

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 29, 2016 AT 11:30 A.M. (ET)**

ADJOURNED/RESOLVED MATTER

1. Motion of DST Systems, Inc. and DST Technologies, Inc. for Allowance and Payment of Administrative Claim Pursuant to 11.U.S.C. §503(b) [D.I. 833, 6/22/16]

Response Deadline: July 8, 2016 at 4:00 p.m. (ET)

Responses Received:

A. Informal Response of the Reorganized Debtors

Related Documents: None

Status: This matter will be addressed as set forth in the RCS Plan and is adjourned until a date and time to be determined.

UNCONTESTED MATTERS UNDER CERTIFICATION

2. Reorganized RCS Debtors' Fifth (5th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 960, 10/26/16]

¹ The "Reorganized Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors' corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

Response Deadline: November 9, 2016 at 4:00 p.m. (ET); extended for the Texas Comptroller

Responses Received: None

Related Documents:

- A. Notice of Submission of Copies of Certain Proofs of Claim With Respect to Reorganized Debtors' Fifth Omnibus Claims Objection [D.I. 986, 11/15/16]
- B. Certificate of No Objection [D.I. 987, 11/16/16]
- C. Proposed Order

Status: A certificate of no objection has been filed. No hearing is required unless the Court determines one is necessary.

- 3. Reorganized RCS Debtors' Sixth (6th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 961, 10/26/16]

Response Deadline: November 9, 2016 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 982, 11/10/16]
- B. Proposed Order

Status: A certificate of no objection has been filed. No hearing is required unless the Court determines one is necessary.

- 4. Creditor Trust's Second Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 968, 10/29/16]

Response Deadline: November 14, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of the Oklahoma Police Pension Fund and Retirement System
- B. Informal Response of the City of Providence, Rhode Island
- C. Informal Response of the Lead Plaintiffs in the ARCP Securities Litigation

Related Documents:

- D. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Second Omnibus (Substantive) Objection to Claims [D.I. 985, 11/15/16]
- E. Certification of Counsel [D.I. 991, 11/22/16]
- F. Proposed Order

Status: A certification of counsel has been filed. No hearing is required unless the Court determines one is necessary.

Dated: November 23, 2016
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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