

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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NORTHEAST GAS GENERATION, LLC, *et al.*, : Case No. 20-11597 (MFW)

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Debtors.¹ : (Jointly Administered)

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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 19, 2020 AT 11:30 A.M. (EDT)**

***AS NO MATTERS REMAIN SCHEDULED TO GO FORWARD, THE HEARING
HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT.***

I. MATTER WITH A CERTIFICATION OF COUNSEL:

1. Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2 [D.I. 115; filed July 18, 2020]

Response/Objection Deadline: August 3, 2020 at 4:00 p.m. (EDT);
extended to August 5, 2020 at 4:00 p.m. (EDT) for the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") only

Responses/Objections Received:

- A. Informal comments from the U.S. Trustee

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: NorthEast Gas Generation, LLC (N/A); NorthEast Gas Generation GP, LLC (N/A); Millennium Power Partners, L.P. (6688); and New Athens Generating Company, LLC (0156). The Debtors' principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://cases.primeclerk.com/NEG>.

² Amended agenda items appear on bold.

Related Documents:

- i. Supplemental Declaration of Matthew Mazzucchi in Support of the Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2 [D.I. 142; filed August 12, 2020]
- ii. Certification of Counsel Concerning the Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2 [D.I. 147; filed August 14, 2020]
- iii. **Order Authorizing the Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2 [D.I. 150; filed August 17, 2020]**

Status: **On August 17, 2020, the Court entered an order in connection with this matter. Accordingly, a hearing with respect to this matter is no longer necessary.**

II. MATTER GOING FORWARD:

2. Motion of Debtors for an Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC [[D.I. 127](#); filed July 30, 2020]

Response/Objection Deadline: August 12, 2020 at 4:00 p.m. (EDT); extended to a date to be determined for the U.S. Trustee only

Responses/Objections Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Motion of Debtors for an Order Shortening the Notice and Objection Periods for the *Motion of Debtors for an Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC* [[D.I. 128](#); filed July 30, 2020]
- ii. Order Shortening the Notice and Objection Periods for the *Motion of Debtors for an Order Authorizing the Debtors to Enter into New Energy*

Management Agreements with Talen Energy Marketing, LLC [[D.I. 129](#); entered July 31, 2020]

- iii. Notice of “Motion of Debtors for an Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC” and Hearing Thereon [[D.I. 130](#); filed July 31, 2020]
- iv. **Declaration of Dale E. Lebsack, Jr. in Support of Motion of Debtors for an Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC** [[D.I. 152](#); filed August 18, 2020]
- v. **Certification of Counsel Concerning the Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC** [[D.I. 153](#); filed August 18, 2020]
- vi. **Order Authorizing the Debtors to Enter into New Energy Management Agreements with Talen Energy Marketing, LLC** [[D.I. 154](#); filed August 18, 2020]

Status: **On August 18, 2020, the Court entered an order in connection with this matter. Accordingly, a hearing with respect to this matter is no longer necessary.**

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Dated: August 18, 2020
Wilmington, Delaware

/s/ Jason M. Madron

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