

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 5, 2016 AT 11:30 A.M. (ET)**²

RESOLVED MATTERS

1. Motion of Arizona Plaintiffs for Limited Relief from the Automatic Stay and for Related Relief [D.I. 475, 4/4/16]

Response Deadline: April 25, 2016 at 4:00 p.m. (ET); extended for the Debtors to April 26, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response from the Debtors

¹ The “**RCS Debtors**” in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785).

The “**Cetera Debtors**” in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Cetera Advisor Networks Insurance Services LLC (2417); Cetera Advisors Insurance Services LLC (5434); Cetera Financial Group, Inc. (8666); Cetera Financial Holdings, Inc. (8663); Cetera Financial Specialists Services LLC (7737); Cetera Insurance Agency LLC (0645); Chargers Acquisition, LLC (6470); FAS Holdings, Inc. (7417); First Allied Holdings Inc. (7319); ICC Insurance Agency, Inc. (9587); Investors Capital Holdings, LLC (3131); Legend Group Holdings, LLC (8262); SBS Financial Advisors, Inc. (None Assigned); SBS Insurance Agency of Florida, Inc. (5829); SBS of California Insurance Agency, Inc. (5203); Summit Capital Group, Inc. (3015); Summit Financial Services Group, Inc. (7932); Summit Holding Group, Inc. (3448); and VSR Group, LLC (0470).

The RCS Debtors’ corporate headquarters and mailing address is located at 245 Park Avenue, 39th Floor, New York, NY 10167. Correspondence directed to the Cetera Debtors in relation to these chapter 11 cases may be sent to this same address. As used herein, the term “Debtors” refers to the RCS Debtors and Cetera Debtors.

² For the convenience of all parties, the Confirmation Matters in this agenda are broken down into RCS Confirmation Matters and Cetera Confirmation Matters.

Related Documents:

- B. Notice of Hearing [D.I. 489, 4/6/16]
- C. Notice of Rescheduled Hearing [D.I. 625, 4/25/16]
- D. Certification of Counsel [D.I. 665, 4/27/16]
- E. Agreed Order Granting Motion of Arizona Plaintiffs for Limited Relief From the Automatic Stay and for Related Relief [D.I. 686, 5/2/16]

Status: An order has been entered. No hearing is required.

2. RCS Debtors' Second Motion for an Order Extending the RCS Debtors' Deadline to File Report of Financial Information Under Bankruptcy Rule 2015.3 Solely With Respect To Docupace Technologies, LLC [D.I. 478, 4/4/16]

Response Deadline: April 18, 2016 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 605, 4/19/16]
- B. Order Extending the RCS Debtors' Deadline to File Report of Financial Information Under Bankruptcy Rule 2015.3 Solely With Respect To Docupace Technologies, LLC [D.I. 612, 4/21/16]

Status: An order has been entered. No hearing is required.

3. Certain Former Directors' and Officers of RCS Capital Corporation and Realty Capital Securities, LLC Motion for Entry of an Order Allowing for the Advancement and Payment of Defense Costs Under Insurance Policies [D.I. 532, 4/12/16]

Response Deadline: April 25, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of the Official Committee [D.I. 539, 4/14/16]
- B. Statement of Weston Lead Plaintiffs [D.I. 628, 4/25/16]

Related Documents:

- C. Order Shortening Notice and Objection Deadline [D.I. 545, 4/14/16]

- D. Notice of Rescheduled Hearing [D.I. 625, 4/25/16]
- E. Certification of Counsel [D.I. 685, 5/2/16]
- F. Order Allowing for the Advancement and Payment of Defense Costs Under Insurance Policies [D.I. 699, 5/3/16]

Status: An order has been entered.

MATTER GOING FORWARD

- 4. Motion of the Weston Lead Plaintiffs for Limited Relief from the Automatic Stay and for Related Relief [D.I. 622, 4/25/16]

Response Deadline: May 2, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response from the Debtors

Related Documents:

- B. Order Shortening Notice [D.I. 630, 4/25/16]
- C. Notice of Hearing [D.I. 633, 4/26/16]

Status: The Debtors are working with the Movant to resolve the Debtors' informal response and anticipate doing so prior to the hearing. This matter is going forward.

RCS CONFIRMATION MATTERS GOING FORWARD

- 5. Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 688, 5/3/16]

Confirmation Response Deadline: April 26, 2016 at 4:00 p.m. (ET)

Cure Notice Response Deadline: April 25, 2016 at 4:00 p.m. (ET); May 2, 2016 at 4:00 p.m. (ET) for supplemental cure notice

Confirmation Responses Received:

- A. Chief Shareholder Rep LLC Limited Objection to Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code of Chief Shareholder Rep LLC [D.I. 627, 4/25/16]

- B. Objection by the Internal Revenue Service to the Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 637, 4/26/16]
- C. Weston Lead Plaintiffs Limited Objection and Reservation of Rights with Respect to Confirmation of the Revised Second Amended, Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 639, 4/26/16]
- D. Limited Objection and Reservation of Rights of Court Appointed ARCP Securities Litigation Class Action Lead Plaintiffs to Confirmation of Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 640, 4/26/16]
- E. **[SEALED]** ARC Parties Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 643, 4/26/16]
 - (i) **[SEALED]** Declaration of Christopher Hopkins in Support of ARC Parties Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 644, 4/26/16]
- F. United States Trustee's Objection to Confirmation of the Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 649, 4/26/16]
- G. Joinder of Court Appointed ARCP Securities Litigation Class Action Lead Plaintiffs to Weston Lead Plaintiffs' Limited Objection and Reservation of Rights with Respect to Confirmation of the Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 656, 4/27/16]

Cure Responses Received:

- H. Chief Shareholder Rep LLC Objection to Notice of (I) Possible Assumption or Assumption and Assignment of Executory Contracts and Unexpired Leases Under the Plan, (II) Fixing of Cure Claims Related Thereto and (III) Deadline to Object Thereto [D.I. 626, 4/25/16]

Related Documents:

- I. Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 361, 3/21/16]
- J. Order Amending that Certain Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 381, 3/24/16]
- K. Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on the Plan, (III) Hearing to Consider Confirmation of the Plan, and (IV) Deadline for Filing Objections to Confirmation of the Plan [D.I. 382, 3/24/16]
- L. Affidavit of Publication [D.I. 481, 4/5/16]
- M. Order (I) Approving the Disclosure Statement Supplement, (II) Approving the Revised Class 5(A) Ballots, and (III) Authorizing Service of Supplement Solicitation Materials in Connection with Confirmation of the Revised Second Amended Plan of Reorganization [D.I. 518, 4/11/16]
- N. Supplement to Disclosure Statement with Respect to Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 521, 4/11/16]

- O. Notice of (I) Possible Assumption or Assumption and Assignment of Executory Contracts and Unexpired Leases Under the Plan, (II) Fixing of Cure Claims Related Thereto and (III) Deadline to Object Thereto [D.I. 524, 4/11/16]
- P. Order Amending Certain Solicitation and Confirmation-Related Dates and Deadlines for the RCS Debtors and Cetera Debtors [D.I. 603, 4/19/16]
- Q. Notice of Amendment of Certain Confirmation and Solicitation-Related Dates and Deadlines for the RCS Debtors [D.I. 604, 4/19/16]
- R. Notice of Rescheduled Hearing [D.I. 625, 4/25/16]
- S. Supplemental Notice of (I) Possible Assumption or Assumption and Assignment of Executory Contracts and Unexpired Leases Under the Plan, (II) Fixing of Cure Claims Related Thereto and (III) Deadline to Object Thereto [D.I. 632, 4/25/16]
- T. Declaration of James Daloia of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of ballots Cast on the Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 684, 5/2/16]
- U. Notice of Filing by the RCS Debtors of Blackline of Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 690, 5/3/16]
- V. Declaration of David Orlofsky, In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 692, 5/3/16]
- W. Declaration of Christian Tempke, In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 693, 5/3/16]
- X. Declaration of Shmuel Vasser In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 694, 5/3/16]

- Y. Statement of Wilmington Savings Fund Society, FSB, as Successor Indenture Trustee, in Support of Confirmation of Revised Second Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 695, 5/3/16]
- Z. Statement of the Official Committee of Unsecured Creditors in Support of Confirmation of the Third Amended Plan of Reorganization for RCS Capital and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 696, 5/3/16]
- AA. Reply of the Steering Committee of First Lien Lenders and First Lien Agent in Support of Confirmation of (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 697, 5/3/16]
- BB. Reply of the Ad Hoc Group of Second Lien Lenders in Support of Confirmation of (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 698, 5/3/16]
- CC. Statement of Luxor Capital Group, LP in Response to Objections Filed By the ARC Parties and the U.S. Trustee to the Confirmation of the Debtors' Revised Second Amended Joint Plan of Reorganization [D.I. 700, 5/3/16]
- DD. Debtors' Joint Memorandum of Law (I) in Support of an Order (A) Confirming the Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code, and (B) Approving the Disclosure Statement for, and Confirming, the Cetera Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and (II) in Response to Objections Thereto [D.I. 701, 5/3/16]
- EE. Notice of Filing of *Proposed* (I) Order Approving the Cetera Debtors' Solicitation and Disclosure Statement and (II) Findings of Fact, Conclusions of Law, and Order Confirming the (A) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (B) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 702, 5/3/16]

- FF. Notice of Filing of Amended Plan Supplement for Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 703, 5/3/16]
- GG. Debtors' Motion for Leave to Exceed Page Limit Requirements With Respect to Debtors' Joint Memorandum of Law (I) in Support of an Order (A) Confirming the Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code, and (B) Approving the Disclosure Statement for, and Confirming, the Cetera Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and (II) in Response to Objections Thereto [D.I. 704, 5/3/16]

Status: The responses received are resolved or outstanding as provided for in Exhibit A to the Debtors' memorandum of law in support of confirmation (Item DD above). This matter is going forward.

CETERA CONFIRMATION MATTERS GOING FORWARD

- 6. Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 689, 5/3/16]

Response Deadline: April 26, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of Brian Nygaard to Disclosure Statement and Plan of Reorganization for Cetera Financial Holdings, Inc. and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [D.I. 635, 4/26/16]
- B. Objection by the Internal Revenue Service to Debtors' Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 636, 4/26/16]
- C. Objection of Brian Nygaard to Debtors' Rejection Schedule [D.I. 638, 4/26/16]
- D. **[SEALED]** ARC Parties Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 643, 4/26/16]
 - (i) **[SEALED]** Declaration of Christopher Hopkins in Support of ARC Parties Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 644, 4/26/16]

- E. Objection of Mark Spinello to Cetera Debtors' Joint Prepackaged Plan of Reorganization and Disclosure Statement Under Chapter 11 of the Bankruptcy Code [D.I. 667, 4/27/16]
- F. Objection of Creditor 655 WB Operating, LLC, a Delaware Limited Liability Company, to Approval of Debtors' Disclosure Statement and Confirmation of Debtors' Plan of Reorganization [D.I. 668, 4/27/16]
- G. United States Trustee's Objection to Confirmation of the Debtors' Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 669, 4/27/16]

Related Documents:

- H. Solicitation and Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Cetera Financial Holdings, Inc., et al [D.I. 386, 3/26/16]
- I. Declaration of James Daloia of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 387, 3/26/16]
- J. Order: (I) Scheduling an Objection Deadline and Combined Hearing on the Cetera Debtors' Disclosure Statement and Plan Confirmation; (II) Approving Form and Notice of Confirmation Hearing; (III) Establishing Procedures for Objections to the Disclosure Statement and the Plan; (IV) Approving Solicitation Procedures; (V) Waiving the Requirement for Meetings of Creditors or Equity Holders; (VI) Extending the Time, and Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements; and (VII) Granting Related Relief [D.I. 423, 3/29/16]
- K. Summary of the Cetera Debtors' Prepackaged Joint Chapter 11 Plan and Notice of the Cetera Debtors' (I) Commencement of Chapter 11 Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of the Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Procedures for Objecting to the Disclosure Statement and the Joint Prepackaged Chapter 11 Plan [D.I. 425, 3/29/16]
- L. Notice of Final Hearing Regarding Supplemental Order with Respect to Motion of the Cetera Debtors for Entry of an Order: (I) Scheduling an Objection Deadline and Combined Hearing on the Cetera Debtors' Disclosure Statement and Plan Confirmation; (II) Approving Form and Notice of Confirmation Hearing; (III) Establishing Procedures for Objections to the Disclosure Statement and the Plan; (IV) Approving

Solicitation Procedures; (V) Waiving the Requirement for Meetings of Creditors or Equity Holders; (VI) Extending the Time, and, Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements; and (VII) Granting Related Relief [D.I. 427, 3/30/16]

- M. Affidavit of Publication [D.I. 481, 4/5/16]
- N. Order Approving on a Final Basis Paragraphs 12 and 14 of that Certain Order: (I) Scheduling an Objection Deadline and Combined Hearing on the Cetera Debtors' Disclosure Statement and Plan Confirmation; (II) Approving Form and Notice of Confirmation Hearing; (III) Establishing Procedures for Objections to the Disclosure Statement and the Plan; (IV) Approving Solicitation Procedures; (V) Waiving the Requirement for Meetings of Creditors or Equity Holders; (VI) Extending the Time, and Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements; and (VII) Granting Related Relief [D.I. 544, 4/14/16]
- O. Order Amending Certain Solicitation and Confirmation-Related Dates and Deadlines for the RCS Debtors and Cetera Debtors [D.I. 603, 4/19/16]
- P. Notice of Amendment of Certain Confirmation and Solicitation-Related Dates and Deadlines for the RCS Debtors [D.I. 604, 4/19/16]
- Q. Notice of Rescheduled Hearing [D.I. 625, 4/25/16]
- R. Notice of Filing of Rejection Schedule for Cetera Debtors Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 629, 4/25/16]
- S. Notice of Filing By the Cetera Debtors of Blackline of Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 691, 5/3/16]
- T. Declaration of David Orlofsky, In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 692, 5/3/16]
- U. Declaration of Christian Tempke, In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 693, 5/3/16]

- V. Declaration of Shmuel Vasser In Support of Confirmation of the (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 694, 5/3/16]
- W. Reply of the Steering Committee of First Lien Lenders and First Lien Agent in Support of Confirmation of (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 697, 5/3/16]
- X. Reply of the Ad Hoc Group of Second Lien Lenders in Support of Confirmation of (I) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (II) the Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 698, 5/3/16]
- Y. Debtors' Joint Memorandum of Law (I) in Support of an Order (A) Confirming the Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code, and (B) Approving the Disclosure Statement for, and Confirming, the Cetera Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and (II) in Response to Objections Thereto [D.I. 701, 5/3/16]
- Z. Notice of Filing of *Proposed* (I) Order Approving the Cetera Debtors' Solicitation and Disclosure Statement and (II) Findings of Fact, Conclusions of Law, and Order Confirming the (A) Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code and (B) Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 702, 5/3/16]

- AA. Debtors' Motion for Leave to Exceed Page Limit Requirements With Respect to Debtors' Joint Memorandum of Law (I) in Support of an Order (A) Confirming the Third Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code, and (B) Approving the Disclosure Statement for, and Confirming, the Cetera Debtors' Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and (II) in Response to Objections Thereto [D.I. 704, 5/3/16]

Status: The responses received are resolved or outstanding as provided for in Exhibit A to the Debtors' memorandum of law in support of confirmation (Item Y above). This matter is going forward.

ADDITIONAL MATTER GOING FORWARD

7. ARC Parties' Motion to Seal Certain Exhibits and Redact References to those Exhibits in Connection with their Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 641, 4/26/16]

Response Deadline: At the hearing

Responses Received: None at this time

Related Documents:

- A. Order Shortening Notice and Scheduling a Hearing with Respect to the ARC Parties' Motion to Seal Certain Exhibits and Redact References to those Exhibits in Connection with their Objection to Confirmation of the Debtors' Revised Second Amended Chapter 11 Plan and Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 677, 4/28/16]

Status: This matter is going forward.

[Signature page follows]

Dated: May 3, 2016
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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