

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	Chapter 11
)	
MURRAY METALLURGICAL COAL)	Case No. 20-10390 (JEH)
HOLDINGS, LLC, <i>et al.</i> , ¹)	
)	Judge John E. Hoffman, Jr.
)	
Debtors.)	(Jointly Administered)

NOTICE OF AUCTION FOR THE SALE OF THE DEBTORS' ASSETS

PLEASE TAKE NOTICE that on April 13, 2020, the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) entered the *Agreed Order (I) Approving Bidding Procedures for the Sale of Assets, (II) Scheduling Hearing and Objection Deadlines with Respect to the Sale (III) Scheduling Bid Deadline and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief [Related to Docket No. 247] [Docket No. 394]* (the “Bidding Procedures Order”),² authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to conduct an auction (the “Auction”) to select the party or parties to purchase the assets of Murray Oak Grove Coal, LLC. The Auction will be governed by the bidding procedures approved pursuant to the Bidding Procedures Order (attached to the Bidding Procedures Order as Exhibit 1, the “Bidding Procedures”).

Copies of the Bidding Procedures Order, the Bidding Procedures, or other documents related thereto are available upon request to Prime Clerk by calling (877) 427-7610 (United States and Canada) and (917) 962-8958 (International) or visiting the Debtors’ restructuring website at <https://cases.primeclerk.com/MurrayMET>.

PLEASE TAKE FURTHER NOTICE that the Bid Deadline is **April 24, 2020**, at 4:00 p.m. (prevailing Eastern Time), and that any person or entity who wishes to participate in the Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors’ primary business address is 46226 National Road, St. Clairsville, OH 43950.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Bidding Procedures Order or the Bidding Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, the Debtors intend to conduct the Auction, at which they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **April 29, 2020, at 10:00 a.m. (prevailing Eastern Time)**, via Zoom virtual meeting or at such other venue (or by such other medium) as may be agreed to by the Debtors and Consultation Parties including the United States Trustee.

PLEASE TAKE FURTHER NOTICE that, if the Stalking Horse Bidder is not the Successful Bidder, **May 7, 2020** at 10:00 a.m. (prevailing Eastern Time) or as soon thereafter as the Debtors may be heard, shall be the date and time for the hearing at which the Court will consider approval of the Sale (the "Sale Hearing").

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify the Bidding Procedures, in their reasonable business judgment in accordance with the Bidding Procedures.

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Dated: April 14, 2020
Columbus, Ohio

/s/ Thomas R. Allen

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