

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
: :
PACIFIC DRILLING S.A., *et al.*,¹ : Case No. 20-35212 (DRJ)
: :
Debtors. : (Jointly Administered)
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**DEBTORS' AMENDED AGENDA OF MATTERS SET FOR HEARING ON
DECEMBER 21, 2020 AT 10:30 A.M. AND 1:00 P.M. (PREVAILING CENTRAL TIME)**

A. FINAL APPROVAL OF DISCLOSURE STATEMENT

1. ***Disclosure Statement.*** Disclosure Statement for the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 110-1]²

Related Documents:

- a. Debtors' Emergency Motion for Entry of An Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; and (VI) Granting Related Relief [Docket No. 13]
- b. Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing,

¹ The Debtors in these cases, along with the last four digits of each Debtor's U.S. federal tax identification number, to the extent applicable, are: Pacific Drilling S.A. (5724), Pacific Bora Ltd. (9815), Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Drilling, Inc. (1524), Pacific Drilling, LLC (7655), Pacific Scirocco Ltd. (0073), Pacific Sharav S.À R.L. (2431), Pacific Drilling Holding (Gibraltar) Limited (3754), Pacific Drilling Company Limited (4275), Pacific Sharav Korlátolt Felelősségű Társaság (4898), Pacific Drillship Nigeria Limited (0281), Pacific Drilling Finance S.À R.L., Pacific Drilling Limited, Pacific Drilling V Limited, Pacific Drilling VII Limited, Pacific Drillship S.À R.L., Pacific Mistral Ltd., and Pacific Santa Ana Limited.

² The Debtors previously filed the *Disclosure Statement for the Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* at Docket No. 14-1.

and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; and (VI) Granting Related Relief [Docket No. 120]³

Status: This matter is going forward.

B. CONFIRMATION OF PLAN

1. ***Plan.*** Modified First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 250-1]⁴

Plan Supplement Documents:

- a. Notice of Filing of Plan Supplement for the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 202]
- b. Notice of Filing of the Second Plan Supplement for the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 249]
- c. Notice of Filing Schedule of Cure Amounts [Docket No. 160]

Plan Confirmation Objections Received:

- a. Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Objection to the Debtors' First Amended Joint Plan of Reorganization [Docket No. 215]
- b. Samsung Heavy Industries Co. Ltd.'s Joinder to Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Objection to the Debtors' First Amended Joint Plan of Reorganization [Docket No. 217]

Plan Confirmation Briefs and Declarations in Support of Plan Confirmation:

- a. Debtors' (A) Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant

³ The proposed final order approving the Disclosure Statement is a combined order that appears in the Plan section as the Proposed Confirmation Order [Docket No. 253-1].

⁴ The Debtors previously filed the *Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 14-2] and the *First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 110-2].

to Chapter 11 of the Bankruptcy Code and (B) Reply to Objection to Confirmation and Joinder Thereto [Docket No. 240]

- b. Ad Hoc Crossover Group's (A) Reply to Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Objection to the Debtors' First Amended Joint Plan of Reorganization and (B) Limited Joinder to the Debtors' Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) Reply to Objection to Confirmation and Joinder Thereto [Docket No. 242]
- c. Declaration of Carrienne J.M. Basler in Support of Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 227]
- d. Declaration of Marc J. Brown in Support of Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 230]
- e. Declaration of Eric Mendelsohn in Support of Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 233]
- f. Declaration of James Harris in Support of Confirmation of the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 241]

Plan Voting Documents:

- a. Declaration of Craig E. Johnson of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 221]
- b. Voting Report [Docket No. 221-1]

Proposed Confirmation Order:

- a. *Proposed* Findings of Fact, Conclusions of Law and Order Approving Debtors' Disclosure Statement and Confirming the Modified First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and its

Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 253-1]

Affidavits Regarding Service of Solicitation Related to Plan Confirmation and Publication of Notice of Combined Hearing:

- a. Affidavit of Service of Solicitation Materials [Docket No. 157]
- b. Affidavit of Publication of Notice of Combined Hearing for USA Today and the Houston Chronicle [Docket No. 175]
- c. Affidavit of Service of Notice of Cure Amounts [Docket No. 183]

Witness and Exhibit Lists:

- a. Liquidation Trustee's Witness and Exhibit List [Docket No. 228]
- b. Witness and Exhibit List of the Ad Hoc Crossover Group for Hearing on December 21, 2020 at 10:30 A.M. CT [Docket No. 229]
- c. Debtors' Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) [Docket No. 232]
- d. Debtors' Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) with Exhibits Attached [Docket No. 234]
- e. Liquidation Trustee's Supplemental Witness and Exhibit List [Docket No. 251]
- f. Debtors' Supplemental Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) [Docket No. 255]
- g. Debtors' Combined Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) [Docket No. 256]
- h. Debtors' Second Supplemental Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) [Docket No. 262]
- i. Debtors' Amended Combined Witness and Exhibit List for Hearing on December 21, 2020 at 10:30 a.m. (Prevailing Central Time) [Docket No. 263]

Status: This matter is going forward.

C. EMERGENCY MATTERS

1. ***Liquidation Trustee's Emergency Motion to Seal Exhibits.*** Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Emergency Motion for Entry of an Order Authorizing the Committee to File Exhibits for the December 21, 2020 Hearing Under Seal [Docket No. 231]

Responses Received: None

Related Documents:

- a. Liquidation Trustee's Witness and Exhibit List [Docket No. 228]
- b. Order Authorizing the Liquidation Trustee to File Exhibits for the December 21, 2020 Hearing Under Seal [Docket No. 260]

Status: This matter has been resolved by the Order entered at Docket No. 260.

2. ***Liquidation Trustee's Emergency Motion to Continue Confirmation Hearing.*** Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Emergency Motion for Entry of an Order Continuing the Confirmation Hearing [Docket No. 254]

Responses Received:

- a. Debtors' Objection to Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Emergency Motion for Entry of an Order Continuing the Confirmation Hearing [Docket No. 257]

Related Documents:

- a. Order Denying Patrick F. Lennon's, as Liquidation Trustee for the Liquidation Trust, Emergency Motion for Entry of an Order Continuing the Confirmation Hearing [Docket No. 261]

Status: This matter has been resolved by the Order entered at Docket No. 261.

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Dated: December 21, 2020

Respectfully submitted,

/s/ Joseph E. Bain

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CERTIFICATE OF SERVICE

I certify that on December 21, 2020 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Joseph E. Bain
Joseph E. Bain