

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 27, 2018 AT 2:00 P.M. (ET)**

RESOLVED/ADJOURNED MATTERS

1. Creditor Trust's Eighth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1092, 2/21/17]

Response Deadline: March 7, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of VEREIT Operating Partnership, LP (f/k/a ARC Properties Operating Partnership, L.P.) and VEREIT, Inc. (f/k/a American Realty Capital Properties, Inc.)

Related Documents:

- B. Certification of Counsel [D.I. 1115, 3/15/17]
- C. Order [D.I. 1116, 3/17/17]

Status: The VEREIT parties and the Creditor Trust have resolved claim numbers 116, 117, 118 and 121 by stipulation between the Creditor Trust and VEREIT and such claims have disallowed on the claims register. An order has been entered with respect to the remaining claim; therefore no hearing is required on this matter.

¹ The "Reorganized Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors' corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

2. Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1205, 8/29/17]

Response Deadline: September 12, 2017 at 4:00 p.m. (ET); extended to October 19, 2017 at 4:00 p.m. (ET) for DataSource Inc. and W. Alex MacGillivray

Responses Received:

- A. Informal Response of DataSource, Inc.
- B. Informal Response of W. Alex MacGillivray

Related Documents:

- C. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 (Reduce and Allow Claims and No Liability Claims) [D.I. 1209, 9/14/17]
- D. Certification of Counsel [D.I. 1213, 9/25/17]
- E. Second Certification of Counsel [D.I. 1231, 11/9/17]
- F. Order [D.I. 1233, 11/13/17]
- G. Notice of Limited Withdrawal of Creditor Trust's Eleventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 with Respect to Claim No. 108 of DataSource Inc. and Allowance of Claim No. 108 of DataSource Inc. [D.I. 1418, 8/8/18]

Status: The Creditor Trust has agreed to adjourn the objection as it pertains to claim number 114 of W. Alex MacGillivray until the next regularly scheduled omnibus hearing. The Court has entered an order or made a ruling with respect to the other claims; therefore no hearing is required on this matter.

3. Reorganized RCS Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006, and Section 5.13 of the RCS Plan, Further Extending the Administrative Claims Objection Deadline Under the RCS Plan and the Confirmation Order [D.I. 1422, 9/13/18]

Response Deadline: September 27, 2018 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1426, 10/1/18]
- B. Order [D.I. 1429, 10/9/18]

Status: An order has been entered. No hearing is necessary.

4. Creditor Trust's Motion for Entry of an Order Extending Time to Object to General Unsecured Claims [D.I. 1435, 11/13/18]

Response Deadline: November 27, 2018 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1448, 12/6/18]
- B. Order [D.I. 1453, 12/17/18]

Status: An order has been entered. No hearing is necessary.

5. Reorganized RCS Debtors' Thirteenth (13th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1441, 11/27/18]

Response Deadline: December 11, 2018 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1452, 12/13/18]
- B. Order [D.I. 1461, 12/20/18]

Status: An order has been entered. No hearing is necessary.

6. Reorganized RCS Debtors' Fourth Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006, and Section 7.2 of the RCS Plan, Further Extending the Deadline to Object to Non-Administrative RCS Claims Under the RCS Plan and the Confirmation Order [D.I. 1444, 11/30/18]

Response Deadline: December 14, 2018 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 1455, 12/17/18]
- B. Order [D.I. 1456, 12/18/18]

Status: An order has been entered. No hearing is necessary.

MATTER GOING FORWARD

7. Seventh Motion of the Reorganized RCS Debtors and Sixth Motion of the Remaining Reorganized Cetera Debtor for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 1447, 12/6/18]

Response Deadline: December 20, 2018 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. [TBD]]

Status: As of the filing of this Agenda, no objection or other responses to this motion have been received by the Reorganized Debtors. As such, the Reorganized Debtors anticipate filing a certificate of no objection with respect to this matter at or around 4:00 p.m. (ET) and, if so, no hearing will be necessary.

Dated: December 21, 2018
Wilmington, DE

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