

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 6, 2016 AT 11:30 A.M. (ET)**

****WITH PERMISSION FROM THE COURT, THIS HEARING
IS CANCELLED AS NO MATTERS ARE GOING FORWARD**

ADJOURNED MATTER

1. Reorganized Debtors' Motion for Final Decree Closing Each of the Reorganized Debtors' Cases Other Than the Case of RCS Capital Holdings, LLC [D.I. 819, 6/15/16]

Response Deadline:

June 29, 2016 at 4:00 p.m. (ET); extended for the
U.S. Trustee to August 2, 2016 at 4:00 p.m. (ET)

¹ The "Reorganized RCS Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785).

The "Reorganized Cetera Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Cetera Advisor Networks Insurance Services LLC (2417); Cetera Advisors Insurance Services LLC (5434); Cetera Financial Group, Inc. (8666); Cetera Financial Holdings, Inc. (8663); Cetera Financial Specialists Services LLC (7737); Cetera Insurance Agency LLC (0645); Chargers Acquisition, LLC (6470); FAS Holdings, Inc. (7417); First Allied Holdings Inc. (7319); ICC Insurance Agency, Inc. (9587); Investors Capital Holdings, LLC (3131); Legend Group Holdings, LLC (8262); SBS Financial Advisors, Inc. (None Assigned); SBS Insurance Agency of Florida, Inc. (5829); SBS of California Insurance Agency, Inc. (5203); Summit Capital Group, Inc. (3015); Summit Financial Services Group, Inc. (7932); Summit Holding Group, Inc. (3448); and VSR Group, LLC (0470).

The Reorganized RCS Debtors' corporate headquarters and mailing address is located at 245 Park Avenue, 39th Floor, New York, NY 10167. Correspondence directed to the Reorganized Cetera Debtors in relation to these chapter 11 cases may be sent to this same address. As used herein, the term "Reorganized Debtors" refers to the Reorganized RCS Debtors and the Reorganized Cetera Debtors.

Responses Received:

A. Informal Response of the U.S. Trustee

Related Documents: None

Status: This matter is adjourned until August 16, 2016 at 10:30 a.m. (ET).

Dated: June 30, 2016
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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