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*Counsel for the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	Case No. 15-32450 (KLP)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF DEADLINES FOR THE FILING OF (A) PROOFS OF CLAIM,
INCLUDING REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(B)(9)
OF THE BANKRUPTCY CODE AND (B) ADMINISTRATIVE CLAIM REQUESTS**

**TO: ALL PERSONS AND ENTITIES THAT MAY HAVE CLAIMS AGAINST ANY OF
THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Patriot Coal Corporation (f/k/a Patriot Coal Corporation Midwest)	15-32450
Apogee Coal Company, LLC (f/k/a Arch of West Virginia)	15-32455
Appalachia Mine Services, LLC	15-32460
Black Stallion Coal Company, LLC	15-32469
Brody Mining, LLC	15-32471
Catenary Coal Company, LLC	15-32474
Central States Coal Reserves of Kentucky, LLC	15-32476

Colony Bay Coal Company LLC (f/k/a Colony Bay Coal Company)	15-32479
Corydon Resources LLC	15-32480
Coyote Coal Company LLC	15-32487
Dodge Hill Mining Company, LLC	15-32482
Eastern Associated Coal, LLC	15-32484
Eastern Royalty, LLC	15-32489
Emerald Processing, L.L.C. (f/k/a Emerald Processing, Limited Liability Company)	15-32448
Gateway Eagle Coal Company, LLC	15-32493
Grand Eagle Mining, LLC (f/k/a Grand Eagle Mining, Inc.)	15-32497
Heritage Coal Company LLC (f/k/a Peabody Coal Company, LLC; Peabody Coal Company; and Kenbody, Inc.)	15-32499
Highland Mining Company, LLC	15-32452
Hillside Mining Company LLC (f/k/a Hillside Mining Company)	15-32457
Hobet Mining, LLC (f/k/a Dal-Tex Division; Old Hickory Division; and Sharples Division)	15-32461
Jupiter Holdings LLC	15-32464
Kanawha Eagle Coal, LLC	15-32449
Kanawha River Ventures III, LLC	15-32468
Little Creek LLC	15-32470
Midland Trail Energy LLC	15-32473
Midwest Coal Resources II, LLC	15-32475
Mountain View Coal Company, LLC	15-32478
Panther LLC	15-32481
Patriot Coal Company, L.P.	15-32483
Patriot Coal Holdings I LLC (f/k/a Trout Coal Holdings I, LLC)	15-32485
Patriot Coal Holdings II LLC (f/k/a New Trout Coal Holdings II, LLC)	15-32486
Patriot Coal Sales LLC	15-32490
Patriot Coal Services LLC	15-32492
Patriot Leasing Company LLC (f/k/a Patriot Leasing Midwest LLC)	15-32495
Patriot Midwest Holdings, LLC	15-32498
Patriot Reserve Holdings, LLC (f/k/a HCR Holdings, LLC)	15-32500
Patriot Ventures LLC	15-32451
Pine Ridge Coal Company, LLC	15-32453
Remington LLC	15-32454
Rhino Eastern JV Holding Company LLC	15-32456
Rivers Edge Mining LLC (f/k/a Rivers Edge Mining, Inc.)	15-32458
Robin Land Company, LLC	15-32459

Speed Mining LLC	15-32462
Thunderhill Coal LLC	15-32463
Wildcat Energy LLC (f/k/a Highwall Mining, LLC; and Highwall Mining, Inc.)	15-32465
Wildcat, LLC	15-32466
Will Scarlet Properties LLC	15-32467
WWMV JV Holding Company LLC	15-32472

PLEASE TAKE NOTICE THAT:

On May 12, 2015 (the “Petition Date”), Patriot Coal Corporation and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Eastern District of Virginia (the “Court”).

On June 5, 2015, the Court entered an order [Docket No. 246] (the “Order”)¹ establishing certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (collectively, the “Proofs of Claim”).

In addition, the Order established a certain date by which parties holding Administrative Claims arising between the Petition Date and July 6, 2015, (excluding claims for (i) fees and expenses of professionals retained in these proceedings and (ii) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) must file a request for allowance of such Administrative Claims (an “Administrative Claim Request”).

For your convenience, enclosed with this Notice is a Proof of Claim Form, identifying the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (collectively, the “Schedules”). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each reflecting the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Eastern District of Virginia. In addition, the terms “persons” and “governmental units” have the meanings given to them in, respectively, sections 101(41) and 101(27) of the Bankruptcy Code.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not that right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

¹ Capitalized terms used but not otherwise defined in this notice (this “Notice”) have the meanings given to them in the Order.

I. THE BAR DATES

The Order establishes the following bar dates for filing Proofs of Claim and Administrative Claim Requests in these chapter 11 cases (collectively, the “Bar Dates”).

- a. The Claims Bar Date. Pursuant to the Order, except as described below, each entity holding a claim against a Debtor arising, or deemed to have arisen, before the Petition Date, **including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file a Proof of Claim by the Claims Bar Date (i.e., by July 27, 2015, at 5:00 p.m., prevailing Eastern Time).** The Claims Bar Date applies to all types of claims against the Debtors arising before the Petition Date, including secured claims and unsecured priority and non-priority claims; *provided, however,* unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors will be 5:00 p.m., prevailing Eastern Time, on the date that is 21 days following entry of the order approving the rejection of the applicable executory contract or unexpired lease of the Debtors.
- b. The Governmental Bar Date. Pursuant to the Order, **each governmental unit holding a claim against a Debtor arising or deemed to have arisen before the Petition Date must file a Proof of Claim by the Governmental Bar Date (i.e., by November 9, 2015, at 5:00 p.m., prevailing Eastern Time).** The Governmental Bar Date applies to any governmental unit holding a claim against a Debtor (whether secured or unsecured priority or non-priority) that arose prior to the Petition Date, including, without limitation, any governmental unit with a claim against a Debtor for unpaid taxes, whether such claim arose from prepetition tax periods or prepetition transactions to which a Debtor were a party.
- c. The Administrative Claims Bar Date. Pursuant to the Order, each claimant holding an Administrative Claim against a Debtors’ estate arising between the Petition Date and July 6, 2015 (excluding claims for (i) fees and expenses of professionals retained in these proceedings and (ii) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) **must file a request for allowance of such Administrative Claim with the Court and, if desired, a notice of hearing on such Administrative Claim by the Administrative Claims Bar Date (i.e., by July 27, 2015 at 5:00 p.m., prevailing Eastern Time).**

II. PARTIES THAT MUST FILE A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST

Except as otherwise set forth in this Notice, the following entities holding claims against the Debtors **must** file Proofs of Claim or Administrative Claim Requests, as applicable, on or before the Claims Bar Date, Governmental Bar Date, Administrative Claims Bar Date, or any other bar date set forth in the Order, as applicable:

- a. any entity whose claim the Debtors did not include in their Schedules or listed as contingent, unliquidated, or disputed if such entity desires to participate in or share in any distribution in any of these chapter 11 cases;

- b. any entity that believes the Debtors incorrectly classified its claim in their Schedules or listed its claim at an incorrect amount if such entity desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any entity that believes that its claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed if such entity desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any entity that believes that its claim against a Debtor is or may be an administrative expense that arose between the Petition Date and July 6, 2015, (excluding claims for (i) fees and expenses of professionals retained in these proceedings and (ii) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business); and
- e. any entity that believes that its claim is or may be an administrative expense entitled to priority under section 503(b)(9) of the Bankruptcy Code.

III. PARTIES THAT DO NOT NEED TO FILE PROOFS OF CLAIM OR ADMINISTRATIVE CLAIM REQUESTS

Certain parties do not need to file Proofs of Claim or Administrative Claim Requests. The Court may, however, enter one or more orders at a later time requiring creditors to file Proofs of Claim or Administrative Claim Requests, as applicable, for some kinds of the following claims and setting related deadlines. If the Court does enter such an order that applies to your claim, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need **not** file Proofs of Claims or Administrative Claim Requests to the extent such exceptions apply:

- a. any entity whose claim has already been filed through a signed Proof of Claim with the Clerk of the Court or with Prime Clerk in a form substantially similar to the Proof of Claim Form or Official Form 10;
- b. any entity whose claim the Debtors have listed on the Schedules if: (i) the claim is **not** scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) the entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the entity does not dispute that its claim is an obligation only of the specific Debtor identified as corresponding to the applicable claim in the Schedules;
- c. any entity whose claim the Court has previously allowed;
- d. any entity whose claim the Debtors have paid in full in accordance with the Bankruptcy Code or an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any entity whose claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- g. any entity whose claim asserts a right to payment or performance solely based on an equity interest in a Debtor; *provided, however*, that any holder of an equity

interest who wishes to assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such claim on or prior to the Claims Bar Date in accordance with the procedures set forth in the Order;

- h. a current employee of a Debtor whose claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for any other claim arising before the Petition Date, including claims, if any, related to wrongful termination, discrimination, harassment, a hostile work environment, or retaliation;
- i. any current officer, director, or employee whose claim asserts a right to payment or performance based solely on indemnification, contribution, or reimbursement;
- j. any entity for whose claim the Court has fixed a separate deadline;
- k. any entity holding claims for fees and expenses of professionals retained in these proceedings;
- l. any present or former employees of a Debtor whose employment is or was (as applicable) subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, spouses and beneficiaries of such employees) or any labor union representing such employees (collectively, “CBA Parties”) with respect to prepetition claims based solely on the payment of wages, salaries, employee medical benefits, insurance benefits, or other benefits that the Debtors have authority to pay pursuant to the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, Reimbursable Expenses, and Director Obligations, (B) Continue an Ordinary Course Incentive Program for Non-Insiders, (C) Continue Employee Benefits Programs, (II) Allowing Employees and Retirees to Proceed with Outstanding Workers’ Compensation Claims, and (III) Granting Related Relief* [Docket No. 243]. CBA Parties need not submit claims for such amounts, unless the Debtors have provided written notice to certain CBA Parties and their unions, where applicable, that the Debtors do not intend to pay such claims with respect to those certain CBA Parties, in which case those CBA Parties will have until the later of (i) the Claims Bar Date and (ii) 21 days from the date of written notice to submit Proofs of Claim. Notwithstanding the foregoing, employees (present or former) or their labor unions must submit claims relating to grievances prior to the Claims Bar Date to the extent the grounds for such grievances arose on or before the Petition Date; *provided* that labor unions may submit a claim itemizing such grievances on behalf of their respective members; and
- m. any individual holder of a claim for principal, interest, or applicable fees or charges (a “Debt Claim”) on account of any note, bond, or debenture issued by the Debtors pursuant to an indenture (an “Indenture”) or a credit agreement (a “Credit Agreement”) with respect to such claim; *provided*, that (i) any individual holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to an indenture of the Debtors must file a Proof of Claim by the Claim Bar

Date, unless other exceptions in this paragraph apply and (ii) the indenture trustee under an Indenture must file one Proof of Claim with respect to all Debt Claims owed under the applicable Indenture, *provided, however*, in accordance with the *Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing Use of Cash Collateral, (C) Granting Liens and Superpriority Claims, (D) Granting Adequate Protection, (E) Modifying the Automatic Stay, and (F) Granting Related Relief* [Docket No. 230] (the “Cash Collateral Order”), the collateral agent (the “DIP Agent”) for, and the lenders (collectively, the “DIP Lenders”) under, the debtor-in-possession credit facility, with respect to the DIP Obligations (as defined in the Cash Collateral Order), and the Prepetition Secured Parties, with respect to the Prepetition Obligations or the Adequate Protection Obligations (each as defined in the Cash Collateral Order), are each exempted from submitting Proofs of Claim.

IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

The following requirements apply with respect to filing and preparing each Proof of Claim:

- a. Contents. Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Section 503(b)(9) Claim. Each Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices corresponding to the asserted 503(b)(9) claim; and, if applicable, (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code.
- c. Identification of the Debtor. Each Proof of Claim must clearly identify the Debtor against which the claim is asserted and include the applicable Debtor’s case number. A Proof of Claim filed under the joint administration case number or otherwise without identifying a specific Debtor, may be considered as filed only against Patriot Coal Corporation.
- d. Claim against Multiple Debtors. Each Proof of Claim must state a claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable claim may be treated as if filed only against Patriot Coal Corporation.
- e. Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c)–(d). If, however, such documentation is voluminous, upon prior written consent of Debtors’ proposed counsel, a Proof of Claim may include a summary of the documentation or an explanation as to why the documentation is unavailable; *provided, however*, that any creditor receiving written consent must transmit such summary or

explanation to Debtors' counsel upon request no later than ten days from the date of that request.

- f. Timely Service. Each Proof of Claim, including supporting documentation, must be filed so that Prime Clerk **actually receives** the Proof of Claim on or before the applicable Bar Date by either (i) electronically using the interface available on Prime Clerk's website at <https://cases.primeclerk.com/PatriotCoal/EPOC-Index> or (ii) U.S. Mail or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address:

Patriot Coal Corporation
Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue, 9th Floor
New York, New York 10022

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- g. Receipt of Service. Any claimant wishing to receive acknowledgment that Prime Clerk received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST

In accordance with the Order and Bankruptcy Rule 3003(c)(2), if you or any party or entity that is required, but fails, to file a Proof of Claim or Administrative Claim Request in accordance with the Order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST WITH RESPECT THERETO);
- b. THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- d. YOU WILL BE PROHIBITED FROM VOTING ON ANY PLAN OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

VI. AMENDMENTS TO THE DEBTORS' SCHEDULES

In the event the Debtors amend their Schedules, each claimant holding a claim affected by the amendment must file a Proof of Claim, if necessary, with respect to such claim so that Prime Clerk actually receives such Proof of Claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m., prevailing Eastern Time, on the date that is 28 days from the date on which the Debtors provide notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

VII. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

VIII. THE DEBTORS' SCHEDULES

You may be listed as a holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple Proof of Claim Forms, each reflecting the nature and amount of your claim against one Debtor entity as listed in the Schedules.

If you rely on the Debtors' Schedules, you are responsible in determining that the Schedules accurately list your claim. However, you may rely on the enclosed form to accurately reflect information as listed on the Schedules, specifically: the amount of your claim (if any) as scheduled; the Debtor entity against which your claims is scheduled; whether the Schedules lists your claim as disputed, contingent, or unliquidated; and whether the Schedules lists your claim as a secured or unsecured priority or non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and do not dispute that your claim is only against the Debtor entity specified by the Debtors and if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

IX. ADDITIONAL INFORMATION

You may obtain copies of the Debtors' Schedules, the Order, and other information regarding these chapter 11 cases free of charge on Prime Clerk's website at <https://cases.primeclerk.com/PatriotCoal>. You may also obtain the Schedules and other filings in these chapter 11 cases for a fee at the Court's website at <https://www.vaeb.uscourts.gov/>. The Court's Public Access to Court Electronic Records ("PACER") requires login identification and a password to access this information, which you can obtain through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. You may also examine copies of the Schedules and other documents filed in these chapter 11 cases between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court,

United States Bankruptcy Court for the Eastern District of Virginia, 701 East Broad Street, Richmond, Virginia 23219.

You may also obtain additional information regarding the filing of a Proof of Claim by contacting the Debtors' claims agent, Prime Clerk, directly by writing to: Prime Clerk LLC, Re: Patriot Coal Corporation *et al.*, 830 Third Avenue, 9th Floor, New York, New York 10022.

**A HOLDER OF A POSSIBLE CLAIM AGAINST A DEBTOR SHOULD
CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT
COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD
FILE A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST.**

* * * * *

Dated: June 30, 2015
Richmond, Virginia

/s/ Michael A. Condyles

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Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)

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*Counsel for the
Debtors and Debtors in Possession*

The Bankruptcy Court has set the following deadlines for filing proofs of claim against the Debtors:

- General Bar Date (all creditors other than Governmental Units): **July 27, 2015 at 5:00 p.m. (Eastern Time)**
- Governmental Unit Bar Date: **November 9, 2015 at 5:00 p.m. (Eastern Time)**

Claims may be filed electronically via the interface available at:

<https://cases.primeclerk.com/PatriotCoal/EPOC-Index>.

Completed hard copy claims forms can be sent to the following address:

Patriot Coal Corporation Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

If you have questions about this notice, please call (844) 864-0639 (US toll free) or 929-342-0754 (international toll), email patriotinfo@primeclerk.com or visit <https://cases.primeclerk.com/patriotcoal>.