

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

In re:)	
)	Chapter 11
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹)	Case No. 19-56885 (JEH)
)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)

NOTICE OF AGENDA FOR TELEPHONIC HEARING
ON MATTERS SCHEDULED FOR DECEMBER 17 2020

Time and Date of Hearing: December 17, 2020, at 10:00 a.m. (prevailing Eastern Time)

Any party who wishes to attend telephonically is required to make arrangements through CourtSolutions by telephone (917-746-7476).

I. UNCONTESTED MATTERS

1. Motion to Extend/Shorten Time Debtors' Motion for Entry of an Order, Pursuant to Section 105 of the Bankruptcy Code and Rule 9006 of the Federal Rules of Bankruptcy Procedure, Extending the Administrative Claim Objection Bar Date [Docket No. 2385]

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order, Pursuant to Section 105 of the Bankruptcy Code and Rule 9006 of the Federal Rules of Bankruptcy Procedure, Extending the Administrative Claim Objection Bar Date [Docket No. 2433]

Status: This matter is going forward on an uncontested basis.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

2. Motion for Entry of a Final Decree Closing Certain of the Debtors' Chapter 11 Cases [Docket No. 2414]

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion for Entry of a Final Decree Closing Certain of the Debtors' Chapter 11 Cases [Docket. No. 2434]

Status: This matter is going forward on an uncontested basis.

3. Debtors' Tenth Omnibus Objection to Certain No Liability Claims [Docket No. 2387]

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Tenth Omnibus Objection to Certain No Liability Claims [Docket No. 2428]

Status: This matter is going forward on an uncontested basis.

4. Amended Document Notice of Second Interim and Final Fee Application of Healey Block LLC Filed by Other Professional Official Committee of Retirees [Docket No. 2270]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Second Interim and Final Fee Application of Healey Block LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Retirees from January 7, 2020 through August 31, 2020 for Michael J Healey, Other Professional, Fee: \$125,965.00, Expenses: \$420.00. Filed by Attorney Michael J Healey [Docket No. 2236]
- B. Notice Filed by Other Professional Official Committee of Retirees (RE: related document(s) 2236 Application for Compensation Second Interim and Final Fee Application of Healey Block LLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Retirees from January 7, 2020 through August 31, 2020 for

Michael J Healey, Other Professional, Fee: \$125,965.00, Expenses: \$420.00.
[Docket No. 2237]

- C. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

5. Second Interim Fee Application for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from March 1, 2020 Through August 31, 2020, Request for Approval of Completion Fee and Final Fee Application of Alvarez & Marsal North America, LLC, Financial Advisor to the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2240]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses of Retained Professionals for the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2260]
- B. Certificate of Service of Linda Pham [Docket No. 2265]
- C. Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

6. Second Interim and Final Fee Application of Vorvys, Sater, Seymour and Pease LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from November 11, 2019 through and including August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2241]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance of Compensation and Reimbursement of Expenses of the Professionals to the Official Committee of Unsecured Creditors for the Period from November 6, 2019 through August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2258]
- B. Certificate of Service Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2297]
- C. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 7. Second Interim and Final Fee Application of Moelis & Company LLC for Compensation for Services and Reimbursement for Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from November 11, 2019 through August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2243]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance of Compensation and Reimbursement of Expenses of the Professionals to the Official Committee of Unsecured Creditors for the Period from November 6, 2019 through August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2258]
- B. Certificate of Service Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2297]

- C. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 8. Combined Interim and Final Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Combined Fee Period from October 29, 2019 Through August 31, 2020 [Docket No. 2245]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses of Retained Professionals for the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2260]
- B. Certificate of Service of Linda Pham [Docket No. 2262]
- C. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 9. Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the (I) Second Interim Fee Period from March 1, 2020, Through and Including August 31, 2020, and (II) Final Fee Period from October 29, 2019, Through and Including August 31, 2020 Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2246]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses of Retained Professionals for the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2260]
- B. Certificate of Service of Linda Pham [Docket No. 2265]
- C. Declaration re: Third Supplemental Declaration of Nicole L. Greenblatt in Support of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2318]
- D. Certificate of Service of Nathan Chan Regarding Third Supplemental Declaration of Nicole L. Greenblatt [Docket No. 2344]
- E. Notice of Supplement to Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland and Ellis International LLP. Attorneys for the Debtors and the Debtors in Possession. for the (I) Second Interim Fee Period from March 1, 2020, Through and Including August 31, 2020, And (II) Final Fee Period from October 29, 2019, Through and Including August 31, 2020 Filed by Interested Party Drivetrain, LLC [Docket No. 2417]
- F. Certificate of Service of Alexa Rosario [Docket No. 2424]
- G. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 10. Second Interim and Final Fee Application of Evercore Group L.L.C. as Investment Banker for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from October 29, 2019 Through August 31, 2020 Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2248]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses of Retained Professionals for the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2260]
- B. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 11. Second Interim and Final Fee Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from November 7, 2019 through and including August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2250]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance of Compensation and Reimbursement of Expenses of the Professionals to the Official Committee of Unsecured Creditors for the Period from November 6, 2019 through August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2258]
- B. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 12. AlixPartners, LLP's Joint (I) Second Interim Fee Application for the Period March 1, 2020 through August 31, 2020 and (II) Final Fee Application for the Period November 11, 2019 through August 31, 2020 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Official

Committee of Unsecured Creditors Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2251]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance of Compensation and Reimbursement of Expenses of the Professionals to the Official Committee of Unsecured Creditors for the Period from November 6, 2019 through August 31, 2020 Filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2258]
- B. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

- 13. Second Interim and Final Fee Application of Dinsmore & Shohl LLP, Attorneys for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred During (I) The Second Interim Period from March 1, 2020 Through and Including August 31, 2020, and (II) the Final Fee Period from October 29, 2019 Through and Including August 31, 2020 Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2252]

Responses Received:

- A. Fee Examiner's Consolidated Final Report Pertaining to the Interim Fee Applications of Retained Professionals for the Period From March 1, 2020 Through August 31, 2020, and the Final Fee applications of All Such Retained Professions [Docket No. 2429]

Related Documents:

- A. Notice of Second Interim and Final Fee Applications for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses of Retained Professionals for the Debtors Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 2260]

- B. Certificate of Service of Linda Pham Regarding Second Interim Fee Application for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from March 1, 2020 through August 31, 2020 [Docket No. 2265]
- C. Proposed Order Allowing Interim and Final Compensation for Services Rendered and Reimbursement of Expenses of the Retained Professionals for the Period From October 29, 2019 Through August 31, 2020 [Docket No. 2430]

Status: This matter is going forward on an uncontested basis.

II. ADJOURNED MATTERS

- 1. Motion for Relief from Co-Debtor Stay Regarding Relief from Stay to pursue Insurance Proceeds Filed by Creditors Nicole Shipman, as Mother and Guardian of L.S.G., a Minor, Mabel Riggle, Nicholas Riggle [Docket No. 2378]

Responses Received: None.

Related Documents: None.

Status: This matter is adjourned to a hearing scheduled on January 19, 2021, at 10:00 a.m. (prevailing Eastern Time).

- 2. Debtors' Sixth Omnibus Objection to Certain Incorrectly Filed Priority Claims Filed by Debtor In Possession Murray Energy Holdings Co. [Docket No. 1903]

Responses Received:

- A. Opposition Response to (related document(s): 1903 Document filed by Debtor In Possession Murray Energy Holdings Co.) Filed by Respondent Penn Line Service, Inc. [Docket No. 2184]

Related Documents:

- A. Notice of (I) Filing of Debtors' Sixth Omnibus Objection to Certain Incorrectly Filed Priority Claims Satisfied in Full Filed by Debtor In Possession Murray Energy Holdings. Co. [Docket No. 1904]
- B. Certificate of No Objection Regarding Debtors' Sixth Omnibus Objection to Certain Incorrectly Filed Priority Claims Filed by Interested Party Drivetrain, LLC [Docket No. 2263]
- C. Order Granting Debtor's Sixth Omnibus Objection to Certain Incorrectly Filed Priority Claims [Docket No. 2334]

Status: This matter is adjourned to a hearing scheduled on January 19, 2021, at 10:00 a.m. (prevailing Eastern Time) only in regards to the Penn Line Opposition Response.

3. Debtor's Eleventh Omnibus Objection to Certain Late Filed Claims Filed by Interested Party Drivetrain, LLC. [Docket No. 2389]

Responses Received: None.

Related Documents:

- A. Notice of (I) Filing of Debtors' Eleventh Omnibus Objection to Certain Late Filed Claims, (II) Objection to Certain Proof of Claims, and (III) Deadline by which a Response must be Filed with the Bankruptcy Court Filed by Interested Party Drivetrain, LLC [Docket No. 2390]
- B. Certificate of Service of Linda Pham [Docket No. 2398]

Status: This matter is adjourned to a hearing scheduled on January 19, 2021, at 10:00 a.m. (prevailing Eastern Time).

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Dated: December 15, 2020
Cincinnati, Ohio

/s/ Kim Martin Lewis

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