

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
:

In re: : Chapter 11

:

NORTHEAST GAS GENERATION, LLC, *et al.*, : Case No. 20-11597 (MFW)

:

Debtors.¹ : (Joint Administration Pending)

:

----- X

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JUNE 19, 2020 AT 11:30 A.M. (EASTERN DAYLIGHT TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM. ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT SHOULD APPEAR BY ZOOM AND COURTCALL

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOM HEARING: <https://debuscourts.zoomgov.com/j/1609794688>
MEETING ID: 160 979 4688 PASSWORD: 543569**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

PLEASE TAKE NOTICE that on June 18, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntary petitions (collectively,

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: NorthEast Gas Generation, LLC (N/A); NorthEast Gas Generation GP, LLC (N/A); Millennium Power Partners, L.P. (6688); and New Athens Generating Company, LLC (0156). The Debtors’ principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380.

² All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/NEG>

the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [Northeast Gas Generation, LLC](#)
2. [NorthEast Gas Generation GP, LLC](#)
3. [Millennium Power Partners, L.P.](#)
4. [New Athens Generating Company, LLC](#)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “First Day Motions”):

B. First Day Declaration:

5. Declaration of Dale E. Lebsack, Jr. in Support of Chapter 11 Petitions and First Day Pleadings [[D.I. 9](#); filed June 18, 2020]

C. First Day Motions:

6. Debtors’ Motion for Order Authorizing Joint Administration of Cases Under Bankruptcy Rule 1015(b) and Local Rule 1015-1 [[D.I. 2](#); filed June 18, 2020]
7. Debtors’ Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [[D.I. 3](#); filed June 18, 2020]
8. Debtors’ Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 363, 507(a)(8), and 541 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations [[D.I. 4](#); filed June 18, 2020]
9. Debtors’ Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a) and 366 (I) Approving Debtors’ Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Additional Adequate Assurance Requests, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [[D.I. 7](#); filed June 18, 2020]
10. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing (A) Debtors to Pay Claims of Critical Vendors in the Ordinary Course of Business, (B) Financial Institutions to Honor and Process Related Checks and Transfers and (II) Granting Related Relief [[D.I. 6](#); filed June 18, 2020]
11. Debtors’ Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 363, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay

All Insurance Obligations Arising Thereunder, and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies [[D.I. 5](#); filed June 18, 2020]

12. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 345, 363(b), 363(c), and 503(b), Bankruptcy Rules 6003 and 6004, and Local Rule 2015-2 (I) Authorizing Continued Maintenance of Prepetition Bank Accounts and Payment of Related Prepetition Obligations, (II) Authorizing Continued Use of Existing Cash Management System, (III) Authorizing Continued Use of Existing Business Forms, and (IV) Authorizing the Continuation of Intercompany Transactions [[D.I. 8](#); filed June 18, 2020]
13. Motion of Debtors of Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting (A) Liens and Super-Priority Claims and (B) Adequate Protection to Certain Prepetition Lenders, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [[D.I. 10](#); filed June 18, 2020]

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for June 19, 2020 at 11:30 a.m. (Eastern Daylight Time) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware (the "[First Day Hearing](#)"). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1609794688>; meeting ID: 160 979 4688; password: 543569.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 18, 2020
Wilmington, Delaware

/s/ Brendan J. Schlauch

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Daniel J. DeFranceschi (No. 2732)

Jason M. Madron (No. 4431)

Brendan J. Schlauch (No. 6115)

David T. Queroli (No. 6318)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

Email: collins@rlf.com

defranceschi@rlf.com

madron@rlf.com

schlauch@rlf.com

queroli@rlf.com

*Proposed Counsel to the Debtors
and Debtors in Possession*