

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et al.*

Reorganized Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 11, 2017 AT 10:30 A.M. (ET)**

****WITH THE PERMISSION OF THE COURT, THIS HEARING HAS BEEN
CANCELLED AS NO MATTERS ARE GOING FORWARD****

MATTERS RESOLVED/ADJOURNED

1. Motion of DST Systems, Inc. and DST Technologies, Inc. for Allowance and Payment of Administrative Claim Pursuant to 11.U.S.C. §503(b) [D.I. 833, 6/22/16]

Response Deadline: July 8, 2016 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of the Reorganized Debtors

Related Documents:

- B. Certification of Counsel [D.I. 1122, 4/3/17]
- C. Order [D.I. 1123, 4/4/17]

Status: An order has been entered. No hearing is required.

¹ The “**Reorganized Debtors**” in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation n/k/a Aretec Group, Inc. (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); We R Crowdfunding, LLC (9785); and First Allied Holdings Inc. (7319). The Reorganized Debtors’ corporate headquarters and mailing address is located at 200 North Sepulveda Blvd., Suite 1200, El Segundo, CA 90245, Attn. Legal Department.

2. Creditor Trust's Eighth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1092, 2/21/17]

Response Deadline: March 7, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of VEREIT Operating Partnership, LP (f/k/a ARC Properties Operating Partnership, L.P.) and VEREIT, Inc. (f/k/a American Realty Capital Properties, Inc.)

Related Documents:

- B. Certification of Counsel [D.I. 1115, 3/15/17]
C. Order [D.I. 1116, 3/17/17]

Status: The VEREIT parties and the Creditor Trust have agreed to adjourn the objection as it pertains to claim numbers 116, 117, 118 and 121 of the VEREIT parties until the omnibus hearing on May 12, 2017 at 10:30 a.m. (ET). An order has been entered with respect to the remaining claim; therefore, no hearing is required.

Dated: April 7, 2017
Wilmington, DE

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Robert S. Brady (No. 2847)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1256

COUNSEL TO THE REORGANIZED DEBTORS