

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
NORTHEAST GAS GENERATION, LLC, <i>et al.</i> ,)	Case No. 20-11597 (MFW)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	Objection Deadline: October 15, 2020 at 4:00 p.m.
)	Hearing Date: October 22, 2020 at 10:30 a.m.
)	
)	Re: D.I. 178, 179

**NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF
NORTHEAST GAS GENERATION, LLC AND ITS AFFILIATED DEBTORS**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT, on September 17, 2020, 2020, NorthEast Gas Generation, LLC and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”), filed the *Joint Chapter 11 Plan of NorthEast Gas Generation, LLC and its Affiliated Debtors* [D.I. 178] (as may be amended, modified, or supplemented in accordance with the terms therein, the “Plan”) and the proposed *Disclosure Statement for Joint Chapter 11 Plan of NorthEast Gas Generation, LLC and its Affiliated Debtors* [D.I. 179] (as may be amended, modified, or supplemented, the “Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE THAT:

1. The United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) has scheduled a hearing for **October 22, 2020 starting at 10:30 a.m. (prevailing Eastern Time)** (the “Disclosure Statement Hearing”) to determine whether to, among other things, approve the Disclosure Statement as containing “adequate information” within the meaning ascribed to such term in section 1125 of title 11 of the United States Code.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: NorthEast Gas Generation, LLC (N/A); NorthEast Gas Generation GP, LLC (N/A); Millennium Power Partners, L.P. (6688); and New Athens Generating Company, LLC (0156). The Debtors’ principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380. A complete list of such information may be obtained on the website of the debtors’ claims and noticing agent at <https://cases.primeclerk.com/NEG>.

² Capitalized terms used, but not defined herein, shall have the same meanings ascribed to them in the Disclosure Statement or the Plan, as applicable, or as the context otherwise requires.

2. The Disclosure Statement Hearing will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court, located at 824 North Market Street, 5th Floor, Courtroom 4. Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court. If the Disclosure Statement Hearing is continued, the Debtors will post the new date and time of the Disclosure Statement Hearing at <https://cases.primeclerk.com/NEG>. The Disclosure Statement and Plan may be modified, if necessary, in accordance with the Bankruptcy Code, the Bankruptcy Rules, and other applicable law, before, during, or as a result of the Disclosure Statement Hearing, without further notice to creditors or other parties in interest.

3. Copies of the Disclosure Statement and the Plan are available for review free-of-charge on the website maintained by the Debtors' claims, noticing, and solicitation agent, Prime Clerk LLC (the "Voting Agent"), at <https://cases.primeclerk.com/NEG>. Copies of the Disclosure Statement and Plan are also available upon request by contacting the Voting Agent at northeastgasinfo@PrimeClerk.com or via telephone at (877) 606-3616 (Toll Free) or (347) 859-8808 (International). Responses and objections, if any, to approval of the Disclosure Statement must: (a) be in writing; (b) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by the objector against or in the Debtors; (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (d) be filed, together with proof of service, with the Bankruptcy Court and served so as to be actually received on or before **October 15, 2020 at 4:00 p.m. (prevailing Eastern Time)** by: (i) counsel to the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Daniel J. DeFranceschi, Michael J. Merchant, Jason M. Madron and Brendan J. Schlauch); and (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801 (Attn: Linda Richenderfer).

4. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

Dated: September 18, 2020
Wilmington, Delaware

/s/ Jason M. Madron

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Daniel J. DeFranceschi (No. 2732)

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