

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	§	Chapter 11
PYXUS INTERNATIONAL, INC., <i>et al.</i> , ¹	§	Case No. 20-11570 (LSS)
Debtors.	§	(Joint Administration Requested)
	§	
	§	

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC AND VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JUNE 16, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 **no later than June 16, 2020 at 10:00 a.m (ET) to sign up.** Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: Pyxus International, Inc. - 20-11570
Time: Jun 16, 2020 11:00 AM Eastern Time (US and Canada)

Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1601484588>

Meeting ID: 160 148 4588
Password: 047797

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1601484588@sip.zoomgov.com

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s United States federal tax identification number, are: Pyxus International, Inc. (6567), Alliance One International, LLC (3302), Alliance One North America, LLC (7908), Alliance One Specialty Products, LLC (0115) and GSP Properties, LLC (5603). The Debtors’ mailing address is 8001 Aerial Center Parkway, Morrisville, NC 27560-8417.

² All motions and other pleadings referenced herein are available free of charge by visiting the Debtors’ case website at <http://www.primeclerk.com/Pyxus> or by request to Debtors’ proposed counsel (Brenda Walters, paralegal, at 302-571-6600 or bwalters@ycst.com).

PLEASE TAKE NOTICE that, on June 15, 2020, Pyxus International, Inc. and its above-captioned affiliates (collectively, the “Debtors”) filed the following voluntary petitions (collectively, the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITIONS AND RELATED PLEADINGS:

1. **Voluntary Petitions**

- A. Pyxus International, Inc. [Case No. 20-11570]
- B. Alliance One International, LLC [Case No. 20-11571]
- C. Alliance One North America, LLC [Case No. 20-11572]
- D. Alliance One Specialty Products, LLC [Case No. 20-11573]
- E. GSP Properties, LLC [Case No. 20-11569]

2. Declaration of Joel Thomas, Executive Vice President and Chief Financial Officer of Debtor Pyxus International, Inc., in Support of the Chapter 11 Petitions and First Day Pleadings [D.I. 2, 6/15/20]³

PLEASE TAKE FURTHER NOTICE that, a telephonic and video hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for **June 16, 2020 at 11:00 a.m. (prevailing Eastern Time)** (the “First Day Hearing”) before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD:

3. Debtors’ Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [D.I. 3, 6/15/20]

Status: This matter will be going forward.

4. Debtors’ Application for Entry of an Order Authorizing the Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent for the Debtors [D.I. 4, 6/15/20]

Status: This matter will be going forward.

5. Debtors’ Motion for Entry of an Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 105(a), 362, 365, 525 and 541(c) and (II) Granting Related Relief [D.I. 5, 6/15/20]

Status: This matter will be going forward.

³ The location of this declarant is Morrisville, North Carolina.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Certain Prepetition Employment Obligations and (B) Maintain Employee Benefits Programs and (II) Granting Related Relief [D.I. 6, 6/15/20]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [D.I. 7, 6/15/20]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors and (C) Seal Certain Personally Identifiable Information for Individual Creditors and Interest Holders, and (II) Granting Related Relief [D.I. 8, 6/15/20]

Status: This matter will be going forward.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (II) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utilities and (III) Establishing Procedures for Resolving Objections to the Debtors' Proposed Form of Adequate Assurance [D.I. 9, 6/15/20]

Status: This matter will be going forward on an interim basis.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Renew Their Prepetition Insurance Programs and Pay All Obligations in Respect Thereof and (II) Granting Related Relief [D.I. 10, 6/15/20]

Status: This matter will be going forward on an interim basis.

11. Debtors' Motion for Entry of an Order Authorizing the Debtors to Honor and Continue Customer Programs and Customer Obligations in the Ordinary Course of Business [D.I. 11, 6/15/2020]

Status: This matter will be going forward.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [D.I. 12, 6/15/2020]

Status: This matter will be going forward on an interim basis.

13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Trade Creditors, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [D.I. 13, 6/15/20]

Status: This matter will be going forward on an interim basis.

14. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of the Debtors' Existing Cash Management System and Bank Accounts, (II) Waiving Certain United States Trustee Requirements, (III) Authorizing Continued Performance of Intercompany Transactions Including Intercompany Loans, (IV) Authorizing an Interim Suspension of Section 345(b) Deposit and Investment Requirements and (V) Granting Related Relief [D.I. 14, 6/15/20]

Status: This matter will be going forward on an interim basis.

15. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [D.I. 15, 6/15/20]

A. Declaration of Brandon Aebersold in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors (A) To Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 16, 6/15/20]⁴

Status: This matter will be going forward on an interim basis.

16. Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(c)(2) and 364(e) of the Bankruptcy Code (I) Authorizing the Debtors to (A) Enter into Extension and/or Amendments to the Receivables Facilities, (B) Continue Selling Receivables and Related Rights Pursuant to the Receivables Facilities and Perform all of Their Postpetition Obligations Thereunder, (C) Grant Protective Security Interests in the Receivables and Related Assets and (D) Perform and Satisfy all of Their Prepetition Obligations Under the Receivables Facilities, and (II) Granting Other Related Relief [D.I. 17 (SEALED); D.I. 18 (REDACTED), 6/15/20]

Status: This matter will be going forward on an interim basis.

17. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Redact Certain Commercially Sensitive Information in Connection with the Debtors' Receivables Motion and (II) Granting Related Relief [D.I. 19, 6/15/20]

Status: This matter will be going forward.

18. Motion of the Debtors for Entry of an Order (I) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan; (II) Fixing

⁴ The location of this declarant is Charleston, South Carolina.

Deadline to Object to Disclosure Statement and Prepackaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing and Objection Deadline; (IV) Approving the Form and Manner of Notice of the Plan Election Forms; (V) Approving Notice and Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341(a) Meeting of Creditors and (B) Waiving Requirement of Filing Schedules and Statements and Rule 2015.3 Reports; and (VII) Granting Related Relief [D.I. 20, 6/15/20]

- A. Joint Prepackaged Chapter 11 Plan of Reorganization of Pyxus International, Inc. and Its Affiliated Debtors [D.I. 21, 6/15/20]
- B. Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pyxus International, Inc. and Its Affiliated Debtors [D.I. 22, 6/15/20]

Status: This matter will be going forward solely with respect to entry of the Scheduling Order.

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 to register their appearance and for audio **AND** by joining through Zoom at <https://debuscourts.zoomgov.com/j/1601484588> Meeting ID: 160 148 4588 Password: 047797 for video.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

[Signature Page Follows]

Dated: June 15, 2020
Wilmington, Delaware

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