

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
RCS CAPITAL CORPORATION, <u>et al.</u> ,)	Case No. 16–10223 (MFW)
)	
Debtors. ¹)	(Jointly Administered)
)	Ref. Docket No. 769

**NOTICE OF (1) ENTRY OF (I) ORDER APPROVING
THE CETERA DEBTORS’ SOLICITATION AND DISCLOSURE
STATEMENT AND (II) FINDINGS OF FACT, CONCLUSIONS OF LAW,
AND ORDER CONFIRMING THE (A) FOURTH AMENDED JOINT PLAN OF
REORGANIZATION FOR RCS CAPITAL CORPORATION AND ITS AFFILIATED
DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE AND (B) DEBTORS’
SECOND AMENDED JOINT PREPACKAGED PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (2) OCCURRENCE OF
EFFECTIVE DATE; AND (3) OF DEADLINE TO FILE CERTAIN
ADMINISTRATIVE AND REJECTION DAMAGES CLAIMS**

TO ALL HOLDERS OF CLAIMS AND INTERESTS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [Docket No. 769] (the “**Confirmation Order**”) confirming (i) the *Fourth Amended Joint Plan of Reorganization for RCS Capital Corporation and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code*, dated May 10, 2016 [Docket No. 745] (the “**RCS Plan**”) and (ii) the *Debtors’ Second Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated May 10, 2016 [Docket No. 746] (the “**Cetera**

¹ The “**RCS Debtors**” in these Chapter 11 Cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785).

The “**Cetera Debtors**” in these Chapter 11 Cases, along with the last four digits of their respective federal tax identification numbers, are: Cetera Advisor Networks Insurance Services LLC (2417); Cetera Advisors Insurance Services LLC (5434); Cetera Financial Group, Inc. (8666); Cetera Financial Holdings, Inc. (8663); Cetera Financial Specialists Services LLC (7737); Cetera Insurance Agency LLC (0645); Chargers Acquisition, LLC (6470); FAS Holdings, Inc. (7417); First Allied Holdings Inc. (7319); ICC Insurance Agency, Inc. (9587); Investors Capital Holdings, LLC (3131); Legend Group Holdings, LLC (8262); SBS Financial Advisors, Inc. (None Assigned); SBS Insurance Agency of Florida, Inc. (5829); SBS of California Insurance Agency, Inc. (5203); Summit Capital Group, Inc. (3015); Summit Financial Services Group, Inc. (7932); Summit Holding Group, Inc. (3448); and VSR Group, LLC (0470).

The RCS Debtors’ corporate headquarters and mailing address is located at 245 Park Avenue, 39th Floor, New York, NY 10167. Correspondence directed to the Cetera Debtors in relation to these Chapter 11 Cases may be sent to this same address. As used herein, the term “**Debtors**” refers to the RCS Debtors and Cetera Debtors.

Prepackaged Plan” and together with RCS Plan, the “**Plans**”) ² was entered in the above-captioned cases by the Honorable Mary F. Walrath, United States Bankruptcy Judge, and docketed by the Clerk of the Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) on May 19, 2016.

PLEASE THAT FURTHER NOTICE that the Effective Date of the Plans occurred on **May 23, 2016**.

PLEASE TAKE FURTHER NOTICE that except as otherwise provided in Section 2 of the Plans or in the Confirmation Order, unless previously filed, requests for payment of General Administrative Claims must be filed with the Bankruptcy Court and served on the (x) Debtors or the Reorganized Debtors, as applicable, (y) the First Lien Agent and (z) the Second Lien Agent, along with proof of such Administrative Claim, within thirty (30) days after the Effective Date (the “**Administrative Claims Bar Date**”). Holders of General Administrative Claims that are required to, but do not, file and serve a request for payment of such General Administrative Claims by such date shall be forever barred, estopped and enjoined from asserting such General Administrative Claims against the Debtors or their property and such General Administrative Claims shall be deemed discharged as of the Effective Date. Notwithstanding the foregoing, no request for payment of a General Administrative Claim need be filed (i) with respect to a General Administrative Claim previously Allowed by Final Order, (ii) with respect to any Cure Claim related to amounts due and payable in the ordinary course of business and pursuant to ordinary trade terms, (iii) by any other trade creditor or customer of the Debtors whose Claim is on account of ordinary course of business goods or services provided to the Debtors during the course of these Chapter 11 Cases, (iv) by any party holding any Claims Allowed under the Plans, (v) with respect to any General Administrative Claim held by a current officer, director or employee of the Debtors for indemnification, contribution, or legal fees in connection with such indemnification or contribution claims pursuant to (A) any Debtor’s operating agreement, certificate of incorporation, by-laws, or similar organizational document or (B) any indemnification or contribution agreement approved by the Bankruptcy Court, (vi) with respect to any General Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after their respective Petition Dates, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, accrued benefits, or reimbursement of business expenses, or (vii) with respect to 503(b)(9) Claims against the RCS Debtors (which shall be subject to the applicable Claims Bar Date). For the avoidance of doubt, General Administrative Claims related to breach of contract, tort or any other Claim not related to amounts due and payable in the ordinary course of business and pursuant to ordinary trade terms held by any party, including parties to any Executory Contract or Unexpired Lease that is not rejected by the Debtors, or any trade creditor or customer, must be filed by the Administrative Claims Bar Date set forth in the Plans. For the further avoidance of doubt and notwithstanding the foregoing, no holder of a DIP Claim or General Administrative Claim arising under the DIP Order shall be required to file a request for payment of its Administrative Claim.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 2.4 of the Plans, each holder of a Professional Fee Claim must file its final fee application for the allowance of compensation for services rendered and reimbursement of expenses incurred after the Petition Dates through the Confirmation Date by no later than the date that is forty-five (45) days after the Effective Date, or such

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plans.

other date that may be fixed by the Bankruptcy Court. Failure to file a final fee application by such date shall result in the relevant Professional Fee Claim being forever barred and disallowed.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 8.1 of the RCS Plan, the Debtors have the right to amend on or prior to the Effective Date the Schedule of Rejected Executory Contracts and Unexpired Leases. Pursuant to Section 8.3 of the RCS Plan, Claims arising out of the rejection of an Executory Contract or Unexpired Lease pursuant to the RCS Plan must be filed with the Bankruptcy Court and served upon the Reorganized Debtors no later than thirty (30) days after the effective date of such rejection (which, (a) for Executory Contracts and Unexpired Leases listed on the Schedule of Rejected Executory Contracts and Unexpired Leases, shall be the Effective Date, and (b) for all other Executory Contracts and Unexpired Leases rejected pursuant to Section 8 of the RCS Plan, shall be (i) the date on which the Debtors reject the applicable Executory Contract or Unexpired Lease as provided in Section 8.1 or Section 8.2(c) of the RCS Plan, or (ii) pursuant to an order of the Bankruptcy Court). Attached hereto as Exhibit 1 is the final Schedule of Rejected Executory Contracts and Unexpired Leases.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plans, and related documents may be viewed and/or obtained by: (i) accessing the Bankruptcy Court's website at www.deb.uscourts.gov (a PACER password is needed), (ii) contacting the Office of the Clerk of the Bankruptcy Court at 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, or (iii) from the Debtors' claims, noticing and voting agent, Prime Clerk LLC ("**Prime Clerk**") at <http://cases.primeclerk.com/RCSCapital>. To obtain a hard copy of the Confirmation Order or the Plans, please contact Prime Clerk at (855) 388-4579.

PLEASE TAKE FURTHER NOTICE that the Plans and its provisions are binding on the Debtors, the Reorganized Debtors, any entity acquiring or receiving property or a distribution under the Plans, and any holder of a Claim against or Interest in the Debtors, including all governmental entities, and such holder's successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plans or whether or not such holder has voted to accept the Plans.

Dated: May 25, 2016
Wilmington, DE

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Attorneys for the RCS Debtors and Attorneys for the Cetera Debtors

Exhibit 1

Schedule of Rejected Executory Contracts and Unexpired Leases

Debtor	Counterparty	Executory Contract or Unexpired Lease
American National Stock Transfer, LLC	American Energy Capital Partners, LP	Joinder No. 2 to the Omnibus Transfer Agency Agreement dated 4/17/14
American National Stock Transfer, LLC	American Energy Capital Partners, LP	Joinder No. 2 to the Omnibus Transfer Agency Agreement dated 4/17/14
American National Stock Transfer, LLC	American Realty Capital — Retail Centers of America II, Inc.	Joinder No. 5 to the Omnibus Transfer Agency Agreement dated 7/10/14
American National Stock Transfer, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
American National Stock Transfer, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
American National Stock Transfer, LLC	American Realty Capital Global Trust II, Inc.	Joinder No. 5 to the Omnibus Transfer Agency Agreement dated 7/10/14
American National Stock Transfer, LLC	American Realty Capital Global Trust, Inc.	Listing Services Agreement dated 3/31/2015
American National Stock Transfer, LLC	American Realty Capital Healthcare Trust III, Inc.	Joinder No. 5 to the Omnibus Transfer Agency Agreement dated 7/10/14
American National Stock Transfer, LLC	American Realty Capital Healthcare Trust, Inc.	Advisor and Information Agent Service Agreement dated 5/29/2013
American National Stock Transfer, LLC	American Realty Capital Healthcare Trust, Inc.	Transaction Services Agreement dated 12/6/2013
American National Stock Transfer, LLC	American Realty Capital Hospitality Trust, Inc.	Joinder No. 1 to the Omnibus Transfer Agency Agreement dated 2/4/14
American National Stock Transfer, LLC	American Realty Capital New York City REIT II, Inc	Joinder No. 3 to the Omnibus Transfer Agency Agreement dated 4/17/14
American National Stock Transfer, LLC	American Realty Capital New York City REIT, Inc	Joinder No. 3 to the Omnibus Transfer Agency Agreement dated 4/17/14
American National Stock Transfer, LLC	American Realty Capital New York City REIT, Inc	Joinder No. 3 to the Omnibus Transfer Agency Agreement dated 4/17/14
American National Stock Transfer, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective as of 1/1/2013
American National Stock Transfer, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective as of 1/1/2013
American National Stock Transfer, LLC	ARC Income Properties IV, LLC	Private Placement Transfer Agent Agreement for Notes due 2014
American National Stock Transfer, LLC	BDCA Senior Capital, Inc.	Joinder No. 4 to Omnibus Transfer Agency Agreement
American National Stock Transfer, LLC	BDCA Senior Capital, Inc.	Joinder No. 4 to the Omnibus Transfer Agency Agreement dated 5/19/14
American National Stock Transfer, LLC	DST Systems, Inc.	Letter re Transfer of Deposit Account dated 12/19/13 (effective date of transfer 12/31/13)
American National Stock Transfer, LLC	New York REIT Trust, Inc.	Joinder No. 5 to the Omnibus Transfer Agency Agreement dated 7/10/14
American National Stock Transfer, LLC	New York REIT, Inc.	Transfer Agency Agreement
American National Stock Transfer, LLC	New York REIT, Inc.	Transfer Agency Agreement
American National Stock Transfer, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
American National Stock Transfer, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
American National Stock Transfer, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
American National Stock Transfer, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
American National Stock Transfer, LLC	Retail Credit Property Trust, Inc.	Joinder No. 6 to the Omnibus Transfer Agency Agreement dated 7/17/15
American National Stock Transfer, LLC	Retail Credit Property Trust, Inc.	Joinder No. 6 to the Omnibus Transfer Agency Agreement dated 7/17/15
American National Stock Transfer, LLC	Strategic Capital Management Holdings, LLC	Sublease Agreement dated 1/29/16
American National Stock Transfer, LLC	UBS Real Estate Investments, Inc.	Private Placement Transfer Agent Agreement for Notes due 2014
American National Stock Transfer, LLC	UMB Bank, N.A.,	HSA Deposit Account Agreement dated 2/1/2015
Braves Acquisition, LLC	Timothy W. McAfee	Membership Interest Purchase Agreement dated 3/4/15
Braves Acquisition, LLC	William L. Mello	Membership Interest Purchase Agreement dated 3/4/15
DirectVest, LLC	FOLIOfn Investments, Inc.	Platform Referral Agreement dated 4/26/2015
J.P. Turner & Company Capital Management, LLC	Black Diamond Performance Reporting	RIA Reporting Service Agreement, ends 6/30/2016
J.P. Turner & Company Capital Management, LLC	Castle Rock Inovations	AXIS Retirement Analytics Platform (data integration solution) Agreement, ends 3/31/2017
RCS Advisory Services, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
RCS Advisory Services, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
RCS Advisory Services, LLC	American Realty Capital Global Trust, Inc.	Listing Services Agreement dated 3/31/2015
RCS Advisory Services, LLC	American Realty Capital Healthcare Trust, Inc.	Transaction Management Services Agreement dated 5/13/2014
RCS Advisory Services, LLC	American Realty Capital Healthcare Trust, Inc.	Transaction Management Services Agreement dated 5/13/2014
RCS Advisory Services, LLC	American Realty Capital New York Recovery REIT, Inc	Transition Management Services Agreement dated 12/4/2013
RCS Advisory Services, LLC	American Realty Capital New York Recovery REIT, Inc	Transition Management Services Agreement dated 12/4/2013
RCS Advisory Services, LLC	AR Capital Energy Holdings, LLC	Services Agreement dated 2/4/2015
RCS Advisory Services, LLC	AR Capital Energy Holdings, LLC	Services Agreement dated 2/4/2015
RCS Advisory Services, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
RCS Advisory Services, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
RCS Advisory Services, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13

<u>Debtor</u>	<u>Counterparty</u>	<u>Executory Contract or Unexpired Lease</u>
RCS Advisory Services, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
RCS Advisory Services, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
RCS Advisory Services, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
RCS Capital Corporation	Advisory Services Corporation	Fee Agreement for Legal Representation dated 1/28/17
RCS Capital Corporation	American Energy Capital Partners, LP	Strategic & Financial Advisory Services Agreement dated 11/12/2014
RCS Capital Corporation	American Realty Capital - Retail Centers of America,	Strategic Advisory & Financial Services Agreement dated 3/1/2013
RCS Capital Corporation	American Realty Capital Advisors V, LLC	Strategic & Financial Advisory Services Agreement dated 8/1/2013
RCS Capital Corporation	American Realty Capital Advisors V, LLC	Strategic Advisory & Financial Services Agreement dated 8/1/2013
RCS Capital Corporation	American Realty Capital Global Advisors, LLC	Strategic Advisory Services dated 3/1/2013
RCS Capital Corporation	American Realty Capital Global Trust, Inc.	Listing Services Agreement dated 3/31/2015
RCS Capital Corporation	American Realty Capital Global Trust, Inc.	Strategic & Financial Advisory Services Agreement dated 12/31/2014
RCS Capital Corporation	American Realty Capital Global Trust, Inc.	Strategic Advisory Services dated 3/1/2013
RCS Capital Corporation	American Realty Capital Global Trust, Inc.	Strategic Transaction Services Agreement dated 6/26/2013
RCS Capital Corporation	American Realty Capital Healthcare Advisors, LLC	Strategic Advisory Services dated 3/1/2013
RCS Capital Corporation	American Realty Capital Healthcare II Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust II, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust II, Inc.	Strategic & Financial Advisory Services dated 3/17/2015
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Advisor and Information Agent Service Agreement dated 5/29/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 3/15/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 8/5/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory Services dated 3/1/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Strategic Transaction Services Agreement dated 12/6/2013
RCS Capital Corporation	American Realty Capital Healthcare Trust, Inc.	Transaction Services Agreement dated 12/6/2013
RCS Capital Corporation	American Realty Capital Hospitality Advisors, LLC	Transaction Services Agreement dated 5/1/2014
RCS Capital Corporation	American Realty Capital Hospitality Trust, Inc.	Potential Acquisition Transaction dated 6/11/14
RCS Capital Corporation	American Realty Capital Hospitality Trust, Inc.	Strategic & Financial Advisory Services dated 6/11/2014
RCS Capital Corporation	American Realty Capital Hospitality Trust, Inc.	Transaction Services Agreement dated 5/1/2014
RCS Capital Corporation	American Realty Capital New York Recovery REIT, Inc	Strategic Advisory & Financial Services Agreement dated 12/5/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 10/21/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 11/25/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 12/5/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 5/23/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 6/13/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 6/2/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 7/23/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 9/16/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 5/21/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 7/29/2013
RCS Capital Corporation	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 8/2/2013
RCS Capital Corporation	American Realty Capital Trust IV, Inc.	Strategic Advisory & Financial Services Agreement dated 5/31/2013
RCS Capital Corporation	American Realty Capital Trust IV, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	American Realty Capital Trust IV, Inc.	Strategic Advisory & Financial Services Agreement dated 6/13/2013
RCS Capital Corporation	American Realty Capital Trust IV, Inc.	Strategic Transaction Services Agreement dated 5/17/2013
RCS Capital Corporation	American Realty Capital Trust V, Inc.	Strategic & Financial Advisory Services Agreement dated 8/1/2013
RCS Capital Corporation	American Realty Capital Trust V, Inc.	Strategic Advisory & Financial Services Agreement dated 5/13/2013
RCS Capital Corporation	American Realty Capital Trust V, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	American Realty Capital Trust V, Inc.	Strategic Advisory & Financial Services Agreement dated 8/1/2013
RCS Capital Corporation	American Realty Capital Trust V, Inc.	Strategic Transaction Service Agreement dated 8/6/2013
RCS Capital Corporation	Apollo Management Holdings, L.P.	Indemnification Agreement dated 10/8/2015
RCS Capital Corporation	Apollo Principal Holdings I, L.P.	Registration Rights Agreement dated 8/19/2015, Amended on 10/5/2015
RCS Capital Corporation	AR Capital Acquisition Corporation	M&A Advisory Agreement dated 10/1/2014
RCS Capital Corporation	AR Capital Energy Holdings, LLC	Strategic & Financial Advisory Services Agreement dated 11/12/2014
RCS Capital Corporation	AR Capital, LLC	Non-Disclosure Agreement dated 4/18/2014
RCS Capital Corporation	AR Capital, LLC	Strategic & Financial Advisory Services Agreement dated 1/20/2015

RCS Debtors' Amended Schedule of Rejected Contracts and Unexpired Leases

<u>Debtor</u>	<u>Counterparty</u>	<u>Executory Contract or Unexpired Lease</u>
RCS Capital Corporation	AR Capital, LLC	Structuring Services Reimbursement Agreement dated 4/15/2015
RCS Capital Corporation	ARC Realty Finance Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	ARC Realty Finance Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013
RCS Capital Corporation	Barclays Capital Inc.	Structuring and Advisory Services Agreement dated 12/9/2013
RCS Capital Corporation	Barclays Capital Inc.	Underwriting Agreement dated 6/4/2014
RCS Capital Corporation	BDCA Adviser, LLC	Strategic Advisory Services dated 3/1/2013
RCS Capital Corporation	BDCA Adviser, LLC	Strategic & Financial Advisory Services dated 5/1/2014
RCS Capital Corporation	Berkshire Capital Securities LLC	Financial Advisor Engagement Agreement dated 1/22/2015
RCS Capital Corporation	Blue Sands D Inc.	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Blue Sands B Inc.	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Blue Sands B Inc.	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Blue Sands C Inc.	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Blue Sands C Inc.	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Blue Sands D Inc.	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Blue Sands LLC	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Blue Sands LLC	Securities Exchange Agreement dated 12/12/2014
		Executive Plaza Right of First Refusal (Renewal) Leases for (1) Unit 1126 for the period 7/1/15
RCS Capital Corporation	Board of Managers	through 6/30/16 and (2) Unit 1724 for the period 7/5/15 through 7/4/16
RCS Capital Corporation	Brian Block	Indemnification Agreement dated 6/3/2013
RCS Capital Corporation	Brownstein Hyatt Farber Schreck, LLP	Fee Agreement for Legal Representation dated 1/28/16
RCS Capital Corporation	Centerview Partners LLC	Financial Advisor Engagement Agreement dated 2/7/2015
RCS Capital Corporation	Citigroup Global Markets Inc.	Financial Advisor Engagement Agreement dated 10/1/2014
RCS Capital Corporation	Citigroup Global Markets Inc.	Structuring and Advisory Services Agreement dated 12/9/2013
RCS Capital Corporation	Cole Capital Advisors, Inc	Consulting Agreement dated 6/1/2014
RCS Capital Corporation	Computershare Inc.	Agency Services Agreement dated 9/9/2014
RCS Capital Corporation	Computershare Inc.	Confidentiality Agreement dated 12/3/2015
RCS Capital Corporation	Computershare Inc.	Enrollment Agent Agreement dated 8/14/2014
RCS Capital Corporation	Computershare Inc.	Enrollment Agent Agreement dated 8/14/2014
RCS Capital Corporation	Computershare Inc.	Enrollment Agent Agreement dated 8/14/2014
RCS Capital Corporation	Computershare Trust Company, N.A.	Agency Services Agreement dated 9/9/2014
RCS Capital Corporation	Computershare Trust Company, N.A.	Agency Services Agreement dated 9/9/2014
RCS Capital Corporation	Computershare Trust Company, N.A.	Enrollment Agent Agreement dated 8/14/2014
RCS Capital Corporation	Dean Vernioia	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Corporation	Development Corporation of America, Inc.	Strategic Advisory & Financial Services Agreement dated 3/1/2013
RCS Capital Corporation	Edward Weil, Jr.	Indemnification Agreement dated 6/3/2013
RCS Capital Corporation	FOLIOfn Investments, Inc.	Platform Referral Agreement dated 4/26/2015
RCS Capital Corporation	GE Capital Corporation	Strategic Advisory & Financial Services Agreement dated 5/23/2013
RCS Capital Corporation	GE Capital Corporation	Strategic Advisory & Financial Services Agreement dated 5/31/2013
RCS Capital Corporation	Hatteras Funds, LLC	Independent Accountant Engagement Agreement dated 2/4/2015
RCS Capital Corporation	Investor Management Services, LLC	Asset Purchase Agreement dated 11/10/2015
RCS Capital Corporation	Investor Management Services, LLC	Post Closing Agreement dated 11/10/2015
RCS Capital Corporation	JMP Securities LLC	Underwriting Agreement dated 6/5/13
RCS Capital Corporation	Ladenburg Thalmann & Co. Inc.	Underwriting Agreement dated 6/5/2013
RCS Capital Corporation	Luxor Capital Partners Offshore Master Fund, LP	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Luxor Capital Partners Offshore Master Fund, LP	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Luxor Capital Partners, LP	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Luxor Capital Partners, LP	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Luxor Capital Partners, LP	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Luxor Capital Partners, LP	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Luxor Spectrum Offshore Master Fund, LP	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Luxor Wavefront, LP	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	McGladrey LLP	Consulting Engagement Letter dated 10/6/2014
RCS Capital Corporation	Merrill Lynch, Pierce, Fenner & Smith, Inc	Underwriting Agreement dated 6/4/2014
RCS Capital Corporation	MTS Research Advisors	Office Agreement dated 7/15/14

RCS Debtors' Amended Schedule of Rejected Contracts and Unexpired Leases

<u>Debtor</u>	<u>Counterparty</u>	<u>Executory Contract or Unexpired Lease</u>
RCS Capital Corporation	NAVEX Global, Inc. (a wholly owned subsidiary of NAVEX Global Holding Company)	NAVEX Global Master Services Agreement
RCS Capital Corporation	New York Recovery REIT, Inc.	Strategic Advisory & Financial Services Agreement dated 3/1/2013
RCS Capital Corporation	New York REIT, Inc.	Strategic & Financial Advisory Services Agreement dated 11/3/2014
RCS Capital Corporation	Nicholas Schorsch	Indemnification Agreement dated 6/3/2013
RCS Capital Corporation	Northstar	Strategic & Financial Advisory Services Agreement dated 4/25/2014
RCS Capital Corporation	NYRR Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 3/1/2013
RCS Capital Corporation	OC 19 Master Fund, L.P.-LCG	Securities Exchange Agreement dated 12/12/2014
RCS Capital Corporation	Peter Budko	Indemnification Agreement dated 6/3/2013
RCS Capital Corporation	Phillips Edison - ARC Shopping Center REIT Inc.	Strategic & Financial Advisory Services dated July 23, 2014
RCS Capital Corporation	Practicing Law Institute (PLI)	Transaction Services Agreement dated 3/9/2015 ending 3/8/2016
RCS Capital Corporation	RCAP Holdings, LLC	Contribution Agreement dated 4/3/14
RCS Capital Corporation	RCAP Holdings, LLC	Contribution Agreement dated 4/3/14
RCS Capital Corporation	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
RCS Capital Corporation	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
RCS Capital Corporation	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
RCS Capital Corporation	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
RCS Capital Corporation	Retail Advisor, LLC	Strategic Advisory & Financial Services Agreement dated 3/1/2013
RCS Capital Corporation	Salesforce.com, Inc.	Purchase Order Agreement dated 9/30/2014
RCS Capital Corporation	Salesforce.com, Inc.	SalesForce Order Form dated 9/28/2014
RCS Capital Corporation	SHREDability service of NYSARC, Inc., NYC Chapter	Service Agreement dated 12/9/2015
RCS Capital Corporation	Stantive Technologies Group Inc.	OrchestraCMS License Order Form dated 10/6/2014
RCS Capital Corporation	Tanisha Systems Inc.	Master Service Agreement dated 12/26/2014
RCS Capital Corporation	Tanisha Systems Inc.	Software Consulting Agreement dated 12/26/2014
RCS Capital Corporation	Tanisha Systems Inc.	Software Consulting Agreement dated 12/26/2014
RCS Capital Corporation	Thebes Offshore Master Fund, LP	Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
RCS Capital Corporation	Timothy W. McAfee	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Corporation	UMB Bank, n. a.	Treasury Management Services Master Agreement
RCS Capital Corporation	United Development Funding IV	Strategic Advisory & Financial Services Agreement dated 3/22/2013
RCS Capital Corporation	William Kahane	Indemnification Agreement dated 6/3/2013
RCS Capital Corporation	William L. Mello	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Corporation	Wilmington Trust, N.A.	Convertible Note Offering Trustee Agreement dated 4/14/2014
RCS Capital Corporation	Wilmington Trust, N.A.	Convertible Note Offering Trustee Agreement dated 4/14/2014
RCS Capital Corporation	Wilmington Trust, National Association	Administration Fee Agreement dated 4/29/2014
RCS Capital Holdings, LLC	Braves Acquisition, LLC	Amended and Restated Limited Liability Agreement of Braves Acquisition, LLC dated 1/8/15
RCS Capital Holdings, LLC	Braves Acquisition, LLC	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Holdings, LLC	Dean Vernoia	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Holdings, LLC	FOLIOfn Investments, Inc.	Platform Referral Agreement dated 4/26/2015
RCS Capital Holdings, LLC	Investor Management Services, LLC	Asset Purchase Agreement dated 11/10/2015
RCS Capital Holdings, LLC	Investor Management Services, LLC	Post Closing Agreement dated 11/10/2015
RCS Capital Holdings, LLC	Timothy W. McAfee	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
RCS Capital Holdings, LLC	Timothy W. McAfee & William L. Mello	Membership Interest Purchase Agreement
RCS Capital Holdings, LLC	William L. Mello	Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
Realty Capital Securities, LLC	American Energy Capital Partners, LP	Strategic & Financial Advisory Services Agreement dated 11/12/2014
Realty Capital Securities, LLC	American Realty Capital - Retail Centers of America II, Inc.	ARC Retail Centers II - AI Services Agmt - Jun 2015
Realty Capital Securities, LLC	American Realty Capital - Retail Centers of America,	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	American Realty Capital Advisors V, LLC	Strategic & Financial Advisory Services Agreement dated 8/1/2013
Realty Capital Securities, LLC	American Realty Capital Advisors V, LLC	Strategic Advisory & Financial Services Agreement dated 8/1/2013
Realty Capital Securities, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
Realty Capital Securities, LLC	American Realty Capital Advisors, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
Realty Capital Securities, LLC	American Realty Capital Global Advisors, LLC	Strategic Advisory Services dated 3/1/2013
Realty Capital Securities, LLC	American Realty Capital Global Trust, Inc.	Listing Services Agreement dated 3/31/2015

Debtor	Counterparty	Executory Contract or Unexpired Lease
Realty Capital Securities, LLC	American Realty Capital Global Trust, Inc.	Strategic & Financial Advisory Services Agreement dated 12/31/2014
Realty Capital Securities, LLC	American Realty Capital Global Trust, Inc.	Strategic Advisory Services dated 3/1/2013
Realty Capital Securities, LLC	American Realty Capital Global Trust, Inc.	Strategic Transaction Services Agreement dated 6/26/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Advisors, LLC	Strategic Advisory Services dated 3/1/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare II Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 6/1/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust II, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust II, Inc.	Strategic & Financial Advisory Services dated 3/17/2015
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust III, Inc.	ARC Healthcare III - AI Services Agreement - Oct 2014
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Advisor and Information Agent Service Agreement dated 5/29/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 3/15/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 5/23/2014
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 8/5/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Strategic Advisory Services dated 3/1/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Strategic Transaction Services Agreement dated 12/6/2013
Realty Capital Securities, LLC	American Realty Capital Healthcare Trust, Inc.	Transaction Services Agreement dated 12/6/2013
Realty Capital Securities, LLC	American Realty Capital Hospitality Advisors, LLC	Transaction Services Agreement dated 5/1/2014
Realty Capital Securities, LLC	American Realty Capital Hospitality Trust, Inc.	Strategic & Financial Advisory Services dated 6/11/2014
Realty Capital Securities, LLC	American Realty Capital Hospitality Trust, Inc.	Transaction Services Agreement dated 5/1/2014
Realty Capital Securities, LLC	American Realty Capital II, LLC	Employment Agreement dated 5/12/2009
Realty Capital Securities, LLC	American Realty Capital LLC	AI Source Operating Agreement - ARCT V 051713
Realty Capital Securities, LLC	American Realty Capital LLC	ARC HC III and GT II AI OneSource Operating Agreement Schedule I Amendme..
Realty Capital Securities, LLC	American Realty Capital New York Recovery REIT, Inc	Strategic Advisory & Financial Services Agreement dated 12/5/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic & Financial Advisory Services Agreement dated 4/25/2014
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic & Financial Advisory Services Agreement dated 4/25/2014
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 10/21/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 11/25/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 12/5/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 5/23/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 6/13/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 6/2/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 7/23/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Advisory & Financial Services Agreement dated 9/16/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 5/21/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 7/29/2013
Realty Capital Securities, LLC	American Realty Capital Properties, Inc.	Strategic Transaction Services Agreement dated 8/2/2013
Realty Capital Securities, LLC	American Realty Capital Trust IV, Inc.	Strategic Advisory & Financial Services Agreement dated 5/31/2013
Realty Capital Securities, LLC	American Realty Capital Trust IV, Inc.	Strategic Advisory & Financial Services Agreement dated 6/13/2013
Realty Capital Securities, LLC	American Realty Capital Trust IV, Inc.	Strategic Transaction Services Agreement dated 5/17/2013
Realty Capital Securities, LLC	American Realty Capital Trust V, Inc.	Engagement letter - financial advisor
Realty Capital Securities, LLC	American Realty Capital Trust V, Inc.	Strategic & Financial Advisory Services Agreement dated 8/1/2013
Realty Capital Securities, LLC	American Realty Capital Trust V, Inc.	Strategic Advisory & Financial Services Agreement dated 5/13/2013
Realty Capital Securities, LLC	American Realty Capital Trust V, Inc.	Strategic Advisory & Financial Services Agreement dated 8/1/2013
Realty Capital Securities, LLC	American Realty Capital Trust V, Inc.	Strategic Transaction Service Agreement dated 8/6/2013
Realty Capital Securities, LLC	AR Capital Acquisition Corporation	M&A Advisory Agreement dated 10/1/2014
Realty Capital Securities, LLC	AR Capital Energy Holdings, LLC	Strategic & Financial Advisory Services Agreement dated 11/12/2014
Realty Capital Securities, LLC	AR Capital, LLC	Strategic & Financial Advisory Services Agreement dated 1/20/2015
Realty Capital Securities, LLC	AR Capital, LLC	Structuring Services Reimbursement Agreement dated 4/15/2015
Realty Capital Securities, LLC	AR Capital, LLC	ALTERNATIVE INVESTMT FUND OPERATING AGMT SSGsigned
Realty Capital Securities, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
Realty Capital Securities, LLC	ARC Advisory Services, LLC	Services Agreement dated 6/4/2013 and effective 1/1/2013
Realty Capital Securities, LLC	ARC Realty Finance Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 6/1/2013
Realty Capital Securities, LLC	ARC Realty Finance Trust, Inc.	Strategic Advisory & Financial Services Agreement dated 6/1/2013

<u>Debtor</u>	<u>Counterparty</u>	<u>Executory Contract or Unexpired Lease</u>
Realty Capital Securities, LLC	ARCT IV Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 6/1/2013
Realty Capital Securities, LLC	Barclays Capital Inc.	Structuring and Advisory Services Agreement dated 12/9/2013
Realty Capital Securities, LLC	BDCA Adviser, LLC	Strategic Advisory Services dated 3/1/2013
Realty Capital Securities, LLC	BDCA Advisor, LLC	Strategic & Financial Advisory Services dated 5/1/2014
Realty Capital Securities, LLC	Business Development Corporation of America, Inc.	ARC BDCA II - AI Services Agmt - Aug 2015
Realty Capital Securities, LLC	Canon Financial Services, Inc.	Unified Lease Agreement dated 11/18/2015
Realty Capital Securities, LLC	Charles Schwab & Co., Inc.	AI Source Operating Agreement - ARCT V 051713
Realty Capital Securities, LLC	Charles Schwab & Co., Inc.	ARC HC III and GT II AI OneSource Operating Agreement Schedule I Amendme..
Realty Capital Securities, LLC	Citigroup Global Markets Inc.	Structuring and Advisory Services Agreement dated 12/9/2013
Realty Capital Securities, LLC	David Marvin	Employee Separation Agreement dated 9/8/2015
Realty Capital Securities, LLC	Development Corporation of America, Inc.	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	Fidelity Investments	AI Services Agreement 10-28-2014 - Healthcare III
Realty Capital Securities, LLC	Fidelity Investments	AI Services Agreement 10-28-2014- Global II
Realty Capital Securities, LLC	Fidelity Investments	ARC AECF - AI Services Agmt - Aug 2014
Realty Capital Securities, LLC	Fidelity Investments	ARC AECF - AI Services Agmt - Aug 2014
Realty Capital Securities, LLC	Fidelity Investments	ARC BDCA II - AI Services Agmt - Aug 2015
Realty Capital Securities, LLC	Fidelity Investments	ARC BDCA II - AI Services Agmt - Aug 2015
Realty Capital Securities, LLC	Fidelity Investments	ARC Healthcare III - AI Services Agreement - Oct 2014
Realty Capital Securities, LLC	Fidelity Investments	ARC Healthcare III - AI Services Agreement - Oct 2014
Realty Capital Securities, LLC	Fidelity Investments	ARC Retail Centers II - AI Services Agmt - Jun 2015
Realty Capital Securities, LLC	Fidelity Investments	ARC Retail Centers II - AI Services Agmt - Jun 2015
Realty Capital Securities, LLC	Fidelity Investments	ARC UDF V - AI Services Agmt - Sept 2014
Realty Capital Securities, LLC	Fidelity Investments	ARC UDF V - AI Services Agmt - Sept 2014
Realty Capital Securities, LLC	Fidelity Investments	RC Fund Add AI Network Agreement UDF V
Realty Capital Securities, LLC	Fidelity Investments	RC Fund Add AI Network Agreement UDF V
Realty Capital Securities, LLC	GE Capital Corporation	Strategic Advisory & Financial Services Agreement dated 5/23/2013
Realty Capital Securities, LLC	GE Capital Corporation	Strategic Advisory & Financial Services Agreement dated 5/31/2013
Realty Capital Securities, LLC	JoAnn Marvin	Employee Separation Agreement dated 9/8/2015
Realty Capital Securities, LLC	Mark Lee	Employee Separation Agreement dated 9/8/2015
Realty Capital Securities, LLC	National Financial Services LLC	ARC AECF - AI Services Agmt - Aug 2014
Realty Capital Securities, LLC	New York Recovery REIT, Inc.	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	New York REIT, Inc.	Strategic & Financial Advisory Services Agreement dated 11/3/2014
Realty Capital Securities, LLC	NYRR Advisors, LLC	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	Pershing LLC	Alternative Investment Network Operating Agreement dated 9/11/2015
Realty Capital Securities, LLC	Pershing LLC	Alternative Investment Fund Operating Agreement 2014.0E
Realty Capital Securities, LLC	Pershing LLC	DOC
Realty Capital Securities, LLC	Phillips Edison - ARC Shopping Center REIT Inc.	Strategic & Financial Advisory Services dated 7/23/2014
Realty Capital Securities, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
Realty Capital Securities, LLC	RCAP Holdings, LLC	Expense Sharing Agreement dated 12/31/13
Realty Capital Securities, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
Realty Capital Securities, LLC	RCAP Holdings, LLC	Third Amendment to Expense Sharing Agreement dated 7/31/15
Realty Capital Securities, LLC	Retail Advisor, LLC	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	Retail Advisor, LLC	Strategic Advisory & Financial Services Agreement dated 3/1/2013
Realty Capital Securities, LLC	Shareholders Service Group, LLC	ALTERNATIVE INVESTMT FUND OPERATING AGMT SSGsigned
Realty Capital Securities, LLC	Stanley T. Nation	Employee Separation Agreement dated 9/8/2015
Realty Capital Securities, LLC	United Development Funding IV	Strategic Advisory & Financial Services Agreement dated 3/22/2013
Realty Capital Securities, LLC	United Development Funding V	ARC UDF V - AI Services Agmt - Sept 2014
Realty Capital Securities, LLC	United Development Funding V	RC Fund Add AI Network Agreement UDF V
SBSI Insurance Agency of Texas, Inc.	Transamerica Life Insurance Company	Product sales agreement
Trupoly, LLC	Investor Management Services, LLC	Asset Purchase Agreement dated 11/10/2015
Trupoly, LLC	Investor Management Services, LLC	Post Closing Agreement dated 11/10/2015
Trupoly, LLC	Tanisha Systems Inc.	Software Consulting Agreement dated 12/26/2014
We R Crowdfunding, LLC	Stantive Technologies Group Inc.	OrchestraCMS License Order Form dated 10/6/2014
We R Crowdfunding, LLC	Tanisha Systems Inc.	Software Consulting Agreement dated 12/26/2014

<u>Debtor</u>	<u>Counterparty</u>	<u>Executory Contract or Unexpired Lease</u>
Cetera Financial Group	Brian L. Nygaard	Amendment to Employment Agreement, dated 8/31/2015
Cetera Financial Group	Brian L. Nygaard	Employment Agreement, dated 2/12/2015
Cetera Financial Group	Brian L. Nygaard	Separation Agreement, dated 10/2/2015