

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 22, 2016 AT 11:30 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Motion of DST Systems, Inc. and DST Technologies, Inc. for Allowance and Payment of Administrative Claim Pursuant to 11.U.S.C. §503(b) [D.I. 833, 6/22/16]

Response Deadline: July 8, 2016 at 4:00 p.m. (ET)

Responses Received:

A. Informal Response of the Reorganized Debtors

Related Documents: None

Status: This matter will be addressed as set forth in the RCS Plan and is adjourned until a date and time to be determined.

2. Reorganized RCS Debtors' Eighth (8th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 990, 11/22/16]

Response Deadline: December 6, 2016 at 4:00 p.m. (ET);

Responses Received: None

¹ The "Reorganized Debtors" in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors' corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

Related Documents:

- A. Certificate of No Objection [D.I. 1009, 12/7/16]
- B. Order [D.I. 1020, 12/13/16]

Status: An order has been entered. No hearing is necessary.

MATTERS UNDER CERTIFICATION OF COUNSEL

- 3. Reorganized RCS Debtors' Seventh (7th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 989, 11/22/16]

Response Deadline: December 6, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Declaration of Elayne Liu Regarding Department of Taxation, State of Hawaii's Response to Debtor's Objection to Claim No. 1559 – Department of Taxation, State of Hawaii; Exhibits A-B [D.I. 1006, 12/5/16]
- B. Informal Response of Susquehanna Commercial Finance, Inc.

Related Documents:

- C. Notice of Submission of Copies of Proofs of Claim with Respect to Reorganized RCS Debtors' Seventh Omnibus Claims Objection [D.I. 1010, 12/8/16]
- D. Certification of Counsel [D.I. 1026, 12/20/16]
- E. Proposed Order

Status: A certification of counsel has been filed. No hearing is required unless the Court determines one is necessary.

- 4. Creditor Trust's Third Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 992, 11/22/16]

Response Deadline: December 6, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of Randstad North America, Inc.

Related Documents:

- B. Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Third Omnibus (Non-Substantive) Objection to Claims (Insufficient Documentation) [D.I. 1011, 12/8/16]
- C. Amended Notice of Submission of Proofs of Claim in Connection with the Creditor Trust's Third Omnibus (Non-Substantive) Objection to Claims (Insufficient Documentation and Wrong Debtor Claims) [D.I. 1012, 12/8/16]
- D. Certification of Counsel [D.I. 1024, 12/16/16]
- E. Proposed Order

Status: A certification of counsel has been filed. No hearing is required unless the Court determines one is necessary.

Dated: December 20, 2016
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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