

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	§	Chapter 11
	§	
PARALLEL ENERGY LP, <i>et al.</i> ¹	§	Case No. 15-12263 (KG)
	§	(Jointly Administered)
Debtors.	§	
	§	
	§	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 2, 2015 AT 12:00 P.M. (EASTERN TIME)**²

I. CONTESTED MATTERS

1. Motion for (A) Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. § 364, (II) Authorizing the Debtors’ Limited Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (III) Granting Adequate Protection to Prepetition Senior Lender Pursuant to 11 U.S.C. §§ 361, 362, 363 And 364, and (B) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001 [Filing Date: 11/9/2015; D.I. 4]

Related Documents:

- A. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Authorizing the Use of Case Collateral, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Filing Date: 11/10/15; D.I. 40]

- B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

¹ The Debtors in these Cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Parallel Energy LP (9322); and Parallel Energy GP, LLC (9321). The Debtors’ principal offices are located at 1323 E. 71st Street, Suite 200, Tulsa, OK 74136.

² Please note that the hearing is before the Honorable Kevin Gross in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 no later than 12:00 p.m. one business day prior to the hearing. Chambers must be contacted regarding any late requests for telephonic appearances.

2. Motion for Interim and Final Orders to Approve (A) Maintenance of Pre-Petition Bank Accounts and Cash Management System; and (B) Continued Use of Existing Checks and Business Forms [Filing Date: 11/9/2015; D.I. 5]

Related Documents:

- A. Interim Order Approving (A) Maintenance of Pre-Petition Bank Accounts and Cash Management System; and (B) Continued Use of Existing Checks and Business Forms [Filing Date: 11/10/15; D.I. 45]
- B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: Informal comments from the United States Trustee.

Status: The hearing on this matter will go forward.

3. Motion Of The Debtors For Entry Of Interim And Final Orders (A) Authorizing The Payment Of Pre-Petition (I) Operating Expenses, (II) Joint Interest Billings, (III) Transportation And Warehousing Claims, And (IV) 503(b)(9) Claims, And (B) Confirming Administrative Expense Priority Of Outstanding Orders [Filing Date: 11/9/2015; D.I. 6]

Related Documents:

- A. Interim Order (With Revisions) (A) Authorizing The Payment Of (I) Operating Expenses, (II) Joint Interest Billings, (III) Transportation And Warehousing Claims, And (IV) 503(b)(9) Claims, And (B) Confirming Administrative Expense Priority Of Outstanding Orders [Filing Date: 11/10/15; D.I. 43]
- B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

4. Motion for Interim and Final Orders to (A) Honor Certain Pre-Petition Obligations to Working Interest Owners and Royalty Interest Owners; and (B) Continue Such Payments Post-Petition in the Ordinary Course of Business [Filing Date: 11/9/2015; D.I. 7]

Related Documents:

A. Interim Order Authorizing Debtors to (A) Honor Certain Pre-Petition Obligations to Working Interest Owners and Royalty Interest Owners; and (B) Continue Such Payments Post-Petition in the Ordinary Course of Business [Filing Date: 11/10/15; D.I. 41]

B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

5. Motion for Interim and Final Orders Authorizing (A) Payment of Pre-petition Accrued Employee Wages, Salaries and Payroll Taxes, (B) Reimbursement of Employees for Pre-petition Business Expenses, and (C) Honoring of Existing Employee Benefit Plans and Policies at Its Discretion in The Ordinary Course of Business [Filing Date: 11/9/2015; D.I. 8]

Related Documents:

A. Interim Order Authorizing (A) Payment Of Pre-Petition Employee Wages, Salaries And Payroll Taxes, (B) Reimbursement Of Employees For Pre-Petition Business Expenses, And (C) Honoring Of Existing Benefit Plans And Policies At The Debtors' Discretion In The Ordinary Course Of Business [Filing Date: 11/10/15; D.I. 46]

B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

6. Motion for Interim and Final Orders (A) Authorizing Adequate Assurance of Payments to Utilities; (B) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services; and (C) Establishing Procedures for Resolving Requests for Additional Assurance of Payment [Filing Date: 11/9/2015; D.I. 9]

Related Documents:

A. Interim Order Determining Adequate Assurance of Payment for Future Utility Services [Filing Date: 11/10/15; D.I. 42]

B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

7. Motion to Authorize the Payment of Pre-Petition Taxes and Related Obligations; and Continue Such Payments Post-Petition in the Ordinary Course of Business [Filing Date: 11/9/2015; D.I. 10]

Related Documents:

A. Interim Order Authorizing Debtors to Pay Pre-Petition Taxes and Continue such Payments Post-Petition in the Ordinary Course of Business [Filing Date: 11/10/15; D.I. 44]

B. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 30, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

8. Motion for Interim and Final Orders Authorizing (A) Continued Workers' Compensation, Liability, Property, and Other Insurance Programs, (B) Payment of All Obligations in Respect Thereof, and (C) The Ability to Enter into Premium Financing Agreements in the Ordinary Course of Business [Filing Date: 11/9/2015; D.I. 11]

Related Documents:

A. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 25, 2015 at 4:00 p.m.

Response Received: None

Status: The hearing on this matter will go forward.

9. Motion Pursuant to 11 U.S.C. §§ 105, 363, 365, 503 And 507 and Bankruptcy Rules 2002, 6004 and 6006 for (I) Entry of an Order (A) Establishing Bid and Auction Procedures Related to the Sale of Substantially All of the Debtors' Property; (B) Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases to be Assumed and Assigned; and (E) Granting Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of the Debtors' Property Free and

Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Filing Date: 11/9/2015; D.I. 12]

Related Documents:

A. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 25, 2015 at 4:00 p.m. Extended to November 30, 2015 at 4:00 PM for the United States Trustee.

Response Received: Informal comments from the United States Trustee.

Status: The hearing on this matter will go forward.

10. Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Dates [Filing Date: 11/9/2015; D.I. 14]

Related Documents:

A. Notice of Second Day Hearing [Filing Date: 11/11/15; D.I. 47]

Response Deadline: November 25, 2015 at 4:00 p.m. Extended to November 30, 2015 at 4:00 PM for the United States Trustee.

Response Received: Informal comments from the United States Trustee.

Status: The hearing on this matter will go forward.

Dated: November 30, 2015
Wilmington, DE

BAYARD, P.A.

/s/ Evan T. Miller

Neil B. Glassman (No. 2087)

GianClaudio Finizio (No. 4253)

Evan T. Miller (No. 5364)

222 Delaware Avenue, Suite 900

Wilmington, DE 19801

Tel: (302) 655-5000

Fax: (302) 658-6395

E-mail: nglassman@bayardlaw.com

gfinizio@bayardlaw.com

emiller@bayardlaw.com

and

THOMPSON & KNIGHT LLP
Demetra L. Liggins (*admitted pro hac vice*)
Three Allen Center
333 Clay Street, Suite 3300
Houston, TX 77002
Tel: (713) 951-5884
Fax: (832) 397-8052
E-mail: Demetra.Liggins@tklaw.com

THOMPSON & KNIGHT LLP
David M. Bennett (*admitted pro hac vice*)
One Arts Plaza
1722 Routh Street, Suite 1500
Dallas, TX 75201-2533
Tel: (214) 969-1700
Fax: (214) 969-1751
E-mail: David.Bennett@tklaw.com

Proposed Counsel for the Debtors