

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RCS Capital Holdings, LLC<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 31, 2019 AT 11:30 A.M. (ET)**

**WITH PERMISSION FROM THE COURT THIS HEARING IS CANCELLED  
AS NO MATTERS ARE GOING FORWARD**

**RESOLVED/ADJOURNED MATTERS**

1. Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1205, 8/29/17]

Response Deadline: September 12, 2017 at 4:00 p.m. (ET); extended to October 19, 2017 at 4:00 p.m. (ET) for DataSource Inc. and W. Alex MacGillivray

Responses Received:

- A. Informal Response of DataSource, Inc.
- B. Informal Response of W. Alex MacGillivray

<sup>1</sup> The "**Reorganized Debtor**" in this chapter 11 case, along with the last four digits of its federal tax identification numbers, is RCS Capital Holdings, LLC (n/k/a Cetera First Holdings LLC) (9238). The Reorganized Debtor's corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department. In addition to RCS Capital Holdings, LLC (n/k/a Cetera First Holdings LLC), the "**Reorganized Debtors**" include the following debtors whose bankruptcy cases have been closed prior to the date hereof, along with the last four digits of their respective federal tax identification numbers: RCS Capital Corporation n/k/a Aretex Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). All motions, contested matters, and adversary proceedings that remained open as of the closing of such cases, or that are opened after the date thereof, with respect to such closed-case debtors, are administered in this remaining chapter 11 case.

Related Documents:

- C. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Reduce and Allow Claims and No Liability Claims) [D.I. 1209, 9/14/17]
- D. Certification of Counsel [D.I. 1213, 9/25/17]
- E. Second Certification of Counsel [D.I. 1231, 11/9/17]
- F. Order [D.I. 1233, 11/13/17]
- G. Notice of Limited Withdrawal of Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 with Respect to Claim No. 108 of DataSource Inc. and Allowance of Claim No. 108 of DataSource Inc. [D.I. 1418, 8/8/18]

Status: The Creditor Trust has agreed to adjourn the objection as it pertains to claim number 114 of W. Alex MacGillivray until the next regularly scheduled omnibus hearing. The Court has entered an order or made a ruling with respect to the other claims; therefore no hearing is required on this matter.

- 2. Reorganized RCS Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006, and Section 5.13 of the RCS Plan, Further Extending the Administrative Claims Objection Deadline Under the RCS Plan and the Confirmation Order [D.I. 1473, 1/8/19]

Response Deadline: January 22, 2019 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1473, 1/28/19]
- B. Order [D.I. 1482, 1/28/19]

Status: An order has been entered. No hearing is necessary.

3. Reorganized Debtors' Motion for a Final Decree Closing Each of the Reorganized Debtors' Cases Other Than the Case of RCS Capital Holdings, LLC [D.I. 1475, 1/10/18]

Response Deadline: January 24, 2019 at 4:00 p.m. (ET); extended to January 25, 2019 at 4:00 p.m. for the U.S. Trustee

Responses Received:

- A. Informal Response of the Creditor Trust

Related Documents:

- B. Certification of Counsel [D.I. 1480, 1/28/18]  
C. Order [D.I. 1483, 1/28/19]

Status: An order has been entered. No hearing is necessary.

Dated: January 29, 2019  
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shane M. Reil

Robert S. Brady (No. 2847)  
Robert F. Poppiti, Jr. (No. 5052)  
Ian J. Bambrick (No. 5455)  
Shane M. Reil (No. 6195)  
Rodney Square, 1000 North King Street  
Wilmington, DE 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1256

*COUNSEL TO THE REORGANIZED DEBTORS*