

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
OLD BPSUSH INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 16-12373 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Ref. Docket Nos. 1473 and 1556</b>

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER; (II) OCCURRENCE OF EFFECTIVE DATE, AND (III) DEADLINES FOR FILING OF CERTAIN CLAIMS**

**PLEASE TAKE NOTICE** that on December 20, 2017 (the “Confirmation Date”), the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Confirming First Amended Joint Chapter 11 Plan of Liquidation of Old BPSUSH Inc. and Its Affiliated Debtors* (the “Confirmation Order”) [Docket No. 1566] confirming the *First Amended Joint Chapter 11 Plan of Liquidation of Old BPSUSH Inc. and its Affiliated Debtors* [Docket No. 1473] (the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that all conditions precedent to the Effective Date have been either satisfied or waived in accordance with the terms of the Plan and that the Effective Date of the Plan is December 21, 2017.

**PLEASE TAKE FURTHER NOTICE** that any creditor or other interested party may review the Plan and Confirmation Order at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE, 19801, and may obtain copies of the Plan and Confirmation Order: (a) for a fee, through the website of the United States Bankruptcy Court for the District of Delaware, <https://ecf.deb.uscourts.gov>; or (b) free of charge, through the website established by Prime Clerk, LLC, the Claims and Solicitation Agent for the Debtors’ Chapter 11 Cases, at <https://cases.primeclerk.com/PSG/>.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Old BPSUSH Inc. (f/k/a BPS US Holdings Inc.) (8341); Old BH Inc. (f/k/a Bauer Hockey, Inc.) (3094); Old EBS Inc. (f/k/a Easton Baseball / Softball Inc.) (5670); Old BHR Inc. (f/k/a Bauer Hockey Retail Inc.) (6663); Old BPSU Inc. (f/k/a Bauer Performance Sports Uniforms Inc.) (1095); Old PLG Inc. (f/k/a Performance Lacrosse Group Inc.) (4200); Old BPSCI Inc. (f/k/a BPS Diamond Sports Inc.) (5909); Old PSGI Inc. (f/k/a PSG Innovation Inc.) (9408); Old BHR Wind-down Corp. (f/k/a Bauer Hockey Retail Corp.) (1899); Old EBS Wind-down Corp. (f/k/a Easton Baseball / Softball Corp.) (4068); Old PSGI Wind-down Corp. (f/k/a PSG Innovation Corp.) (2165); Old BPSDS Wind-down Corp. (f/k/a BPS Diamond Sports Corp.) (8049); Old BPSU Wind-down Corp. (f/k/a Bauer Performance Sports Uniforms Corp.) (2203); Old PLG Wind-down Corp. (f/k/a Performance Lacrosse Group Corp.) (1249); and Old PSG Wind-down Ltd. (1514) (f/k/a Performance Sports Group Ltd., and also representing the estates of the Debtors formerly known as KBAU Holdings Canada, Inc., Bauer Hockey Corp., and BPS Canada Intermediate Corp., respectively). The Debtors’ mailing address is 666 Burrard Street, Suite 1700, Vancouver, British Columbia, Canada, V6C 2X8.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall be given the meanings ascribed to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article III of the Plan, each Holder of an Administrative Claim, other than: (a) a Fee Claim; (b) claims of Alvarez & Marsal North America, LLC for services performed and expenses incurred in accordance with its retention order entered in the Chapter 11 Cases [Docket No. 222]; (c) an Administrative Claim that has been Allowed on or before the Effective Date; (d) a claim for U.S. Trustee Fees, or (e) the CRA or any other Canadian or provincial taxing authority for which a post-petition tax return must be filed, must submit to Prime Clerk a request for such Administrative Claim **so as to be received by 5:00 p.m. (prevailing Eastern Time) on January 22, 2018.** Such request must include at a minimum: (i) the name of the Debtor(s) that are purported to be liable for the Administrative Claim; (ii) the name of the Holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) all supporting documentation for the Administrative Claim.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article III of the Plan, the CRA or any other Canadian or provincial taxing authority for which a postpetition tax return must be filed must submit to Prime Clerk or the Monitor a request for such Administrative Claim **so as to be received by 5:00 p.m. (prevailing Eastern Time) on the date that is no more than ninety (90) days after the applicable post-petition tax return has been filed.**

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE PLAN AND CONFIRMATION ORDER, FAILURE TO TIMELY FILE AND SERVE ANY SUCH REQUESTS IN THE MANNER SET FORTH HEREIN SHALL RESULT IN THE ADMINISTRATIVE CLAIM BEING FOREVER BARRED AND THE HOLDER THEREOF UNABLE TO COLLECT FROM THE ASSETS OF THE DEBTORS.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article III of the Plan, all Fee Claims must be filed with the Bankruptcy Court and served on (i) the Liquidation Trustee and its counsel, (ii) the U.S. Trustee, (iii) U.S. counsel to the Debtors, (iv) counsel to the Creditors' Committee, (v) counsel to the Equity Committee, and (vi) the Fee Examiner, **so as to be received no later than February 5, 2018 (the "Fee Claims Bar Date").** For the avoidance of doubt, (i) any Canadian Fee Claims shall be paid in accordance with the Cross-Border Protocol and do not need to be filed with the Bankruptcy Court on or before the Fee Claims Bar Date and (ii) the fees of any U.S. Professional retained pursuant of an order of the Bankruptcy Court shall be paid in accordance with the orders of the Bankruptcy Court and do not need to be filed with the Canadian Court. Objections to Fee Claims, if any, must be filed and served on the party asserting the objectionable Fee Claim and each of the parties to be served with a Fee Claim, listed above, no later than twenty (20) days after the filing of the Fee Claim or such other date as may be established by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE PLAN AND CONFIRMATION ORDER, FAILURE TO PROPERLY FILE AND SERVE FINAL FEE APPLICATIONS BY THE FEE CLAIMS BAR DATE IN THE MANNER SET FORTH HEREIN SHALL RESULT IN THE UNDERLYING FEE CLAIMS BEING FOREVER BARRED AND THE HOLDER THEREOF UNABLE TO COLLECT FROM THE DEBTORS' ESTATES.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article III of the Plan, applications for the allowance and payment of success and transaction fees, unless approved by the Bankruptcy Court prior to the Confirmation Date, must be filed with the Bankruptcy Court and served on (i) the Liquidation Trustee and its counsel, (ii) the U.S. Trustee, (iii) U.S. counsel to the Debtors, (iv) counsel to the Creditors' Committee, and (v) counsel to the Equity Committee **so as to be received no later than February 5, 2018 (the "Success and Transaction Fee Claims Bar Date")**. Objections to requests for allowance and payment of success and transaction fees, if any, must be filed and served on the party asserting the objectionable success or transaction fee claim and each of the parties to be served with such success or transaction fee request listed herein no later than twenty (20) days after the filing of the requests for allowance and payment of success and transaction fees or such other date as may be established by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE PLAN, FAILURE TO FILE AND SERVE A SUCCESS OR TRANSACTION FEE APPLICATION ON OR BEFORE THE SUCCESS AND TRANSACTION FEE CLAIMS BAR DATE IN THE MANNER PROVIDED FOR HEREIN SHALL RESULT IN THE UNDERLYING CLAIM BEING FOREVER BARRED AND THE HOLDER THEREOF UNABLE TO COLLECT FROM THE ASSETS OF THE DEBTORS.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article VIII of the Plan, Claims arising out of the rejection of any Executory Contract pursuant to the Plan must be filed **no later than January 22, 2018 (the "Rejection Damages Claims Bar Date")**.

**HOLDERS OF ANY REJECTION DAMAGES CLAIMS THAT ARE NOT FILED WITHIN SUCH TIME WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE LIQUIDATION TRUST, THE MONITOR, THE DEBTORS OR THEIR ESTATES, OR THEIR RESPECTIVE SUCCESSORS OR ASSIGNS OR THEIR RESPECTIVE PROPERTY.**

Dated: December 21, 2017  
Wilmington, Delaware

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