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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)
) Chapter 11
)
PATRIOT COAL CORPORATION, et al.,) Case No. 15-32450 (KLP)
)
) Debtors.) Jointly Administered
)

**NOTICE OF RESCHEDULED HEARING AND AGENDA FOR MATTERS
SCHEDULED FOR HEARING ON JANUARY 27, 2016 AT 1:00 P.M.**

PLEASE TAKE NOTICE that the omnibus hearing originally scheduled for January 25, 2016 at 2:00 p.m. has been rescheduled for January 27, 2016 at 1:00 p.m.

PLEASE TAKE FURTHER NOTICE that the following is the proposed agenda for the matters scheduled for hearing on January 27, 2016 at 1:00 p.m.:

I. RESOLVED MATTERS

- A. *Debtors' Eleventh Omnibus Objection to Certain Vendor Settlement Claims to be Disallowed or Modified* filed by Patriot Coal Corporation (Filed 11/23/2015) [Docket No. 1855]

Objection Deadline: December 14, 2015

Responses Received:

Response to Claim Objection filed by Anderson Equipment Company (Filed 12/14/2015) [Docket Nos. 1965 and 1967]

Status: With respect to Anderson Equipment Company, a consent order has been or will be submitted resolving the objection. An order was previously entered by the Court with respect to those claimants for which no response was filed.

II. CONTINUED MATTERS

- A. *Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015, and (B) Granting Related Relief* filed by Patriot Coal Corporation (Filed 8/13/2015) [Docket No. 820]

Objection Deadline: August 28, 2015

Responses Received:

LRPB's Limited Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective Nunc Pro Tunc to August 13, 2015 and (B) Granting Related Relief filed by H.A. Robson Trust, et al. (Filed 8/28/2015) [Docket No. 967]

Status: This matter was resolved with respect to LRPB pursuant to the consent order entered December 28, 2015 [Docket No. 2026]. With respect to certain other informal objections received by the Debtors, this matter is adjourned to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m.

- B. *Agreed Order Regarding Reserved Objections to Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* continuing the outstanding objections of Blue Eagle Land Company ("Blue Eagle") [Docket Nos. 1125 and 1434]; LRPB's ("LRPB") [Docket No. 1419]; Boone East Development Company ("Boone East") and Eagle Energy, Inc., Bandy Town Coal Company, Pioneer Fuel Corporation (collectively with Boone East, the "Alpha Entities") [Docket Nos. 1131, 1150, 1443 and 1452];

Cassingham, LLC ("Cassingham") [Docket Nos. 1152 and 1416]; Natural Resource Partners L.P., WPP LLC, and ACIN LLP (collectively, the "Lessors") [Docket Nos. 1178 and 1385]; and Pocahontas Land Corporation ("Pocahontas"). (Filed 8/13/2015) [Docket No. 820]

Objection Deadline: N/A

Responses Received: N/A

Status: This matter is adjourned to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m.

- C. *Debtors' Seventh Omnibus Objection to Certain Incentive Plan Claims* filed by Patriot Coal Corporation (Filed 11/23/2015) [Docket No. 1851]

Objection Deadline: December 14, 2015

Responses Received:

Response filed by Marilyn S. Perry (Filed 12/14/2015) [Docket No. 1960]

Response filed by Barry Shawn Harvey (Filed 12/14/2015) [Docket No. 1961]

Status: This matter is adjourned to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m. with respect to the objecting claimants. An order was previously entered by the Court with respect to those claimants for which no response was filed.

- D. *Debtors' Eighth Omnibus Objection to Certain Satisfied Claims* filed by Patriot Coal Corporation (Filed 11/23/2015) [Docket No. 1852]

Objection Deadline: December 14, 2015

Responses Received:

Response to Notice of Debtors' Eighth Omnibus Objection to Certain Satisfied Claims filed by Suncrest Resources, LLC (Filed 12/11/2015) [Docket No. 1948]

Response to Notice of Debtors' Eighth Omnibus Objection to Certain Satisfied Claims filed by Penn Virginia Operating Co., LLC (Filed 12/11/2015) [Docket No. 1949]

Response to Notice of Debtors' Eighth Omnibus Objection to Certain Satisfied Claims filed by Courtney Company (Filed 12/11/2015) [Docket No. 1950]

Response to Notice of Debtors' Eighth Omnibus Objection to Certain Satisfied Claims filed by Penn Virginia Operating Co., LLC (Filed 12/11/2015) [Docket No. 1951]

Response of Black King Mine Development Company, Boone East Development Company, Bandytown Coal Company and Alpha Natural Resources, Inc. to Debtors'

Eighth Omnibus Objection to Certain Satisfied Claims filed by Alpha Natural Resources, Inc. its affiliates, subsidiaries (Filed 12/14/2015) [Docket No. 1959]

Status: This matter is adjourned to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m. with respect to the objecting claimants. An order was previously entered by the Court with respect to those claimants for which no response was filed.

- E. *Debtors' Tenth Omnibus Objection to Certain Pension Claims* filed by Patriot Coal Corporation (Filed 11/23/2015) [Docket No. 1854]

Objection Deadline: December 14, 2015

Responses Received:

Response filed by Nancy A. Smith (Filed 12/9/2015) [Docket No. 1944]

Status: This matter is adjourned to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m. with respect to the objecting claimants. An order was previously entered by the Court with respect to those claimants for which no response was filed.

- F. *Debtors' Fourteenth Omnibus Objection to Certain (a) No-Liability Retiree Benefit Claims and (b) No-Liability Retiree Benefit and Pension Claims* filed by Patriot Coal Corporation (Filed 11/23/2015) [Docket No. 1858]

Objection Deadline: December 14, 2015

Responses Received: None

Status: With respect to any and all claims of the United Mine Workers of America which are subject to this objection, such claims will be continued to the omnibus hearing scheduled for February 29, 2016 at 2:00 p.m. An order was previously entered by the Court with respect to those claimants for which no response was filed.

III. UNCONTESTED MATTERS – DEBTORS’ MOTIONS AND PROFESSIONALS

- A. *Debtor’s Application for Entry of an Order Authorizing the Debtors to Employ and Retain Desai Eggmann Mason LLC as Local Missouri Counsel, Effective Nunc Pro Tunc to September 14, 2015* (Filed 12/3/2015) [Docket No. 1927]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- B.** *Reorganized Debtors' Motion for Entry of an Order (A) Authorizing Entry Into Loss Portfolio Transfer Transactions and (B) Granting Related Relief* (Filed 12/3/2015) [Docket No. 1928]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order incorporating requested changes from certain interested parties has been or will be submitted to the Court for entry.

- C.** *First and Final Fee Application of Jackson Kelly PLLC, as Special Counsel for the Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses Incurred for the Period May 12, 2015 Through October 26, 2015* (Filed 12/23/2015) [Docket No. 2015]

Objection Deadline: January 6, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- D.** *First Interim and Final Application of Prime Clerk LLC, Administrative Advisor and Subscription Agent to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from May 12, 2015 Through October 26, 2015* (Filed 12/28/2015) [Docket No. 2030]

Objection Deadline: January 11, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- E.** *First Interim and Final Application of Desai Eggmann Mason LLC, Special Counsel for Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period September 14, 2015 Through October 26, 2015* (Filed 12/28/2015) [Docket No. 2031]

Objection Deadline: January 11, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- F. *Second Interim and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period From May 12, 2015 Through and Including October 25, 2015* (Filed 12/28/2015) [Docket No. 2032]

Objection Deadline: January 11, 2016

Responses Received: None

Status: An order incorporating requested changes from certain interested parties has been or will be submitted to the Court for entry.

- G. *Interim and Final Application of Bowles Rice LLP for Allowance of Compensation for Period from May 13, 2015 to October 26, 2015* (Filed 12/28/2015; Amended 12/29/2015) [Docket Nos. 2031 and 2037]

Objection Deadline: January 11, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

IV. UNCONTESTED MATTERS – RETIREE COMMITTEE PROFESSIONALS

- A. *Interim and Final Application of Schnader Harrison Segal & Lewis LLP for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period July 9, 2015 Through October 31, 2015 as Local Counsel for the Official Retiree Committee of Patriot Coal Corporation, et al.* (Filed 12/22/2015) [Docket Nos. 2007]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- B. *Final Fee Application of Stahl Cowen Crowley Addis LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel for the Official Retiree Committee of Patriot Coal Corporation, et al., for the Period July 9, 2015 Through October 31, 2015* (Filed 12/22/2015) [Docket Nos. 2011]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- C. *Final Application of Zolfo Cooper LLC, Bankruptcy Consultants and Financial Advisors to the Official Committee of Retired Employees Pursuant to Sections 330 and 331 of the Bankruptcy Code for Allowance of Final Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses for the Period July 9, 2015 Through October 26, 2015* (Filed 12/22/2015) [Docket Nos. 2012]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

**V. UNCONTESTED MATTERS – UNSECURED CREDITORS
COMMITTEE PROFESSIONALS**

- A. *Second Interim and Final Fee Application of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 21, 2015 Through October 27, 2015* (Filed 12/23/2015) [Docket Nos. 2017]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- B. *Second Interim and Final Fee Application of Tavenner & Beran, PLC for Allowance of Compensation and Expense Reimbursement as Local Counsel to the Official Committee of Unsecured Creditors* (Filed 12/23/2015) [Docket Nos. 2018]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- C. *Second Interim and Final Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period From May 21, 2015 Through October 26, 2015* (Filed 12/23/2015) [Docket Nos. 2019]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

- D.** *Second Interim and Final Application of Blackacre, LLC as Consultant for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period June 23, 2015 Through October 31, 2015* (Filed 12/23/2015) [Docket Nos. 2020]

Objection Deadline: January 18, 2016

Responses Received: None

Status: An order granting the relief requested has been or will be submitted to the Court for entry.

Dated: January 25, 2016
Richmond, Virginia

Respectfully submitted,

/s/ Jeremy S. Williams

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