

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS Capital Holdings, LLC¹

Reorganized Debtor.

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 19, 2019 AT 11:30 A.M. (ET)**

**WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED
AS NO MATTERS ARE GOING FORWARD**

RESOLVED/ADJOURNED MATTER

1. Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1205, 8/29/17]

Response Deadline: September 12, 2017 at 4:00 p.m. (ET); extended to October 19, 2017 at 4:00 p.m. (ET) for DataSource Inc. and W. Alex MacGillivray

Responses Received:

- A. Informal Response of DataSource, Inc.
- B. Informal Response of W. Alex MacGillivray

¹ The "**Reorganized Debtor**" in this chapter 11 case, along with the last four digits of its federal tax identification numbers, is RCS Capital Holdings, LLC (n/k/a Cetera First Holdings LLC) (9238). The Reorganized Debtor's corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department. In addition to RCS Capital Holdings, LLC (n/k/a Cetera First Holdings LLC), the "**Reorganized Debtors**" include the following debtors whose bankruptcy cases have been closed prior to the date hereof, along with the last four digits of their respective federal tax identification numbers: RCS Capital Corporation n/k/a Aretex Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). All motions, contested matters, and adversary proceedings that remained open as of the closing of such cases, or that are opened after the date thereof, with respect to such closed-case debtors, are administered in this remaining chapter 11 case.

Related Documents:

- C. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Reduce and Allow Claims and No Liability Claims) [D.I. 1209, 9/14/17]
- D. Certification of Counsel [D.I. 1213, 9/25/17]
- E. Second Certification of Counsel [D.I. 1231, 11/9/17]
- F. Order [D.I. 1233, 11/13/17]
- G. Notice of Limited Withdrawal of Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 with Respect to Claim No. 108 of DataSource Inc. and Allowance of Claim No. 108 of DataSource Inc. [D.I. 1418, 8/8/18]

Status: The Creditor Trust has agreed to adjourn the objection as it pertains to claim number 114 of W. Alex MacGillivray until the next regularly scheduled omnibus hearing. The Court has entered an order or made a ruling with respect to the other claims; therefore no hearing is required on this matter.

Dated: February 14, 2019
Wilmington, DE

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