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IT IS SO ORDERED.



John E. Hoffman, Jr.
John E. Hoffman, Jr.
United States Bankruptcy Judge

Dated: July 29, 2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

In re:)	
)	Chapter 11
MURRAY METALLURGICAL COAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 20-10390 (JEH)
)	Judge John E. Hoffman, Jr.
Debtors.)	(Jointly Administered)

ORDER GRANTING DEBTORS' MOTION FOR EXPEDITED HEARING AND SHORTENED NOTICE WITH RESPECT TO THE DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING AND APPROVING FOURTH AMENDMENT TO SENIOR SECURED SUPERPRIORITY PRIMING DEBTOR-IN-POSSESSION CREDIT AGREEMENT, (II) AMENDING THE FINAL DIP ORDER ON ACCOUNT OF SUCH AMENDMENT, AND (III) GRANTING RELATED RELIEF
[DOCKET NO. 663]

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: Murray Metallurgical Coal Holdings, LLC (4633); Murray Eagle Mining, LLC (4268); Murray Alabama Minerals, LLC (4047); Murray Alabama Coal, LLC (3838); Murray Maple Eagle Coal, LLC (4435); and Murray Oak Grove Coal, LLC (4878). The Debtors' primary business address is 46226 National Road, St. Clairsville, OH 43950.

This matter coming before the Court on the *Debtors' Motion for Expedited Hearing and Shortened Notice with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Fourth Amendment to Senior Secured Superpriority Priming Debtor-in-Possession Credit Agreement, (II) Amending the Final DIP Order on Account of Such Amendment, and (III) Granting Related Relief* [Docket No. 663] (the "Motion"); and the Court having reviewed the Motion; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157; and the Court having found that venue of these chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given under the circumstances; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED, as set forth therein.
2. The notice period for a hearing on the Motion is shortened, and no other or further notice need be given.
3. The hearing on the Motion shall be held on August 6, 2020, at 10:00 a.m. (prevailing Eastern Time).
4. Any party seeking to file a written response or objection to the Motion is required to do so on or before August 5, 2020 at 12:00 p.m. (prevailing Eastern Time).
5. The Court shall retain jurisdiction over any and all matters arising from or relating to the interpretation or implementation of this Order.

SO ORDERED.

Copies to: Default List

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