

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	§	Chapter 11
	§	
PARALLEL ENERGY LP, <i>et al.</i> ¹	§	Case No. 15-12263 (KG)
	§	(Jointly Administered)
Debtors.	§	
	§	<u>Related D.L.: 14</u>

**ORDER ESTABLISHING DEADLINES FOR FILING
PROOFS OF CLAIM AND APPROVING THE FORM
AND MANNER OF NOTICE THEREOF**

Having considered the Motion,² the *Declaration of Richard N. Miller in Support of Voluntary Petitions and First Day Motions*, and any evidence and arguments presented at the hearing, this Court finds that (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334 and 157 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; (b) this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) that this Court may enter a final order consistent with Article III of the United States constitution; (d) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (e) proper and adequate notice of the Motion has been provided and no further notice is needed; (f) the relief sought in the Motion is in the best interest of the Debtors' estates, their creditors, and all parties-in-interest; and (g) good and sufficient cause exists for the relief requested in the Motion. Accordingly, it is

ORDERED that the Motion is hereby **GRANTED**. It is further ordered that

¹ The Debtors are Parallel Energy LP and Parallel Energy GP LLC.

² All capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

The Bar Dates and Procedures for Filing Proofs of Claim.

1. Each entity that asserts a claim or interest against the Debtors that arose before the Petition Date shall be required to file an original, written proof of claim (a "Proof of Claim"), substantially in the form attached hereto as Exhibit 3 (the "Proof of Claim Form") or Official Bankruptcy Form B10.³ Except in certain other exceptions explicitly set forth herein, all Proofs of Claim must be filed so that they are actually received on or before ^(u) Apr. 5, 2016 at 5:00 p.m. (Eastern Time) (the "Bar Date"), at the address and in the form set forth herein. The Bar Date applies to all types of claims (whether secured, unsecured priority, or unsecured non-priority) against and interests in the Debtors that arose (or are deemed to have arisen) before the Petition Date.

2. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date must file Proofs of Claim, including claims for unpaid taxes, whether such claims arise from pre-petition tax years or periods or pre-petition transactions to which the Debtors were a party must be filed so that they are actually received on or before ^(u) May 9, 2016 at 5:00 PM (the "Governmental Bar Date", and together with the Bar Date, the "Bar Dates"), at the address and in the form set forth herein. Pursuant to Local Rule 3002-1(a), no governmental unit is required to file a proof of claim covered by Bankruptcy Code section 503(b)(1)(B), (C) or (D).

3. All Proofs of Claim must be filed so as to be actually received by Prime Clerk LLC ("Prime" or the "Claims Agent"), the Debtors' claims and noticing agent in

³ Copies of Official Bankruptcy Form B10 may be obtained by: (a) visiting the Debtors' restructuring website at <http://cases.primeclerk.com/parallel>; (b) writing to the Debtors' claims agent at: Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022; and/or (c) visiting the website maintained by the Court at www.deb.uscourts.gov.

these cases, on or before the applicable Bar Date (or, where applicable, on or before any other bar date, as set forth herein, including a bar date set by another order of this Court or a bar date triggered by an amendment of the Schedules). If Proof of Claims are not received by Prime on or before the Bar Date, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be precluded from voting on any plan in these cases and/or receiving distributions from the Debtors on account of such claims in these cases.

Parties Exempted from the Bar Date.

4. The following categories of claimants, as applicable, shall not be required to file a Proof of Claim by the Bar Date:

- i. Any person or entity whose claim is listed on the schedules and (a) whose claim is not described thereon as disputed, contingent, or unliquidated; (b) who does **not** dispute the amount or priority of the claim set forth in the schedules, and (c) who does **not** dispute that the claim is an obligation of the specific debtor against which the claim is listed on the schedules;
- ii. Any person or entity whose claim has been paid in full, including, but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid;
- iii. Any person or entity that holds an interest in the Debtors, which interest is based exclusively upon ownership of common or preferred stock, membership interest, partnership interest, or warrants or rights to purchase, sell, or subscribe to such a security or interest; **provided, however,** that interest holders that wish to assert claims (as opposed to ownership interests) against the Debtors other than with respect to ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance or distribution of the interest, must file Proofs of Claim on or before the Bar Date, unless another exception identified herein applies;

- iv. Any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of these Chapter 11 Cases, with the exception of the 20-day Administrative Claims, which are subject to the Bar Date;
- v. Any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the Bar Date;
- vi. Any holder of a claim for which a separate deadline is fixed by this Court;
- vii. Any Debtor having a claim against another Debtor in these cases; provided; however, for the avoidance of doubt, that any debtor affiliate (as defined in section 101(2) of the Bankruptcy Code) that is not jointly-administered in these Cases and any non-debtor affiliate (as defined in section 101(2) of the Bankruptcy Code) having a claim against a Debtor in these Cases, must file a Proof of Claim; or
- viii. Any holder of a claim who has already properly filed a Proof of Claim with the Clerk of this Court or the Claims Agent against any of the Debtors, using a claim form which substantially conforms to Official Form 10.

Substantive Requirements of Proof of Claims.

5. The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. Contents. Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Bankruptcy Form B10; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Original Signatures Required. Only original Proof of Claims will be deemed acceptable for purposes of claims administration. Copies of Proof of Claims sent by facsimile or electronic mail will not be accepted.
- c. Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous,

upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided, however, that any creditor that received such written consent shall be required to transmit such writings to the Debtors' counsel upon request no later than ten (10) days from the date of such request.

- d. Timely Service. Each Proof of Claim, including supporting documentation, must be submitted either (a) electronically via the Claims Agent's website (<http://cases.primeclerk.com/Parallel>) or (b) by U.S. Mail, overnight mail, or other hand delivery system, so as to be **actually received** by the Claims Agent on or before the Bar Date (or, where applicable, on or before any other bar date set forth herein or by order of the Court) at the applicable address:

If Delivered by First-Class Mail, Overnight Mail, or Hand Delivery:

Prime Clerk LLC,
830 Third Avenue, 3rd Floor,
New York, NY 10022

Receipt of Service. Claimants wishing to receive acknowledgment that their Proof of Claims Form and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to the Claims Agent.

Identification of Known Creditors and Interest Holders.

6. The Debtors shall cause notice of the Bar Date to be mailed only to their known creditors and interest holders, and such mailing shall be made to the last known mailing address for the same.

Procedures for Providing Notice of the Bar Date.

Mailing of Bar Date Notices.

7. No later than five (5) business day after the Court enters this Order, the Debtors shall serve a written notice of the Bar Dates, substantially in the form attached as **Exhibit 1** (the "Bar Date Notice") and a Proof of Claim Form (together the "Bar Date Package"), to the following entities:

- a. The U.S. Trustee;
- b. All creditors and other known holders of claims against the Debtors as of the date of this Order, including all people or entities listed in the Schedules as holding claims against the Debtors;
- c. all known equity and interest holders of the Debtors as of the date this Order is entered, including all entities listed on the Rule 1007 List as holding an interest in the Debtors;
- d. All people or entities that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of this Order
- e. All people or entities that have filed proofs of claim in these Chapter 11 Cases as of the date of this Order;
- f. All people or entities who are party to executory contracts and unexpired leases with the Debtors;
- g. All people or entities who are party to litigation with the Debtors;
- h. The District Director of the Internal Revenue Service for the District of Delaware; and
- i. All other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business.

8. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including, but not limited to the following circumstances: (a) notices are returned by the post office with forwarding addresses and/or (b) if additional potential claimants become known as the result of the Bar Date mailing process or otherwise. In this regard, the Debtors may make supplemental mailings of the Bar Date Package in these and similar circumstances at any time up to twenty-one (21) days in advance of the Bar Date, with any such mailings being deemed timely and the Bar Date being applicable to the recipient creditors.

9. The Debtors shall cause notice of the Bar Dates to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Publication Notice, in substantially the form annexed as **Exhibit 2**, to be published on one occasion in the local Wall Street Journal promptly following the entry of the Bar Date Order, thus satisfying the requirements of Bankruptcy Rule 2002(a)(7) that such notice be published at least 21 days before the Bar Date.

Consequences of Failure to File a Proof of Claim.

10. Pursuant to Bankruptcy Rule 3003(c)(2), any entity that is required, but fails, to file a Proof of Claim or Interest in accordance with this Order on or before the applicable Bar Date shall be precluded from voting on any plan filed in these cases and/or receiving distributions from the Debtors on account of such claims in these cases.

Amendment to Schedules.

11. If the Debtors amend or supplement their Schedules to reduce or eliminate the undisputed, noncontingent, and liquidated amount of a claim listed in its Schedules, to change the nature or classification of a claim against the Debtors reflected in its Schedules, or to add a new claim to its Schedules, the Debtors shall give notice by first-class mail of any amendment to holders of claims affected thereby, and the deadline for those holders to file a Proof of Claim or amend any previously filed Proof of Claim, if necessary, shall be set as the later of (a) the Bar Date or (b) twenty-one (21) days from the date the notice of the Schedule amendment or supplement is given (unless a different period is fixed by the Court). For the avoidance of doubt, holders of claims who filed

proofs of claim before the Schedules were amended are not required to file new Proofs of Claim or amend their already-filed Proof of Claims.

12. Notice of the Bar Dates as set forth in this Order and in the manner set forth herein constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

13. The Debtors are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order.

14. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of the Order.

15. This Court retains jurisdiction with respect to all matters related to the interpretation and implementation of this Order.

Dated: Dec. 2, 2015
Wilmington, Delaware

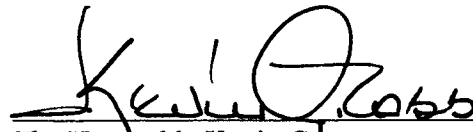

The Honorable Kevin Gross
United States Bankruptcy Judge

Exhibit 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	§	Chapter 11
	§	
PARALLEL ENERGY LP, <i>et al.</i> ¹	§	Case No. 15-12263 (KG)
	§	(Jointly Administered)
Debtors.	§	
	§	Related D.I.: _____

**NOTICE OF ENTRY OF ORDER ESTABLISHING BAR DATES
FOR FILING PROOFS OF CLAIM**

PLEASE TAKE NOTICE THAT:

The United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has entered an order (the "Bar Date Order") [D.I. ____] establishing bar dates for filing proofs of claim in *In re Parallel Energy LP, et al.* (Case No. 15-12263 (KG)) (the "Debtors").

1. BAR DATES

A. BAR DATE. The Bankruptcy Court established _____, **2015 at 4:00 p.m. (ET)** (the "Bar Date") as the deadline for all persons and entities holding or asserting claims (as defined in section 101(5) of the Bankruptcy Code) against the Debtors to file such proof of claim. You must submit any proof of claim so that it is actually received at the address below on or prior to the Bar Date.

B. GOVERNMENTAL UNIT BAR DATE. Pursuant to the Bar Date Order, the Bankruptcy Court established _____, **2015 at 4:00 p.m. (ET)** (the "Governmental Bar Date") as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) in the above-captioned cases to file such claims. You must submit any proof of claim so that it is actually received at the address below on or prior to the Governmental Bar Date.

C. AMENDED SCHEDULES BAR DATE. All parties asserting claims against the Debtors' estates that are affected by an amendment to the Schedules are required to file proofs of Claim by the later of (i) the Bar Date or (ii) 11:59 p.m. (Eastern Time) on the date that is twenty-one (21) days after service of a notice on such affected claimant of the Amendment.

¹ The Debtors in these cases and the last four digits of each Debtors' taxpayer identification number are as follows: Parallel Energy LP (9322); and Parallel Energy GP, LLC (9321). The Debtors' principal offices are located at 1323 E. 71st Street, Suite 200, Tulsa, OK 74136.

D. REJECTION DAMAGES BAR DATE. All parties asserting claims against the Debtors' estates arising from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim by the later of (i) the Bar Date, (ii) twenty-one (21) days after entry of any order authorizing the rejection of an executory contract or unexpired lease, or (iii) the date set forth in an order authorizing rejection of an executory contract or unexpired lease.

2. WHO MUST FILE

A. Claim and Interest Holders. If you have a **claim** or **interest** that arose or is deemed to have arisen prior to November 9, 2015 (the "**Petition Date**"), you **MUST** file a proof of claim by the Bar Date to share in distributions from the estate and vote on any plan, unless one of the exceptions described in Section 5 below applies.

A "claim" is: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

3. WHAT TO FILE

Proof of Claim Form. If you are the holder of a claim against or interest in the Debtors, you should receive a proof of claim form (the "**Proof of Claim Form**") with this notice. The Proof of Claims are customized to specify the amount of your claims or interests, as scheduled by the Debtor. If you disagree with the information provided on the customized Proof of Claim, you should follow the directions to assert the amount and classification of the claim or interest that you believe you hold against or in the Debtors' estate. If you have not received a customized Proof of Claim, you may assert your claim by completing the Proof of Claim form attached to the Bar Date Order or downloading a proof of claim form from <http://www.uscourts.gov/forms/bankruptcy-forms> or from <http://cases.primeclerk.com/parallel>. You must use a proof of claim form that conforms substantially to Official Bankruptcy Form B10.

4. WHEN AND WHERE TO FILE

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity desiring to file a Proof of Claim must send the Proof of Claim Form consistent with this Notice, to Prime Clerk LLC ("**Prime**" or the "**Claims**"),

Agent”) either (a) electronically via Prime’s website (<http://cases.primeclerk.com/Parallel>) or (b) by **first-class mail, messenger, or overnight courier** to:

**Prime Clerk LLC,
830 Third Avenue, 3rd Floor,
New York, NY 10022**

You should not file a Proof of Claim if you do not have a claim against or interest in the Debtors. The fact that you received this Notice does not necessarily mean that you have a claim against or interest the Debtors.

Proof of Claims will be deemed timely filed only if actually received by the Claims Agent on or before the applicable Bar Date.

5. WHO MUST FILE

The following persons or entities **are not** required to file Proofs of Claim:

- i. Any person or entity whose claim is listed on the schedules and (a) whose claim is not described thereon as disputed, contingent, or unliquidated; (b) who does **not** dispute the amount or priority of the claim set forth in the schedules, and (c) who does **not** dispute that the claim is an obligation of the specific debtor against which the claim is listed on the schedules;
- ii. Any person or entity whose claim has been paid in full, including, but not limited to any claim of an employee of the Debtors for ordinary course wages or benefits to the extent already paid;
- iii. Any person or entity that holds an interest in the Debtors, which interest is based exclusively upon ownership of common or preferred stock, membership interest, partnership interest, or warrants or rights to purchase, sell, or subscribe to such a security or interest; **provided, however**, that interest holders that wish to assert claims (as opposed to ownership interest) against the Debtors other than with respect to ownership or purchase of an interest, including claims arising out of or relating to the sale issuance or distribution of the interest, must file Proofs of Claim on or before the Bar Date, unless another exception identified herein applies;
- iv. Any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of these Chapter 11 Cases, with the exception of the 20-day Administrative Claims, which are subject to the Bar Date;

- v. Any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the Bar Date;
- vi. Any holder of a claim for which a separate deadline is fixed by this Court;
- vii. Any Debtor having a claim against another Debtor in these cases; provided; however, for the avoidance of doubt, that any debtor affiliate (as defined in section 101(2) of the Bankruptcy Code) that is not jointly-administered in these Cases and any non-debtor affiliate (as defined in section 101(2) of the Bankruptcy Code) having a claim against a Debtor in these Cases, must file a Proof of Claim; and
- viii. Any holder of a claim who has already properly filed a Proof of Claim with the Clerk of this Court or the Claims Agent against any of the Debtors, using a claim form which substantially conforms to Official Form 10.

6. CONSEQUENCES OF FAILURE TO FILE

Any entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be precluded from voting on any plan filed in these Chapter 11 Cases and/or receiving distributions from the Debtors on account of such claims in these Chapter 11 Cases.

7. ACCESS TO THE SCHEDULES AND THE BAR DATE ORDER

Copies of the Schedules and the Bar Date Order can be viewed and downloaded free of charge on the Claims Agent's website: <http://cases.primeclerk.com/parallel>. Copies of the Schedules and the Bar Date Order are also available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and the Bar Date Order may be viewed on the Internet at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) (by following the directions for accessing the ECF system on such website). Finally, copies of these documents may be obtained by contacting in writing counsel for the Debtors, (i) Cassandra Sepanik Shoemaker, Esq., Thompson & Knight LLP, 1722 Routh Street, Suite 1500, Dallas, TX 75201, (214) 969-1700; (ii) Neil B. Glassman, Esq., Bayard, P.A., 222 Delaware Avenue, Suite 900, Wilmington, Delaware 19801, nglassman@bayardlaw.com, Facsimile (302) 658-6395.

8. CONTACT

Questions concerning submitting Proof of Claims and requests for Proof of Claims forms should be directed to the Claims Agent at (866) 727-8489 (US) or (929)

342-0753 (international). You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: November 9, 2015
Wilmington, DE

BAYARD, P.A.

/s/ GianClaudio Finizio
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GianClaudio Finizio (No. 4253)
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Proposed Counsel for the Debtors

Exhibit 2

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	§	Chapter 11
	§	
PARALLEL ENERGY LP, <i>et al.</i> ¹	§	Case No. 15-12263 (KG)
	§	(Jointly Administered)
Debtors.	§	
	§	<u>Related D.I.:</u> _____

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM

THE BAR DATE IS _____, 2015

PLEASE TAKE NOTICE OF THE FOLLOWING:

The United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") has entered an order (the "Bar Date Order") [D.I. ____] establishing bar dates for filing proofs of claim in In re Parallel Energy LP, et al. (Case No. 15-12263 (KG)) (the "Debtors")

1. BAR DATES

A. BAR DATE. The Bankruptcy Court established _____, 2015 at 4:00 p.m. (ET) (the "Bar Date") as the deadline for all persons and entities holding or asserting claims (as defined in section 101(5) of the Bankruptcy Code) against the Debtors in the above-captioned cases to file such proof of claim. YOU MUST SUBMIT ANY PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED AT THE ADDRESS BELOW ON OR PRIOR TO THE BAR DATE.

B. GOVERNMENTAL UNIT BAR DATE. Pursuant to the Bar Date Order, the Bankruptcy Court established _____, 2015 at 4:00 p.m. (ET) (the "Governmental Bar Date") as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) in the above-captioned cases to file such claims. YOU MUST SUBMIT ANY PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED AT THE ADDRESS BELOW ON OR PRIOR TO THE GOVERNMENTAL BAR DATE.

C. AMENDED SCHEDULES BAR DATE. All parties asserting claims against the Debtors' estates that are affected by an amendment to the Schedules are required to file proofs of Claim by the later of (i) the Claims Bar Date or (ii)

¹ The Debtors in these cases and the last four digits of each Debtors' taxpayer identification number are as follows: Parallel Energy LP (9322); and Parallel Energy GP, LLC (9321). The Debtors' principal offices are located at 1323 E. 71st Street, Suite 200, Tulsa, OK 74136.

11:59 p.m. (Eastern Time) on the date that is twenty-one (21) days after service of a notice on such affected claimant of the Amendment.

- D. REJECTION DAMAGES BAR DATE.** All parties asserting claims against the Debtors' estates arising from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim by the later of (i) the Claims Bar Date, (ii) twenty-one (21) days after entry of any order authorizing the rejection of an executory contract or unexpired lease, or (iii) the date set forth in an order authorizing rejection of an executory contract or unexpired lease.

2. WHAT TO FILE

If you are the holder of a claim against the Debtors, you should receive a proof of claim form (the "**Proof of Claim Form**") with this notice. The Proof of Claim Forms are customized to specify the amount of your claims, as scheduled by the Debtor. If you disagree with the information provided on the customized Proof of Claim Form, you should follow the directions to assert the amount and classification of the claim that you believe you hold against or in the Debtors' estate. If you have not received a customized Proof of Claim Form, you may assert your claim by completing the Proof of Claim form attached to the Bar Date Order or downloading a proof of claim form from <http://www.uscourts.gov/forms/bankruptcy-forms> or from <http://cases.primeclerk.com/parallel>. You must use a proof of claim form that conforms substantially to Official Bankruptcy Form B10.

3. WHEN AND WHERE TO FILE

Pursuant to the terms of the Bar Date Order, and except as otherwise provided herein, each person or entity desiring to file a Proof of Claim must send the Proof of Claim Form consistent with this Notice, to Prime Clerk LLC ("**Prime**" or the "**Claims Agent**") either (a) electronically via the Claims Agent Website (<http://cases.primeclerk.com/parallel>) or (b) by **first-class mail, messenger, or overnight courier** to:

**Prime Clerk LLC,
830 Third Avenue, 3rd Floor,
New York, NY 10022**

4. CONSEQUENCES OF FAILURE TO FILE

Any entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be precluded from voting on any plan filed in these Chapter 11 Cases and/or receiving distributions from the Debtors on account of such claims in these Chapter 11 Cases.

5. CONTACT

Questions concerning submitting Proof of Claim Forms and requests for Proof of Claim Forms should be directed to the Claims Agent at (866) 727-8489 (US) or (929) 342-0753 (international) or counsel for the Debtors, (i) Cassandra Sepanik Shoemaker, Esq., Thompson & Knight LLP, 1722 Routh Street, Suite 1500, Dallas, TX 75201-2533, (214) 969-1700; (ii) Neil B. Glassman, Esq., Bayard, P.A., 222 Delaware Avenue, Suite 900, Wilmington, Delaware 19801, nglassman@bayardlaw.com, (302) 655-5000. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.