

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BPS US Holdings Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-12373 (KJC)

Joint Administration Requested

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 1, 2016 AT 9:00 A.M. (ET)**

PETITIONS

1. Voluntary Petition Packages
 - A. BPS US Holdings Inc. [Case No. 16-12373]
 - B. Bauer Hockey, Inc. [Case No. 16-12374]
 - C. Easton Baseball / Softball Inc. [Case No. 16-12375]
 - D. Bauer Hockey Retail Inc. [Case No. 16-12376]
 - E. Bauer Performance Sports Uniforms Inc. [Case No. 16-12377]
 - F. Performance Lacrosse Group Inc. [Case No. 16-12378]
 - G. BPS Diamond Sports Inc. [Case No. 16-12379]
 - H. PSG Innovation Inc. [Case No. 16-12380]
 - I. Performance Sports Group Ltd. [Case No. 16-12381]
 - J. KBAU Holdings Canada, Inc. [Case No. 16-12382]
 - K. Bauer Hockey Retail Corp. [Case No. 16-12383]
 - L. Easton Baseball / Softball Corp. [Case No. 16-12384]
 - M. PSG Innovation Corp. [Case No. 16-12385]
 - N. Bauer Hockey Corp. [Case No. 16-12386]
 - O. BPS Canada Intermediate Corp. [Case No. 16-12387]
 - P. BPS Diamond Sports Corp. [Case No. 16-12388]
 - Q. Bauer Performance Sports Uniforms Corp. [Case No. 16-12389]
 - R. Performance Lacrosse Group Corp. [Case No. 16-12390]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian equivalent, are as follows: BPS US Holdings Inc. (8341); Bauer Hockey, Inc. (3094); Easton Baseball / Softball Inc. (5670); Bauer Hockey Retail Inc. (6663); Bauer Performance Sports Uniforms Inc. (1095); Performance Lacrosse Group Inc. (4200); BPS Diamond Sports Inc. (5909); PSG Innovation Inc. (9408); Performance Sports Group Ltd. (1514); KBAU Holdings Canada, Inc. (5751); Bauer Hockey Retail Corp. (1899); Easton Baseball / Softball Corp. (4068); PSG Innovation Corp. (2165); Bauer Hockey Corp. (4465); BPS Canada Intermediate Corp. (4633); BPS Diamond Sports Corp. (8049); Bauer Performance Sports Uniforms Corp. (2203); and Performance Lacrosse Group Corp. (1249). The Debtors' headquarters are located at 100 Domain Dr., Exeter, New Hampshire 03833.

DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS

2. Declaration of Brian J. Fox in Support of Debtors' Chapter 11 Petitions and First-Day Motions [D.I. 15, 10/31/16]

MATTERS GOING FORWARD

3. Debtors' Motion for an Order (I) Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, Authorizing (I) the Joint Administration of the Debtors' Chapter 11 Cases, (II) Notification to Foreign Creditors Pursuant to Section 1514(c) of the Bankruptcy Code, and (III) Granting Related Relief [D.I. 2, 10/31/16]

Status: This matter will be going forward.

4. Debtors' Application for an Order Appointing Prime Clerk LLC as Claims and Noticing Agent for the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 3, 10/31/16]

Status: This matter will be going forward.

5. Debtors' Motion for a Declaratory Order (I) Enforcing Sections 362 and 525 of Bankruptcy Code and (II) Confirming the Debtors' Authority With Respect to Postpetition Operations [D.I. 4, 10/31/16]

Status: This matter will be going forward.

6. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto [D.I. 5, 10/31/16]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 362(a)(3) and 541 of the Bankruptcy Code and Bankruptcy Rule 3001 Establishing Notice and Hearing Procedures for Trading in Equity Securities of Debtor Performance Sports Group Ltd. [D.I. 6, 10/31/16]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Bankruptcy Code Sections 105(a), 345(b), 363(c)(1), 364(a), 364(b), and 503(b)(1), Bankruptcy Rules 6003 and 6004 and Local Rule 2015-2, (A) Authorizing Debtors to Use Existing Cash Management System, (B) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers, (C) Authorizing Continued Use and

Satisfaction of Intercompany Transactions, (D) Waiving Requirements of Section 345(b) of the Bankruptcy Code, (E) Authorizing Debtors to Use Existing Bank Accounts and Existing Business Forms, and (F) Granting Related Relief [D.I. 7, 10/31/16]

Status: This matter will be going forward on an interim basis.

9. Debtors' Motion for Order Pursuant to Sections 105(a), 363 and 364 of the Bankruptcy Code: (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs, Including Payment of Policy Premiums, and (B) Continuation of Insurance Premium Financing Programs; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 8, 10/31/16]

Status: This matter will be going forward.

10. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, Authorizing Maintenance, Administration, and Continuation of Customer Programs [D.I. 9, 10/31/16]

Status: This matter will be going forward.

11. Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation; (II) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis; (III) Authorizing Reimbursement to Employees for Prepetition Expenses; (IV) Authorizing Payment of Withholding and Payroll-Related Taxes; (V) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers; (VI) Authorizing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments; (VII) Scheduling a Final Hearing; and (VIII) Granting Related Relief [D.I. 10, 10/31/16]

Status: This matter will be going forward on an interim basis.

12. Debtors' Motion for an Order Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a) and 1108 of the Bankruptcy Code Authorizing: (I) the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations; (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [D.I. 11, 10/31/16]

Status: This matter will be going forward.

13. Debtors' Motion for Entry of an Order Authorizing the Payment of Certain Claims of Shippers, Warehousemen and Other Lien Claimants, and Granting Related Relief [D.I. 12, 10/31/16]

Status: This matter will be going forward.

14. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363, 503(b)(9), 1107(a) and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Foreign Vendors, and 503(b)(9) Claimants, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Certain Related Relief [D.I. 13, 10/31/16]

Status: This matter will be going forward on an interim basis.

15. Debtors' Motion: (A) for Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. § 364, (II) Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. § 363, and (III) Granting Adequate Protection to Prepetition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364; (B) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001; and (C) Granting Related Relief [D.I. 14, 10/31/16]

Status: This matter will be going forward on an interim basis.

16. Debtors' Motion for Order, Pursuant to Local Rule 9006-1(e), Shortening the Time for Notice of the Hearing to Consider Bidding Procedures Component of the Debtors' Motion for (I) an Order (A) Establishing Bidding Procedures for the Sale of All, or Substantially All, of the Debtors' Assets; (B) Approving Bid Protections; (C) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (D) Approving Form and Manner of the Sale, Cure and Other Notices; and (E) Scheduling an Auction and a Hearing to Consider the Approval of the Sale; (II) an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Claims, Liens and Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [D.I. 17, 10/31/16]

Related Document:

- A. Debtors' Motion for (I) an Order (A) Establishing Bidding Procedures for the Sale of All, or Substantially All, of the Debtors' Assets; (B) Approving Bid Protections; (C) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (D) Approving Form and Manner of the Sale, Cure and Other Notices; and (E) Scheduling an Auction and a Hearing to Consider the Approval of the Sale; (II) an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of Claims, Liens and Encumbrances; (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [D.I. 16, 10/31/16]

Status: This matter will be going forward.

Dated: October 31, 2016
Wilmington, Delaware

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