

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

Ref. Docket Nos. 113 and 115

**SECOND NOTICE OF RESCHEDULED HEARING TO CONSIDER APPROVAL
OF AMENDED DISCLOSURE STATEMENT WITH RESPECT TO JOINT PLAN
OF REORGANIZATION FOR RCS CAPITAL CORPORATION AND ITS
AFFILIATED DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on February 9, 2016, RCS Capital Corporation and its above-captioned affiliated debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Amended Disclosure Statement With Respect to Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 113] (the “**Disclosure Statement**”) with the Bankruptcy Court.²

PLEASE TAKE FURTHER NOTICE THAT the hearing to consider the entry of an order approving the Disclosure Statement as containing “adequate information” within the meaning of section 1125 of the Bankruptcy Code **has been rescheduled to March 21, 2016 at 12:30 p.m. (ET).**

Dated: February 26, 2016
Wilmington, DE

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/s/ Ian J. Bambrick

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¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785). The Debtors’ corporate headquarters and mailing address is located at 405 Park Avenue, 12th Floor, New York, NY 10022.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement.

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-and-

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