

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**Related to Docket No. 344**

**NOTICE OF ESTABLISHMENT OF COMMITTEE WEBSITE AND  
COMMITTEE EMAIL ADDRESS FOR ACCESS TO INFORMATION  
FOR GENERAL UNSECURED CREDITORS**

PLEASE TAKE NOTICE that on January 31, 2016, the above-captioned debtors-in possession each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “**Bankruptcy Code**”), commencing these chapter 11 cases (the “**Chapter 11 Cases**”).

PLEASE TAKE FURTHER NOTICE that on March 17, 2016 the United States Bankruptcy Court for the District of Delaware entered an Order authorizing the Official Committee of Unsecured Creditors (the “**Committee**”) in these Chapter 11 Cases to establish Information Procedures whereby creditors may access relevant information by visiting [www.omnimgt.com/RCS](http://www.omnimgt.com/RCS). Creditors may also request certain non-confidential and non-privileged information regarding the Debtors and the Chapter 11 Cases not listed on the Committee Website in compliance with Bankruptcy Code section 1102(b)(3)(A) by making a written request to the Committee via electronic mail to [rcscommittee@omnimgt.com](mailto:rcscommittee@omnimgt.com). General unsecured creditors may also send questions and comments in connection with the Chapter 11 Cases to the above-stated email address.

[Signature page follows.]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785). The Debtors’ corporate headquarters and mailing address is located at 405 Park Avenue, 12th Floor, New York, NY 10022.

Dated: March 18, 2016

**KLEHR HARRISON HARVEY  
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/s/ Richard M. Beck

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