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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

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In re: )  
 ) Chapter 11  
 )  
PATRIOT COAL CORPORATION, et al., ) Case No. 15-32450 (KLP)  
 )  
 ) Debtors. ) Jointly Administered  
 )  

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**NOTICE OF AMENDED AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON AUGUST 31, 2015 AT 9:00 A.M.**

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**PLEASE TAKE FURTHER NOTICE** that the following is the proposed agenda for the matters scheduled for hearing on August 31, 2015 at 9:00 a.m.:

**I. UNCONTESTED MATTERS**

**A.** *Debtors' Motion for Entry of an Order, Pursuant to Section 1121 of the Bankruptcy Code, Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof* (Filed 8/17/2015) [Docket No. 872]

**Objection Deadline:** August 28, 2015

**Responses Received:** None

**Status:** An order granting the relief requested has been or will be submitted to the Court for entry.

- B.** *Debtors Supplemental Application for Entry of an Order (A) Amending the Employment and Retention of Prime Clerk LLC as Administrative Advisor, (B) Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Subscription Agent, Effective Nunc Pro Tunc to the Petition Date, and (C) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/17/2015) [Docket No. 874]

**Objection Deadline:** August 28, 2015

**Responses Received:** None

**Status:** An order incorporating proposed changes from interested parties and granting the relief requested has been or will be submitted to the Court for entry.

- C.** *Barclays Bank PLCs Motion Pursuant to Sections 107(b)(1) and 107(c)(1) of the Bankruptcy Code and Bankruptcy Rules 9018 to File under Seal Portions of the Objection of Barclays Bank PLC to Debtors Motion for Entry of an Order (a) Approving Bid Protections in Connection with the Sale of Certain of the Debtors Assets and (b) Granting Related Relief* filed by Barclays Bank PLC (Filed 8/28/2015) [Docket No. 971]

**Objection Deadline:** August 31, 2015

**Responses Received:** None

**Status:** This matter is going forward as scheduled

- D.** *Motion of Barclays Bank PLC for Entry of an Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Barclays Bank PLCs Motion Pursuant to Sections 107(b)(1) and 107(c)(1) of the Bankruptcy Code and Bankruptcy Rules 9018 to File under Seal Portions of the Objection of Barclays Bank PLC to Debtors Motion for Entry of an Order (a) Approving Bid Protections in Connection with the Sale of Certain of the Debtors Assets and (b) Granting Related Relief* filed by Barclays Bank PLC (Filed 8/28/2015) [Docket No. 972]

**Objection Deadline:** August 31, 2015

**Responses Received:** None

**Status:** This matter is going forward as scheduled.

## **II. RESOLVED MATTERS**

- A. *Plaintiffs, Peabody Energy Corporation and Peabody Holding Company, LLC's Adversary Complaint for Declaratory, Injunctive and Other Relief* filed by Peabody Energy Corporation (Filed 7/28/2015) [Adv. Proc. No. 15-03398; Docket No. 1]

**Objection Deadline:** N/A

**Responses Received:** None

**Status:** This matter has been resolved and a motion seeking approval of the proposed compromise has been or will be filed with the Court.

- B. *Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property* filed by Patriot Coal Corporation (Filed 8/17/2015) [Docket No. 873]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*Limited Objection of Caterpillar Financial Services Corporation to Debtors' Motion for Entry of An Order Extending the Time Within Which The Debtors Must Assume or Reject Unexpired Leases or Nonresidential Property* filed by Caterpillar Financial Services Corporation (Filed 8/28/2015) [Docket No. 965]

**Status:** An order incorporating proposed changes from interested parties and granting the relief requested has been or will be submitted to the Court for entry.

## **III. CONTINUED MATTERS**

- A. *Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/18/2015) [Docket No. 878]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*Objection of the United Mine Workers of America to Debtors' Motion to Reject the Peabody Settlement Agreement* filed by the United Mine Workers of America (Filed 8/27/15) [Docket No. 951]

*Objection of Peabody Energy Corporation to the Debtors' Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief* filed by Peabody Energy Corporation (Filed 8/28/2015) [Docket No. 966]

*Objection of Retiree Committee to Debtors' Motion for Entry of an Order Authorizing Debtors to Reject Certain Executory Contracts* filed by the Official Retiree Committee (Filed 8/28/2015) [Docket No. 974]

*Statement of the Coal Act Funds with Respect to the Debtors' (I) Motion for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to Reject Certain Executory Contracts By and Among Certain of the Debtors and Peabody Energy Corporation and Certain of Its Affiliates, Effective Nunc Pro Tunc to the Date of This Motion or to a Later Date Chosen by the Debtors in Their Sole Discretion, and (B) Granting Related Relief and (II) Motion for Entry of an Order (i) Authorizing, But Not Directing, the Debtors to (A) Reject Their Collective Bargaining Agreements, (B) Modify Certain Union-Related Retiree Benefits, and (C) Implement Terms of Their Section 1113 and Section 1114 Proposal, and (ii) Granting Related Relief* filed by The UMWA Combined Benefit Fund, UMWA 1992 Benefit Plan and its Trustees (Filed 8/28/2015) [Docket No. 991]

**Status:** This matter is being continued. Separate notice of the continued hearing date will be provided.

### **III. CONTESTED MATTERS**

- A. *Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015, and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/13/2015) [Docket No. 820]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*LRPB's Limited Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015 and (B) Granting Related Relief* filed by H.A. Robson Trust, et al. (Filed 8/28/2015) [Docket No. 967]

**Status:** With respect to certain parties to be identified at the hearing, this matter is being continued to September 9, 2015 at 9:30 a.m. With respect to the remainder of the parties, this matter is going forward as scheduled.

- B.** *Debtors' Motion for Entry of an Order (A) Approving Bid Protections in Connection with the Sale of Certain of the Debtors' Assets and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/18/2015) [Docket No. 877]

**Objection Deadline:** August 28, 2015

**Responses Received:**

*Redacted Objection of Barclays Bank PLC to Debtors Motion for Entry of an Order (a) Approving Bid Protections in Connection with the Sale of Certain of the Debtors Assets and (b) Granting Related Relief* filed by Barclays Bank PLC (Filed 8/28/2015) [Docket No. 969]

*Limited Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order (A) Approving Bid Protections in Connection with the Sale of Certain of the Debtors' Assets and (B) Granting Related Relief* filed by the Official Committee of Unsecured Creditors (Filed 8/28/2015) [Docket No. 982]

**Status:** This matter is going forward as scheduled.

Dated: August 30, 2015  
Richmond, Virginia

Respectfully submitted,

/s/ Michael A. Condyles

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Jeremy S. Williams (VA 77469)

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