attend telephonically is required to make arrangements
through CourtSolutions by telephone (917-746-7476).**

1. Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of its Remedies [Docket No. 1492].

Response Received:

- A. DIP Agents' Opposition to GACP's Motion to Enforce the DIP Order [Docket No. 1548].
- B. Ad Hoc Group's Joinder to DIP Agent's Opposition to GACP's Motion to Enforce the DIP Order and Objection to GACP's Motion to Enforce the DIP Order [Docket No. 1549].
- C. The Debtors' Opposition to Motion of GACP Finance Co., LLC [Docket No. 1552].
- D. Statement of the Huntington National Bank in Response to Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of its Remedies and Reservation of Rights [Docket No. 1553].

- E. Objection of ACNR Holdings, Inc. to the Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of its Remedies [Docket No. 2225].
- F. The Plan Administrator's Opposition to Motion of GACP Finance Co., LLC Regarding Default Interest [Docket No. 2226].

Related Documents:

- D. Supplemental Memorandum of Law in Support of Motion of GACP Finance Co., LLC to Enforce the Final DIP Order and Preserve the DIP FILO Collateral and Ability of DIP FILO Lender to Exercise Certain of its Remedies [Docket No. 1533].
- B. Reply of GACP Finance Co., LLC in Support of its Motion to Enforce the Final DIP Order [Docket No. 1572].
- C. GACP Finance Co., LLC's Opposition to the Debtors' Motion to Enter a Stipulation of Facts, Determine Relevant Testimony, and for a Protective Order [Docket No. 1573].
- D. Motion of GACP Finance Co., LLC for Leave to File *Instante*r Supplemental Memorandum of GACP Finance Co., LLC in Support of its Motion to Enforce the Final DIP Order, Waive Notice, and Establish Response and Reply Schedule [Docket No. 2146].
- E. Order Granting Motion of GACP Finance Co., LLC for Leave to File *Instante*r Supplemental Memorandum of GACP Finance Co., LLC in Support of its Motion to Enforce the Final DIP Order, Waive Notice, and Establish Response and Reply Schedule [Docket No. 2161].
- F. Motion of GACP Finance Co., LLC for Entry of an Order Amending Order Granting Motion of GACP Finance Co., LLC for Leave to File *Instante*r Supplemental Memorandum of GACP Finance Co., LLC in Support of Its Motion to Enforce the Final DIP Order [Docket No. 2231].
- G. Order Granting Motion of GACP Finance Co., LLC for Entry of an Order Amending Order Granting Motion of GACP Finance Co., LLC for Leave

to file *Instanter* Supplemental Memorandum of GACP Finance Co., LLC
in Support of its Motion to Enforce the Final DIP Order [Docket No. 2242].

H. Supplemental Reply of GACP Finance Co., LLC in Further Support of its
Motion to Enforce the Final DIP Order [Docket No. 2253].

Status: This matter is going forward as a non-evidentiary matter.

I. WITNESS-EXHIBIT LISTS

1. DIP Filo Lender's Witness and Exhibit List for October 23, 2020 Hearing [Docket No. 2299].
2. Plan Administrator's Witness and Exhibit List for October 23, 2020 Hearing [Docket No. 2300].
3. ACNR Holdings Inc.'s Witness and Exhibit List for October 23, 2020 Hearing [Docket No. 2301].

Dated: October 21, 2020
Cincinnati, Ohio

/s/ Kim Martin Lewis

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